

Global Data Center Server Rack Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4798B8C6AA4EN.html>

Date: July 2026

Pages: 161

Price: US\$ 4,480.00 (Single User License)

ID: G4798B8C6AA4EN

Abstracts

The global Data Center Server Rack market size is expected to reach \$ 4264 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2025, global Data Center Server Rack production reached approximately 2,194 k units with an average global market price of around US\$ 1,250 per unit, and a gross profit margin of approximately 20%-40%. Data Center Server Racks are standardized rack structures or enclosed cabinets used to install servers, storage systems, network switches, power distribution units, patch panels, cable managers, cooling accessories, and other IT infrastructure equipment. They are designed to support high-density equipment deployment, airflow management, cable organization, physical protection, grounding, load-bearing safety, and efficient maintenance. Common types include 19-inch server racks, enclosed cabinets, open-frame racks, high-density racks, seismic racks, wall-mounted racks, and customized racks for hyperscale, colocation, enterprise, telecom, edge, and AI data centers. The industrial chain of Data Center Server Racks includes upstream steel sheets, aluminum profiles, rails, fasteners, casters, doors, side panels, cable managers, grounding kits, surface treatment materials, cooling accessories, power distribution accessories, and packaging materials. The midstream includes structural design, sheet metal processing, punching, bending, welding, powder coating, assembly, load testing, airflow optimization, customization, quality control, and certification. Downstream applications include hyperscale data centers, colocation facilities, enterprise data centers, cloud computing centers, telecom rooms, edge data centers, financial IT rooms, government data centers, and industrial control rooms. Related services include layout design, installation, customization, logistics support, maintenance, spare parts supply, and after-sales service.

The data center server rack market is expected to grow significantly in the coming

years, driven by the increasing demand for data centers, the growing adoption of cloud computing, the rising demand for high-density server racks, the stringent government regulations, and the technological advancements in server racks. Here are some of the key trends that are expected to impact the data center server rack market in the coming years:

Increasing demand for server racks from emerging markets: Emerging markets, such as China, India, and Brazil, are expected to witness significant growth in the demand for data center server racks in the coming years. This is due to the rapid growth of the IT industry in these markets and the increasing adoption of cloud computing.

Growing adoption of high-density server racks: High-density server racks are becoming increasingly popular in data centers as they allow for more servers to be housed in a smaller space. This helps to reduce the cost of data center operation and maintenance.

Technological advancements in server racks: Server rack manufacturers are constantly developing new and innovative server rack products. These new products are more efficient, reliable, and secure.

Stringent government regulations: Governments around the world are implementing stringent regulations to promote the use of energy-efficient and environmentally friendly server racks. This is driving the demand for new and innovative server rack products.

Here are some of the key challenges that the data center server rack market is expected to face in the coming years:

High cost of server racks: Server racks are a relatively expensive piece of equipment. This can be a challenge for small and medium-sized businesses (SMBs) that are on a tight budget.

Complexity of server rack installation and maintenance: Server racks can be complex to install and maintain. This requires specialized skills and knowledge.

Rapid technological advancements: Server rack technology is constantly evolving. This can make it difficult for businesses to keep up with the latest trends and developments.

Despite these challenges, the data center server rack market is expected to grow significantly in the coming years. This is due to the increasing demand for data centers, the growing adoption of cloud computing, the rising demand for high-density server racks, the stringent government regulations, and the technological advancements in server racks. Overall, the data center server rack market is a dynamic and growing market. Businesses that are involved in this market need to be aware of the latest trends and developments in order to remain competitive.

This report studies the global Data Center Server Rack production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Server Rack and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Server Rack that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Server Rack total production and demand, 2021-2032, (K Units)

Global Data Center Server Rack total production value, 2021-2032, (USD Million)

Global Data Center Server Rack production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center Server Rack consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center Server Rack domestic production, consumption, key domestic manufacturers and share

Global Data Center Server Rack production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center Server Rack production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center Server Rack production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center Server Rack market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Vertiv, Eaton, Legrand, Rittal, nVent, Panduit, Chatsworth Products, Belden, Hammond Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Server Rack market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Server Rack Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Server Rack Market, Segmentation by Type:

Below 10U

10U-36U

36U-42U

Above 42U

Global Data Center Server Rack Market, Segmentation by Structural Form:

Enclosed Server Rack

Open Frame Server Rack

Global Data Center Server Rack Market, Segmentation by Load-bearing Capacity:

Standard Load Rack

Heavy-Duty Rack

Seismic Rack

Others

Global Data Center Server Rack Market, Segmentation by Application:

Enterprise Data Center

Hyperscale Data Center

Edge Data Center

Others

Companies Profiled:

Schneider Electric

Vertiv

Eaton

Legrand

Rittal

nVent

Panduit

Chatsworth Products

Belden

Hammond Manufacturing

AMCO Enclosures

Enconnex

Canovate

CONTEG

Nitto Kogyo

DOBE Computing

Austin Hughes

Toten

Suntec

Ningbo Tuxin

Ningbo Matrix

YSE Industries

Delta Electronics

Netrack India

Key Questions Answered:

1. How big is the global Data Center Server Rack market?
2. What is the demand of the global Data Center Server Rack market?
3. What is the year over year growth of the global Data Center Server Rack market?
4. What is the production and production value of the global Data Center Server Rack market?
5. Who are the key producers in the global Data Center Server Rack market?
6. What are the growth factors driving the market demand?

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