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Global Data Center Prefabricated Cooling Station Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Data Center Prefabricated Cooling Station market size is expected to reach $ million by 2029, rising at a market growth of % CAGR during the forecast period (2023-2029).

The demand for data center construction in China is growing rapidly. The data center itself is a high energy consumption industry. 46% of data center energy consumption comes from IT equipment systems, including server equipment, storage equipment, and network communication equipment, 31% comes from air conditioning systems, 8% comes from UPS power supply and distribution systems, and 4% belongs to auxiliary lighting systems. It can be seen that in addition to the energy consumption of main equipment, most of the energy consumption of data centers comes from the air conditioning and refrigeration system. Therefore, the key to reducing PUE and operating costs is to reduce cooling power consumption. Driven by the drive to reduce costs, data center cooling technology has emerged with the development of the data center and cloud computing industries.

The prefabricated cold station is aimed at de-engineering the pipeline construction in the refrigeration station of large-scale new data centers. It can realize the complete factory prefabrication of all components of the air-conditioning cold source system and simple connection on site. Compared with the traditional cold station, it greatly reduces the workload of on-site installation and skills requirement. The interlocking and performance matching between modules are optimized, and through the transportation of the modules, a simple pipeline connection is enough, achieving the goals of shortening the construction period, de-engineering, productization, and reducing costs.

The current large-scale application systems are water-side natural cooling system and

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wind-side natural cooling system. Water-side natural cooling system: On top of the original chilled water system, a set of plate heat exchangers and related switching valve groups are added. In high-temperature weather, chillers are still used for mechanical refrigeration. In low-temperature seasons, the low-temperature cooling water prepared by the cooling tower and the High temperature chilled water for heat exchange. In the transition season, the cooling water with lower temperature and the chilled water with higher temperature are pre-cooled before entering the chiller, which can also achieve the purpose of reducing the load and running time of the chiller. Wind side natural cooling system: refers to the cooling technology that the outdoor air directly passes through the filter screen or indirectly through the heat exchanger to bring the cooling capacity of the outdoor air into the data room to cool down the IT equipment. According to whether the outdoor air enters the internal space of the equipment room, it can be divided into direct wind side natural cooling and indirect wind side natural cooling systems. This technology realizes the direct contact between the cold source and the load center. The system no longer uses the refrigeration unit in the traditional air conditioning system to produce low-temperature refrigerant to cool the data center, which can significantly reduce the energy consumption of the data center air conditioning system.

This report studies the global Data Center Prefabricated Cooling Station demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Prefabricated Cooling Station, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Prefabricated Cooling Station that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Prefabricated Cooling Station total market, 2018-2029, (USD Million)

Global Data Center Prefabricated Cooling Station total market by region & country, CAGR, 2018-2029, (USD Million)

U.S. VS China: Data Center Prefabricated Cooling Station total market, key domestic companies and share, (USD Million)

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Global Data Center Prefabricated Cooling Station revenue by player and market share 2018-2023, (USD Million)

Global Data Center Prefabricated Cooling Station total market by Type, CAGR, 2018-2029, (USD Million)

Global Data Center Prefabricated Cooling Station total market by Application, CAGR, 2018-2029, (USD Million)

This reports profiles major players in the global Data Center Prefabricated Cooling Station market based on the following parameters – company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Schneider Electric, STULZ, Airsys, Mitsubishi(CLIMAVENETA), Wilo Group, Shenzhen Envicool Technology Co.,Ltd., Nanjing Canatal Data-Centre Environmental Tech Co Ltd and Yimikang Tech Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Prefabricated Cooling Station market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Data Center Prefabricated Cooling Station Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Prefabricated Cooling Station Market, Segmentation by Type

Water Side Natural Cooling System

Wind Side Natural Cooling System

Global Data Center Prefabricated Cooling Station Market, Segmentation by Application

Finance

Telecommunications

Government

Manufacturing

Transportation

Energy Industry

The Internet

Other

Companies Profiled:

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Emerson

Schneider Electric

STULZ

Airsys

Mitsubishi(CLIMAVENETA)

Wilo Group

Shenzhen Envicool Technology Co.,Ltd.

Nanjing Canatal Data-Centre Environmental Tech Co Ltd

Yimikang Tech Group

Huawei Technologies Co.,Ltd

Wangsu Science&Technology

Guangzhou Goaland Energy Conservation Tech.Co.,Ltd.

Sugon

ZTE

Suzhou A-RACK Information Technology Co.,Ltd.

Beijing Yayixin Technology Co.,Ltd.

Key Questions Answered

1. How big is the global Data Center Prefabricated Cooling Station market?

2. What is the demand of the global Data Center Prefabricated Cooling Station market?

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3. What is the year over year growth of the global Data Center Prefabricated Cooling Station market?

4. What is the total value of the global Data Center Prefabricated Cooling Station market?

5. Who are the major players in the global Data Center Prefabricated Cooling Station market?

6. What are the growth factors driving the market demand?

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