

Global Data Center Raised Access Floor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Raised Access Floor market size is expected to reach \$ 722 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Data center raised floors are modular floor panels installed on top of a structural subfloor to create space for cabling, power supply, cooling, and airflow management. This system improves cabling accessibility, flexibility, and maintenance efficiency in data centers, ensuring optimized control of high-density server room environments. The upstream of the data center raised floor industry chain includes raw materials such as steel plates, composite material panels, finishing layers, and support frames; the midstream involves panel processing, coating, assembly, and quality inspection; and the downstream is mainly used in data centers, hosting rooms, server rooms, and ICT infrastructure projects, along with supporting installation and maintenance services. In 2025, global data center raised floor production was approximately 864,000 square meters, with a global average market price of approximately US\$555.56 per square meter. Major companies in the industry had gross profit margins between 25% and 40%. Global raised floor production capacity in 2025 was approximately 1.15 million square meters.

The data center raised access floor market is driven by the expansion of cloud computing, hyperscale data centers, and ICT infrastructure globally. Growing server density and the need for efficient cooling and cable management encourage the adoption of modular raised floors. Compared with traditional flooring, these systems provide improved airflow management, accessibility, and flexibility for future upgrades. Trends include higher load-bearing capacity, improved anti-static and fire-resistant properties, and faster installation methods. As data center construction continues to

rise, the market is expected to maintain steady growth over the next decade.

This report studies the global Data Center Raised Access Floor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Raised Access Floor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Raised Access Floor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Raised Access Floor total production and demand, 2021-2032, (K Sqm)

Global Data Center Raised Access Floor total production value, 2021-2032, (USD Million)

Global Data Center Raised Access Floor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Data Center Raised Access Floor consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Data Center Raised Access Floor domestic production, consumption, key domestic manufacturers and share

Global Data Center Raised Access Floor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Data Center Raised Access Floor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Data Center Raised Access Floor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Data Center Raised Access Floor market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tate Global, Haworth, CBI Europe, Polygroup, Jansen Group, Bathgate Flooring, MERO-TSK, PORCELANOSA, Lenzlinger, Veitchi Flooring, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Raised Access Floor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Raised Access Floor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Raised Access Floor Market, Segmentation by Type:

Calcium Sulfate Raised Access Floor

Particleboard Raised Access Floor

Others

Global Data Center Raised Access Floor Market, Segmentation by Load Capacity:

Standard Load (?1000 kg/m?)

Heavy Load (1000–2000 kg/m?)

Extra Heavy Load (>2000 kg/m?)

Global Data Center Raised Access Floor Market, Segmentation by Installation Feature:

Modular Panel System

Cable Management Floor

Cooling Optimized Floor

Anti-Static & ESD Floor

Global Data Center Raised Access Floor Market, Segmentation by Application:

BFSI

IT and Telecom

Government

Healthcare and Retail

Others

Companies Profiled:

Tate Global

Haworth

CBI Europe

Polygroup

Jansen Group

Bathgate Flooring

MERO-TSK

PORCELANOSA

Lenzlinger

Veitchi Flooring

AKDAG S.W.

UNITILE

ASP Access Floors

Huatong Xinli Flooring

Changzhou Huili Access Floor

Global IFS

DCFT

Key Questions Answered:

1. How big is the global Data Center Raised Access Floor market?

2. What is the demand of the global Data Center Raised Access Floor market?
3. What is the year over year growth of the global Data Center Raised Access Floor market?
4. What is the production and production value of the global Data Center Raised Access Floor market?
5. Who are the key producers in the global Data Center Raised Access Floor market?
6. What are the growth factors driving the market demand?

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