

Global Data Center Precision Air Conditionings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Precision Air Conditionings market size is expected to reach \$ 3818 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Data Center Precision Air Conditionings production reached approximately 108 k units?with an average global market price of around US\$ 26,000 per unit, and a gross profit margin of approximately 20%-40%. Data Center Precision Air Conditionings refer to specialized cooling and environmental control equipment designed for data centers, server rooms, telecom rooms, and mission-critical IT facilities. Unlike ordinary comfort air conditioners, these systems provide precise temperature, humidity, airflow, filtration, and continuous operation control. Product types include room-level precision air conditioners, CRAC units, CRAH units, in-row cooling units, chilled-water precision air conditioners, air-cooled units, water-cooled units, glycol-cooled units, and modular precision cooling systems. They are mainly used to maintain stable operating conditions for servers, storage systems, network equipment, power equipment, and high-density computing infrastructure. The industrial chain of Data Center Precision Air Conditionings includes upstream compressors, fans, EC motors, heat exchangers, evaporators, condensers, valves, sensors, controllers, humidifiers, filters, sheet metal parts, refrigerants, electronic components, insulation materials, and control software. The midstream includes thermal design, refrigeration system integration, airflow design, cabinet manufacturing, electrical control assembly, refrigerant circuit assembly, chilled-water system integration, testing, performance validation, safety inspection, and quality control. Downstream applications include cloud data centers, hyperscale data centers, colocation facilities, telecom data centers, enterprise server rooms, edge data centers, financial data centers, government data centers, and AI computing facilities. Related services include installation,

commissioning, maintenance, monitoring, repair, retrofit, spare parts supply, and energy-efficiency optimization.

The market for Data Center Precision Air Conditionings is growing steadily as cloud computing, colocation, telecom rooms, enterprise server rooms, edge data centers, and AI computing facilities require stable temperature and humidity control. Product development is focused on higher energy efficiency, variable-speed fans, EC motors, intelligent controls, better humidity management, modular deployment, chilled-water integration, free-cooling compatibility, and hybrid operation with liquid cooling. However, precision air conditioning faces challenges from rising power density, airflow management complexity, energy-consumption pressure, refrigerant regulation, liquid-cooling substitution in AI racks, and high installation and maintenance requirements. Overall, demand is expected to remain stable, supported by data center construction, AI infrastructure expansion, telecom network upgrades, edge computing deployment, and continuous replacement of older CRAC and precision cooling systems.

This report studies the global Data Center Precision Air Conditionings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Precision Air Conditionings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Precision Air Conditionings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Precision Air Conditionings total production and demand, 2021-2032, (K Units)

Global Data Center Precision Air Conditionings total production value, 2021-2032, (USD Million)

Global Data Center Precision Air Conditionings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center Precision Air Conditionings consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center Precision Air Conditionings domestic production, consumption, key domestic manufacturers and share

Global Data Center Precision Air Conditionings production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center Precision Air Conditionings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center Precision Air Conditionings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center Precision Air Conditionings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, STULZ, Schneider Electric, Johnson Controls, Trane Technologies, Munters, Mitsubishi Electric, Daikin, Airedale by Modine, HiRef, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Precision Air Conditionings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Precision Air Conditionings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Precision Air Conditionings Market, Segmentation by Type:

CRAC Type

CRAH Type

Others

Global Data Center Precision Air Conditionings Market, Segmentation by Cooling Method:

DX Type

Free Cooling Type

Chilled Water Type

Others

Global Data Center Precision Air Conditionings Market, Segmentation by Capacity:

Capacity: <20 kW

Capacity: 20-100 kW

Capacity: 100-200 kW

Capacity: >200 kW

Global Data Center Precision Air Conditionings Market, Segmentation by Application:

Enterprise Data Center

Cloud Data Center

Edge Data Center

Others

Companies Profiled:

Vertiv

STULZ

Schneider Electric

Johnson Controls

Trane Technologies

Munters

Mitsubishi Electric

Daikin

Airedale by Modine

HiRef

Kaltra

Aermec

ClimateWorx International

Envicool

Canatal

Shenling

Yimikang Tech

Midea

INVT

KSTAR

AIRSYS

Key Questions Answered:

1. How big is the global Data Center Precision Air Conditionings market?
2. What is the demand of the global Data Center Precision Air Conditionings market?
3. What is the year over year growth of the global Data Center Precision Air Conditionings market?
4. What is the production and production value of the global Data Center Precision Air Conditionings market?
5. Who are the key producers in the global Data Center Precision Air Conditionings market?
6. What are the growth factors driving the market demand?

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