

Global Data Center Power Inductor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Power Inductor market size was valued at US\$ 849 million in 2025 and is forecast to a readjusted size of US\$ 1792 million by 2032 with a CAGR of 11.2% during review period.

In 2025, global sales volume of Data Center Power Inductor is estimated at approximately 1.5 billion units, with a global average market price of around USD 0.55 per unit. The gross margin of major manufacturers in the industry is generally around 25%-40%.

Data Center Power Inductor refers to a type of power magnetic component used in data center power supply systems, including server power supplies, UPS power supplies, high-voltage DC power supply systems, and modular power supplies. The product mainly performs functions such as energy storage, filtering, current stabilization, current ripple suppression, and power conversion efficiency improvement. Common product forms include front-end filtering and PFC inductors, resonant converter inductors, DC-DC inductors for power modules, and board-level POL/VRM high-current inductors. Compared with ordinary inductors, Data Center Power Inductor places greater emphasis on high rated current, high saturation current, low DC resistance, low loss, low temperature rise, miniaturization, and long-term operational stability, enabling it to meet the high power density and fast load transient requirements of AI servers, general-purpose servers, and data center power supply equipment.

The downstream applications of Data Center Power Inductor mainly include server power supplies, UPS power supplies, high-voltage DC power supply systems, modular

power supplies, and other data center power supply scenarios. Overall, the value of this product is mainly concentrated in high-frequency and low-loss magnetic materials, low-DCR high-current structural design, thermal management, reliability verification, and customization capabilities matched with server power supply architectures.

This report is a detailed and comprehensive analysis for global Data Center Power Inductor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Power Inductor market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Power Inductor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Power Inductor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Power Inductor market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Power Inductor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Power Inductor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Vishay, Eaton, Bourns, Würth Elektronik, Sumida, KEMET, Abracon, Coilmaster, YAGEO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Power Inductor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PFC Inductor

Resonant Converter Inductor

DC-DC Inductor

Board-Level POL/VRM High-Current Inductor

Market segment by Rated Current

Medium-Current Type

High-Current Type

Ultra-High-Current Type

Market segment by Application

Server Power Supply

UPS Power Supply

High Voltage DC Power Supply

Modular Power Supply

Other

Major players covered

TDK

Vishay

Eaton

Bourns

Würth Elektronik

Sumida

KEMET

Abracon

Coilmaster

YAGEO

Cyntec

Delta Electronics

CODACA

Mentech

Microgate

Eaglerise Electric & Electronic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Power Inductor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Power Inductor, with price, sales quantity, revenue, and global market share of Data Center Power Inductor from 2021 to 2026.

Chapter 3, the Data Center Power Inductor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Power Inductor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Power Inductor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Power Inductor.

Chapter 14 and 15, to describe Data Center Power Inductor sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Data Center Power Inductor Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 PFC Inductor
 - 1.3.3 Resonant Converter Inductor
 - 1.3.4 DC-DC Inductor
 - 1.3.5 Board-Level POL/VRM High-Current Inductor
- 1.4 Market Analysis by Rated Current
 - 1.4.1 Overview: Global Data Center Power Inductor Consumption Value by Rated Current: 2021 Versus 2025 Versus 2032
 - 1.4.2 Medium-Current Type
 - 1.4.3 High-Current Type
 - 1.4.4 Ultra-High-Current Type
- 1.5 Market Analysis by Application
 - 1.5.1 Overview: Global Data Center Power Inductor Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.5.2 Server Power Supply
 - 1.5.3 UPS Power Supply
 - 1.5.4 High Voltage DC Power Supply
 - 1.5.5 Modular Power Supply
 - 1.5.6 Other
- 1.6 Global Data Center Power Inductor Market Size & Forecast
 - 1.6.1 Global Data Center Power Inductor Consumption Value (2021 & 2025 & 2032)
 - 1.6.2 Global Data Center Power Inductor Sales Quantity (2021-2032)
 - 1.6.3 Global Data Center Power Inductor Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 TDK
 - 2.1.1 TDK Details
 - 2.1.2 TDK Major Business
 - 2.1.3 TDK Data Center Power Inductor Product and Services
 - 2.1.4 TDK Data Center Power Inductor Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.1.5 TDK Recent Developments/Updates

