

Global Data Center Renovation Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Renovation market size was valued at US\$ 21110 million in 2024 and is forecast to a readjusted size of USD 42630 million by 2031 with a CAGR of 11.1% during review period.

Data center renovation refers to a series of planned and purposeful upgrades, optimizations and adjustments to a data center that has been built and put into use, so that it can better adapt to changing business needs, technological developments, and industry regulatory requirements. It usually involves improvements and perfections to the data center's hardware facilities, software systems, network architecture, physical environment, operations management and other aspects.

Data center renovation is of great significance in the context of rapid technological development. It mainly includes aspects like equipment upgrading, environmental improvement, and system optimization. With the development of technology and the increase in business volume, the performance of old equipment is difficult to meet the requirements. Upgrading equipment can improve computing power, storage capacity and network speed, thus enhancing the overall operation efficiency of the data center. The energy consumption of data centers is huge. The implementation of the 'carbon neutrality and carbon peaking' strategy requires data centers to reduce energy consumption. Through the transformation of power supply and cooling systems, the use of energy-efficient equipment and new energy sources, the PUE (Power Usage Effectiveness) value of data centers can be reduced. As the demand for data center space grows, the original layout may be unable to meet the needs. Renovation can optimize the space layout, improve space utilization, and make room for the expansion of equipment and business.

Data centers will adopt more efficient refrigeration technologies and new energy power supply to reduce energy consumption and achieve green and low-carbon development, such as indirect evaporative cooling, liquid cooling and other technologies, as well as the application of renewable energy such as solar energy and wind energy. Use artificial intelligence, Internet of Things and other technologies to realize intelligent operation and maintenance and intelligent management of data centers, improve operational efficiency and reduce labor costs. For example, through the intelligent monitoring system, the equipment status is monitored in real time to achieve automatic fault warning and rapid positioning and repair. Modular data centers will be more widely used due to their advantages such as fast construction speed, strong scalability and high flexibility. Enterprises can gradually expand and transform data centers according to needs.

Data center transformation requires a large amount of funds for equipment procurement, system upgrades, engineering construction, etc. For some small and medium-sized enterprises, the financial pressure is relatively large. Data center transformation involves complex technologies in multiple fields, such as network technology, power technology, refrigeration technology, etc., which requires enterprises to have professional technical teams and rich project experience. At the same time, the compatibility issues of equipment and systems from different manufacturers also increase the difficulty of transformation. During the transformation process, it is necessary to ensure data security and business continuity, avoid risks such as data loss, leakage and business interruption, which puts high demands on the design and implementation of the transformation plan.

This report is a detailed and comprehensive analysis for global Data Center Renovation market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Renovation market size and forecasts, in consumption value (\$ Million), 2020-2031

Global Data Center Renovation market size and forecasts by region and country, in

consumption value (\$ Million), 2020-2031

Global Data Center Renovation market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global Data Center Renovation market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Renovation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Renovation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB Ltd., APL Data Center, Black & Veatch Holding Company, Cisco Systems, Inc., Dorsalys, Eaton Corporation, Gilford Corporation, IBM Corporation, Inspur Group, Labotek, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Data Center Renovation market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cooling

Power

IT Racks & Enclosures

Networking Equipment

DCIM

LV/MV Distribution

Market segment by Application

BFSI

Colocation

Energy

Government

Healthcare

Manufacturing

IT & Telecom

Others

Market segment by players, this report covers

ABB Ltd.

APL Data Center

Black & Veatch Holding Company

Cisco Systems, Inc..

Dorsalys

Eaton Corporation

Gilford Corporation

IBM Corporation

Inspur Group

Labotek

Panduit Corporation

Raritan Inc.

Schneider Electric

Submer Technologies

Sunbird Software Inc.

Vertiv Co.

IMEG Corp.

DPR Construction

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Center Renovation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Data Center Renovation, with revenue, gross margin, and global market share of Data Center Renovation from 2020 to 2025.

Chapter 3, the Data Center Renovation competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and Data Center Renovation market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Center Renovation.

Chapter 13, to describe Data Center Renovation research findings and conclusion.

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