

# Global Data Center Prefabricated Cooling Station Market 2023 by Company, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global Data Center Prefabricated Cooling Station market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

The demand for data center construction in China is growing rapidly. The data center itself is a high energy consumption industry. 46% of data center energy consumption comes from IT equipment systems, including server equipment, storage equipment, and network communication equipment, 31% comes from air conditioning systems, 8% comes from UPS power supply and distribution systems, and 4% belongs to auxiliary lighting systems. It can be seen that in addition to the energy consumption of main equipment, most of the energy consumption of data centers comes from the air conditioning and refrigeration system. Therefore, the key to reducing PUE and operating costs is to reduce cooling power consumption. Driven by the drive to reduce costs, data center cooling technology has emerged with the development of the data center and cloud computing industries.

The prefabricated cold station is aimed at de-engineering the pipeline construction in the refrigeration station of large-scale new data centers. It can realize the complete factory prefabrication of all components of the air-conditioning cold source system and simple connection on site. Compared with the traditional cold station, it greatly reduces the workload of on-site installation and skills requirement. The interlocking and performance matching between modules are optimized, and through the transportation of the modules, a simple pipeline connection is enough, achieving the goals of

shortening the construction period, de-engineering, productization, and reducing costs.

The current large-scale application systems are water-side natural cooling system and wind-side natural cooling system. Water-side natural cooling system: On top of the original chilled water system, a set of plate heat exchangers and related switching valve groups are added. In high-temperature weather, chillers are still used for mechanical refrigeration. In low-temperature seasons, the low-temperature cooling water prepared by the cooling tower and the High temperature chilled water for heat exchange. In the transition season, the cooling water with lower temperature and the chilled water with higher temperature are pre-cooled before entering the chiller, which can also achieve the purpose of reducing the load and running time of the chiller. Wind side natural cooling system: refers to the cooling technology that the outdoor air directly passes through the filter screen or indirectly through the heat exchanger to bring the cooling capacity of the outdoor air into the data room to cool down the IT equipment. According to whether the outdoor air enters the internal space of the equipment room, it can be divided into direct wind side natural cooling and indirect wind side natural cooling systems. This technology realizes the direct contact between the cold source and the load center. The system no longer uses the refrigeration unit in the traditional air conditioning system to produce low-temperature refrigerant to cool the data center, which can significantly reduce the energy consumption of the data center air conditioning system.

This report is a detailed and comprehensive analysis for global Data Center Prefabricated Cooling Station market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Data Center Prefabricated Cooling Station market size and forecasts, in consumption value (\$ Million), 2018-2029

Global Data Center Prefabricated Cooling Station market size and forecasts by region and country, in consumption value (\$ Million), 2018-2029

Global Data Center Prefabricated Cooling Station market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2018-2029

Global Data Center Prefabricated Cooling Station market shares of main players, in revenue (\$ Million), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Prefabricated Cooling Station

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Prefabricated Cooling Station market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Schneider Electric, STULZ, Airsys and Mitsubishi(CLIMAVENETA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market segmentation

Data Center Prefabricated Cooling Station market is split by Type and by Application. For the period 2018-2029, the growth among segments provide accurate calculations and forecasts for consumption value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water Side Natural Cooling System

Wind Side Natural Cooling System

## Market segment by Application

Finance

Telecommunications

Government

Manufacturing

Transportation

Energy Industry

The Internet

Other

## Market segment by players, this report covers

Emerson

Schneider Electric

STULZ

Airsys

Mitsubishi(CLIMAVENETA)

Wilo Group

Shenzhen Envicool Technology Co.,Ltd.

Nanjing Canatal Data-Centre Environmental Tech Co Ltd

Yimikang Tech Group

Huawei Technologies Co.,Ltd

Wangsu Science&Technology

Guangzhou Goaland Energy Conservation Tech.Co.,Ltd.

Sugon

ZTE

Suzhou A-RACK Information Technology Co.,Ltd.

Beijing Yayixin Technology Co.,Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Center Prefabricated Cooling Station product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Data Center Prefabricated Cooling Station, with revenue, gross margin and global market share of Data Center Prefabricated Cooling Station from 2018 to 2023.

Chapter 3, the Data Center Prefabricated Cooling Station competitive situation, revenue

and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2018 to 2029.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2018 to 2023. and Data Center Prefabricated Cooling Station market forecast, by regions, type and application, with consumption value, from 2024 to 2029.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Center Prefabricated Cooling Station.

Chapter 13, to describe Data Center Prefabricated Cooling Station research findings and conclusion.

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