2.2 Vishay

2.2.1 Vishay Details

2.2.2 Vishay Major Business

2.2.3 Vishay Data Center Power Inductor Product and Services

2.2.4 Vishay Data Center Power Inductor Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.2.5 Vishay Recent Developments/Updates

2.3 Eaton

2.3.1 Eaton Details

2.3.2 Eaton Major Business

2.3.3 Eaton Data Center Power Inductor Product and Services

2.3.4 Eaton Data Center Power Inductor Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.3.5 Eaton Recent Developments/Updates

2.4 Bourns

2.4.1 Bourns Details

2.4.2 Bourns Major Business

2.4.3 Bourns Data Center Power Inductor Product and Services

2.4.4 Bourns Data Center Power Inductor Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.4.5 Bourns Recent Developments/Updates

2.5 Würth Elektronik

2.5.1 Würth Elektronik Details

2.5.2 Würth Elektronik Major Business

2.5.3 Würth Elektronik Data Center Power Inductor Product and Services

2.5.4 Würth Elektronik Data Center Power Inductor Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Würth Elektronik Recent Developments/Updates

2.6 Sumida

2.6.1 Sumida Details

2.6.2 Sumida Major Business

2.6.3 Sumida Data Center Power Inductor Product and Services

2.6.4 Sumida Data Center Power Inductor Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.6.5 Sumida Recent Developments/Updates

2.7 KEMET

2.7.1 KEMET Details

- 2.7.2 KEMET Major Business
- 2.7.3 KEMET Data Center Power Inductor Product and Services
- 2.7.4 KEMET Data Center Power Inductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 KEMET Recent Developments/Updates
- 2.8 Abracon
 - 2.8.1 Abracon Details
 - 2.8.2 Abracon Major Business
 - 2.8.3 Abracon Data Center Power Inductor Product and Services
 - 2.8.4 Abracon Data Center Power Inductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Abracon Recent Developments/Updates
- 2.9 Coilmaster
 - 2.9.1 Coilmaster Details
 - 2.9.2 Coilmaster Major Business
 - 2.9.3 Coilmaster Data Center Power Inductor Product and Services
 - 2.9.4 Coilmaster Data Center Power Inductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Coilmaster Recent Developments/Updates
- 2.10 YAGEO
 - 2.10.1 YAGEO Details
 - 2.10.2 YAGEO Major Business
 - 2.10.3 YAGEO Data Center Power Inductor Product and Services
 - 2.10.4 YAGEO Data Center Power Inductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 YAGEO Recent Developments/Updates
- 2.11 Cynotec
 - 2.11.1 Cynotec Details
 - 2.11.2 Cynotec Major Business
 - 2.11.3 Cynotec Data Center Power Inductor Product and Services
 - 2.11.4 Cynotec Data Center Power Inductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Cynotec Recent Developments/Updates
- 2.12 Delta Electronics
 - 2.12.1 Delta Electronics Details
 - 2.12.2 Delta Electronics Major Business
 - 2.12.3 Delta Electronics Data Center Power Inductor Product and Services
 - 2.12.4 Delta Electronics Data Center Power Inductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.12.5 Delta Electronics Recent Developments/Updates
- 2.13 CODACA
 - 2.13.1 CODACA Details
 - 2.13.2 CODACA Major Business
 - 2.13.3 CODACA Data Center Power Inductor Product and Services
 - 2.13.4 CODACA Data Center Power Inductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 CODACA Recent Developments/Updates
- 2.14 Mentech
 - 2.14.1 Mentech Details
 - 2.14.2 Mentech Major Business
 - 2.14.3 Mentech Data Center Power Inductor Product and Services
 - 2.14.4 Mentech Data Center Power Inductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Mentech Recent Developments/Updates
- 2.15 Microgate
 - 2.15.1 Microgate Details
 - 2.15.2 Microgate Major Business
 - 2.15.3 Microgate Data Center Power Inductor Product and Services
 - 2.15.4 Microgate Data Center Power Inductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Microgate Recent Developments/Updates
- 2.16 Eaglerise Electric & Electronic
 - 2.16.1 Eaglerise Electric & Electronic Details
 - 2.16.2 Eaglerise Electric & Electronic Major Business
 - 2.16.3 Eaglerise Electric & Electronic Data Center Power Inductor Product and Services
 - 2.16.4 Eaglerise Electric & Electronic Data Center Power Inductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Eaglerise Electric & Electronic Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DATA CENTER POWER INDUCTOR BY MANUFACTURER

