

Global Data Center Rear Door Heat Exchanger Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Rear Door Heat Exchanger market size is expected to reach \$ 3669 million by 2032, rising at a market growth of 17.9% CAGR during the forecast period (2026-2032).

In 2025, global Data Center Rear Door Heat Exchanger production reached approximately 200,000 units, with an average global market price of around USD 5,600 per unit.

The gross profit margin of major companies in the industry is between 22.68%-40.52%.

In 2025, the global production capacity of Data Center Rear Door Heat Exchanger was approximately 263,158 units.

Data Center Rear Door Heat Exchanger is a rack-mounted cooling device installed on the rear side of server cabinets to remove heat from exhaust air before it enters the data hall. It uses liquid-cooled coils, fans, sensors and control systems to reduce hot aisle temperature and improve cooling efficiency. The product is used in high-density data centers, enterprise server rooms, telecom rooms, AI computing facilities and high-performance computing centers. The market includes passive and active rear door heat exchangers, but excludes cold plates, immersion cooling tanks and full room-level cooling systems.

The industry chain includes copper tubes, aluminum fins, stainless steel frames, heat exchange coils, fans, valves, hoses, quick connectors, sensors, controllers and leak detection devices. Midstream production covers coil fabrication, frame assembly, hydraulic testing, airflow design, control integration, leak testing, performance testing

and packaging. Downstream demand comes from cloud data centers, AI computing rooms, enterprise facilities, telecom rooms and high-performance computing centers. Growth is driven by rack power density, cooling retrofit demand, data center energy saving and expansion of liquid-assisted cooling solutions.

This report studies the global Data Center Rear Door Heat Exchanger production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Rear Door Heat Exchanger and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Rear Door Heat Exchanger that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Rear Door Heat Exchanger total production and demand, 2021-2032, (K Units)

Global Data Center Rear Door Heat Exchanger total production value, 2021-2032, (USD Million)

Global Data Center Rear Door Heat Exchanger production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center Rear Door Heat Exchanger consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center Rear Door Heat Exchanger domestic production, consumption, key domestic manufacturers and share

Global Data Center Rear Door Heat Exchanger production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center Rear Door Heat Exchanger production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center Rear Door Heat Exchanger production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center Rear Door Heat Exchanger market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric, nVent Electric, Rittal, STULZ, Nortek Air Solutions, Legrand, Hewlett Packard Enterprise,

Lenovo, Dell Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Rear Door Heat Exchanger market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Rear Door Heat Exchanger Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Rear Door Heat Exchanger Market, Segmentation by Type:

Passive Rear Door Heat Exchangers

Active Rear Door Heat Exchangers

Hybrid Rear Door Heat Exchangers

Global Data Center Rear Door Heat Exchanger Market, Segmentation by Coolant Type:

Chilled Water Heat Exchangers

Facility Water Heat Exchangers

Glycol Coolant Heat Exchangers

Global Data Center Rear Door Heat Exchanger Market, Segmentation by Cooling Capacity:

Standard Capacity??50 kW?

High Capacity?51?100 kW?

Ultra-High Capacity??100 kW?

Global Data Center Rear Door Heat Exchanger Market, Segmentation by Application:

High-Density Rack Cooling

Hot Aisle Heat Removal

Legacy Air-Cooled Rack Retrofit

Other

Companies Profiled:

Vertiv

Schneider Electric

nVent Electric

Rittal

STULZ

Nortek Air Solutions

Legrand

Hewlett Packard Enterprise

Lenovo

Dell Technologies

Coolcentric

Airedale by Modine

Valeo

API Heat Transfer

CoolIT Systems

Shenzhen Envicool Technology

New H3C Technologies

Kenmec Mechanical Engineering

Thermal Control Technology

Rockcooling

Key Questions Answered:

1. How big is the global Data Center Rear Door Heat Exchanger market?
2. What is the demand of the global Data Center Rear Door Heat Exchanger market?
3. What is the year over year growth of the global Data Center Rear Door Heat Exchanger market?
4. What is the production and production value of the global Data Center Rear Door Heat Exchanger market?
5. Who are the key producers in the global Data Center Rear Door Heat Exchanger market?
6. What are the growth factors driving the market demand?

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