

Global Data Center Rear Door Heat Exchanger Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Rear Door Heat Exchanger market size was valued at US\$ 1152 million in 2025 and is forecast to a readjusted size of US\$ 3669 million by 2032 with a CAGR of 17.9% during review period.

In 2025, global Data Center Rear Door Heat Exchanger production reached approximately 200,000 units, with an average global market price of around USD 5,600 per unit.

The gross profit margin of major companies in the industry is between 22.68%-40.52%.

In 2025, the global production capacity of Data Center Rear Door Heat Exchanger was approximately 263,158 units.

Data Center Rear Door Heat Exchanger is a rack-mounted cooling device installed on the rear side of server cabinets to remove heat from exhaust air before it enters the data hall. It uses liquid-cooled coils, fans, sensors and control systems to reduce hot aisle temperature and improve cooling efficiency. The product is used in high-density data centers, enterprise server rooms, telecom rooms, AI computing facilities and high-performance computing centers. The market includes passive and active rear door heat exchangers, but excludes cold plates, immersion cooling tanks and full room-level cooling systems.

The industry chain includes copper tubes, aluminum fins, stainless steel frames, heat exchange coils, fans, valves, hoses, quick connectors, sensors, controllers and leak

detection devices. Midstream production covers coil fabrication, frame assembly, hydraulic testing, airflow design, control integration, leak testing, performance testing and packaging. Downstream demand comes from cloud data centers, AI computing rooms, enterprise facilities, telecom rooms and high-performance computing centers. Growth is driven by rack power density, cooling retrofit demand, data center energy saving and expansion of liquid-assisted cooling solutions.

This report is a detailed and comprehensive analysis for global Data Center Rear Door Heat Exchanger market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Rear Door Heat Exchanger market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Rear Door Heat Exchanger market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Rear Door Heat Exchanger market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Rear Door Heat Exchanger market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Rear Door Heat Exchanger

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Rear Door Heat Exchanger market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric, nVent Electric, Rittal, STULZ, Nortek Air Solutions, Legrand, Hewlett Packard Enterprise, Lenovo, Dell Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Rear Door Heat Exchanger market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Passive Rear Door Heat Exchangers

Active Rear Door Heat Exchangers

Hybrid Rear Door Heat Exchangers

Market segment by Coolant Type

Chilled Water Heat Exchangers

Facility Water Heat Exchangers

Glycol Coolant Heat Exchangers

Market segment by Cooling Capacity

Standard Capacity??50 kW?

High Capacity?51?100 kW?

Ultra-High Capacity??100 kW?

Market segment by Application

High-Density Rack Cooling

Hot Aisle Heat Removal

Legacy Air-Cooled Rack Retrofit

Other

Major players covered

Vertiv

Schneider Electric

nVent Electric

Rittal

STULZ

Nortek Air Solutions

Legrand

Hewlett Packard Enterprise

Lenovo

Dell Technologies

Coolcentric

Airedale by Modine

Valeo

API Heat Transfer

CoolIT Systems

Shenzhen Envicool Technology

New H3C Technologies

Kenmec Mechanical Engineering

Thermal Control Technology

Rockcooling

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Rear Door Heat Exchanger product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Rear Door Heat Exchanger, with price, sales quantity, revenue, and global market share of Data Center Rear Door Heat Exchanger from 2021 to 2026.

Chapter 3, the Data Center Rear Door Heat Exchanger competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Rear Door Heat Exchanger breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Rear Door Heat Exchanger market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Rear Door Heat Exchanger.

Chapter 14 and 15, to describe Data Center Rear Door Heat Exchanger sales channel, distributors, customers, research findings and conclusion.

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