- 3.1 Global Data Center Power Inductor Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Data Center Power Inductor Revenue by Manufacturer (2021-2026)
- 3.3 Global Data Center Power Inductor Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Data Center Power Inductor by Manufacturer Revenue

(\$MM) and Market Share (%): 2025

3.4.2 Top 3 Data Center Power Inductor Manufacturer Market Share in 2025

3.4.3 Top 6 Data Center Power Inductor Manufacturer Market Share in 2025

3.5 Data Center Power Inductor Market: Overall Company Footprint Analysis

3.5.1 Data Center Power Inductor Market: Region Footprint

3.5.2 Data Center Power Inductor Market: Company Product Type Footprint

3.5.3 Data Center Power Inductor Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Data Center Power Inductor Market Size by Region

4.1.1 Global Data Center Power Inductor Sales Quantity by Region (2021-2032)

4.1.2 Global Data Center Power Inductor Consumption Value by Region (2021-2032)

4.1.3 Global Data Center Power Inductor Average Price by Region (2021-2032)

4.2 North America Data Center Power Inductor Consumption Value (2021-2032)

4.3 Europe Data Center Power Inductor Consumption Value (2021-2032)

4.4 Asia-Pacific Data Center Power Inductor Consumption Value (2021-2032)

4.5 South America Data Center Power Inductor Consumption Value (2021-2032)

4.6 Middle East & Africa Data Center Power Inductor Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Data Center Power Inductor Sales Quantity by Type (2021-2032)

5.2 Global Data Center Power Inductor Consumption Value by Type (2021-2032)

5.3 Global Data Center Power Inductor Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Data Center Power Inductor Sales Quantity by Application (2021-2032)

6.2 Global Data Center Power Inductor Consumption Value by Application (2021-2032)

6.3 Global Data Center Power Inductor Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Data Center Power Inductor Sales Quantity by Type (2021-2032)

7.2 North America Data Center Power Inductor Sales Quantity by Application
(2021-2032)

7.3 North America Data Center Power Inductor Market Size by Country

7.3.1 North America Data Center Power Inductor Sales Quantity by Country (2021-2032)

7.3.2 North America Data Center Power Inductor Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Data Center Power Inductor Sales Quantity by Type (2021-2032)

8.2 Europe Data Center Power Inductor Sales Quantity by Application (2021-2032)

8.3 Europe Data Center Power Inductor Market Size by Country

8.3.1 Europe Data Center Power Inductor Sales Quantity by Country (2021-2032)

8.3.2 Europe Data Center Power Inductor Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Data Center Power Inductor Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Data Center Power Inductor Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Data Center Power Inductor Market Size by Region

9.3.1 Asia-Pacific Data Center Power Inductor Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Data Center Power Inductor Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Data Center Power Inductor Sales Quantity by Type (2021-2032)
- 10.2 South America Data Center Power Inductor Sales Quantity by Application (2021-2032)
- 10.3 South America Data Center Power Inductor Market Size by Country
 - 10.3.1 South America Data Center Power Inductor Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Data Center Power Inductor Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Data Center Power Inductor Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Data Center Power Inductor Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Data Center Power Inductor Market Size by Country
 - 11.3.1 Middle East & Africa Data Center Power Inductor Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Data Center Power Inductor Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Data Center Power Inductor Market Drivers
- 12.2 Data Center Power Inductor Market Restraints
- 12.3 Data Center Power Inductor Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Data Center Power Inductor and Key Manufacturers

