

Global Data Center Rack Market by Manufacturers, Countries, Type and Application, Forecast to 2023

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Abstracts

A data center rack is a type of physical steel and electronic framework that is designed to house servers, networking devices, cables and other data center computing equipment. This physical structure provides equipment placement and orchestration within a data center facility.

SCOPE OF THE REPORT:

This report studies the Data Center Rack market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Data Center Rack market by product type and applications/end industries.

The main driver of the global data rack industry is the construction of new data centers. In 2016, the global data rack industry was valued at 2.0 billion USD (Revenue from manufacturer). By 2023, the world is expected to reach 2.8 billion USD (Revenue from manufacturer). From the manufacturer's point of view, the global data rack ex-prices is about 300-650 USD / Unit. Emerson Electric, Eaton, Schneider Electric, HPE and Dell are top manufacturers. Emerson Electric is the world's largest manufacturer. In 2016, Emerson's shipments were 702.1 K Units. Emerson holds 16% of the global market share.

In the past few years, global sales prices have risen slowly Due to the replacement of the product. The United States is the world's largest consumer area. In 2016, the United States accounted for 41% of the global consumer market share. Europe and China are the second and third largest consumer regions.

In the past few years, despite the US and European markets have a certain growth, slow decline has emerged. The development of new data centers in the United States is weak. At the same time, Google and Microsoft and other leading companies have

begun to build data centers in the world. In the future, BRIC countries have a very market demand. Thus, developing countries are the main drivers of the market. Enclosures continue to dominate the market, accounting for 81 percent of units shipped in 2016. Rack Enclosures have a more obvious advantage. In the future, Rack Enclosures market will continue to rise. QYR team interviewed dozens of industry experts and consumers. These people think that Rack Enclosures have a better performance.

The global Data Center Rack market is valued at 2110 million USD in 2017 and is expected to reach 2860 million USD by the end of 2023, growing at a CAGR of 5.2% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Data Center Rack.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

Emerson Electric

Eaton

Schneider Electric

HPE

Dell

IBM

Oracle Corp

Rittal Corp

Cisco

Chatsworth Products

Tripp Lite

Black Box Corporation

Belden

Fujitsu

Dataracks

AMCO Enclosures

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Open Frame Racks

Rack Enclosures

Wall-mount Racks

Market Segment by Applications, can be divided into

Networking Data Center Rack Application

Servers Data Center Rack Application

Others

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