13.2 Manufacturing Costs Percentage of Data Center Power Inductor

13.3 Data Center Power Inductor Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Data Center Power Inductor Typical Distributors

14.3 Data Center Power Inductor Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Data Center Power Inductor Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Data Center Power Inductor Consumption Value by Rated Current, (USD Million), 2021 & 2025 & 2032

Table 3. Global Data Center Power Inductor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. TDK Basic Information, Manufacturing Base and Competitors

Table 5. TDK Major Business

Table 6. TDK Data Center Power Inductor Product and Services

Table 7. TDK Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. TDK Recent Developments/Updates

Table 9. Vishay Basic Information, Manufacturing Base and Competitors

Table 10. Vishay Major Business

Table 11. Vishay Data Center Power Inductor Product and Services

Table 12. Vishay Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Vishay Recent Developments/Updates

Table 14. Eaton Basic Information, Manufacturing Base and Competitors

Table 15. Eaton Major Business

Table 16. Eaton Data Center Power Inductor Product and Services

Table 17. Eaton Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Eaton Recent Developments/Updates

Table 19. Bourns Basic Information, Manufacturing Base and Competitors

Table 20. Bourns Major Business

Table 21. Bourns Data Center Power Inductor Product and Services

Table 22. Bourns Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Bourns Recent Developments/Updates

Table 24. Würth Elektronik Basic Information, Manufacturing Base and Competitors

Table 25. Würth Elektronik Major Business

Table 26. Würth Elektronik Data Center Power Inductor Product and Services

Table 27. Würth Elektronik Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 28. Würth Elektronik Recent Developments/Updates

Table 29. Sumida Basic Information, Manufacturing Base and Competitors

Table 30. Sumida Major Business

Table 31. Sumida Data Center Power Inductor Product and Services

Table 32. Sumida Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Sumida Recent Developments/Updates

Table 34. KEMET Basic Information, Manufacturing Base and Competitors

Table 35. KEMET Major Business

Table 36. KEMET Data Center Power Inductor Product and Services

Table 37. KEMET Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. KEMET Recent Developments/Updates

Table 39. Abracon Basic Information, Manufacturing Base and Competitors

Table 40. Abracon Major Business

Table 41. Abracon Data Center Power Inductor Product and Services

Table 42. Abracon Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Abracon Recent Developments/Updates

Table 44. Coilmaster Basic Information, Manufacturing Base and Competitors

Table 45. Coilmaster Major Business

Table 46. Coilmaster Data Center Power Inductor Product and Services

Table 47. Coilmaster Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Coilmaster Recent Developments/Updates

Table 49. YAGEO Basic Information, Manufacturing Base and Competitors

Table 50. YAGEO Major Business

Table 51. YAGEO Data Center Power Inductor Product and Services

Table 52. YAGEO Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. YAGEO Recent Developments/Updates

Table 54. Cynotec Basic Information, Manufacturing Base and Competitors

Table 55. Cynotec Major Business

Table 56. Cynotec Data Center Power Inductor Product and Services

Table 57. Cynotec Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Cynotec Recent Developments/Updates

Table 59. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 60. Delta Electronics Major Business

Table 61. Delta Electronics Data Center Power Inductor Product and Services

Table 62. Delta Electronics Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Delta Electronics Recent Developments/Updates

Table 64. CODACA Basic Information, Manufacturing Base and Competitors

Table 65. CODACA Major Business

Table 66. CODACA Data Center Power Inductor Product and Services

Table 67. CODACA Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. CODACA Recent Developments/Updates

Table 69. Mentech Basic Information, Manufacturing Base and Competitors

Table 70. Mentech Major Business

Table 71. Mentech Data Center Power Inductor Product and Services

Table 72. Mentech Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Mentech Recent Developments/Updates

Table 74. Microgate Basic Information, Manufacturing Base and Competitors

Table 75. Microgate Major Business

Table 76. Microgate Data Center Power Inductor Product and Services

Table 77. Microgate Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Microgate Recent Developments/Updates

Table 79. Eaglerise Electric & Electronic Basic Information, Manufacturing Base and Competitors

Table 80. Eaglerise Electric & Electronic Major Business

Table 81. Eaglerise Electric & Electronic Data Center Power Inductor Product and Services

Table 82. Eaglerise Electric & Electronic Data Center Power Inductor Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Eaglerise Electric & Electronic Recent Developments/Updates

Table 84. Global Data Center Power Inductor Sales Quantity by Manufacturer (2021-2026) & (Million Units)

Table 85. Global Data Center Power Inductor Revenue by Manufacturer (2021-2026) & (USD Million)

Table 86. Global Data Center Power Inductor Average Price by Manufacturer

(2021-2026) & (US\$/Unit)

Table 87. Market Position of Manufacturers in Data Center Power Inductor, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 88. Head Office and Data Center Power Inductor Production Site of Key Manufacturer

Table 89. Data Center Power Inductor Market: Company Product Type Footprint

Table 90. Data Center Power Inductor Market: Company Product Application Footprint

Table 91. Data Center Power Inductor New Market Entrants and Barriers to Market Entry

Table 92. Data Center Power Inductor Mergers, Acquisition, Agreements, and Collaborations

Table 93. Global Data Center Power Inductor Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 94. Global Data Center Power Inductor Sales Quantity by Region (2021-2026) & (Million Units)

Table 95. Global Data Center Power Inductor Sales Quantity by Region (2027-2032) & (Million Units)

Table 96. Global Data Center Power Inductor Consumption Value by Region (2021-2026) & (USD Million)

Table 97. Global Data Center Power Inductor Consumption Value by Region (2027-2032) & (USD Million)

Table 98. Global Data Center Power Inductor Average Price by Region (2021-2026) & (US\$/Unit)

Table 99. Global Data Center Power Inductor Average Price by Region (2027-2032) & (US\$/Unit)

Table 100. Global Data Center Power Inductor Sales Quantity by Type (2021-2026) & (Million Units)

Table 101. Global Data Center Power Inductor Sales Quantity by Type (2027-2032) & (Million Units)

Table 102. Global Data Center Power Inductor Consumption Value by Type (2021-2026) & (USD Million)

Table 103. Global Data Center Power Inductor Consumption Value by Type (2027-2032) & (USD Million)

Table 104. Global Data Center Power Inductor Average Price by Type (2021-2026) & (US\$/Unit)

Table 105. Global Data Center Power Inductor Average Price by Type (2027-2032) & (US\$/Unit)

Table 106. Global Data Center Power Inductor Sales Quantity by Application (2021-2026) & (Million Units)

Table 107. Global Data Center Power Inductor Sales Quantity by Application (2027-2032) & (Million Units)

Table 108. Global Data Center Power Inductor Consumption Value by Application (2021-2026) & (USD Million)

Table 109. Global Data Center Power Inductor Consumption Value by Application (2027-2032) & (USD Million)

Table 110. Global Data Center Power Inductor Average Price by Application (2021-2026) & (US\$/Unit)

Table 111. Global Data Center Power Inductor Average Price by Application (2027-2032) & (US\$/Unit)

Table 112. North America Data Center Power Inductor Sales Quantity by Type (2021-2026) & (Million Units)

Table 113. North America Data Center Power Inductor Sales Quantity by Type (2027-2032) & (Million Units)

Table 114. North America Data Center Power Inductor Sales Quantity by Application (2021-2026) & (Million Units)

Table 115. North America Data Center Power Inductor Sales Quantity by Application (2027-2032) & (Million Units)

Table 116. North America Data Center Power Inductor Sales Quantity by Country (2021-2026) & (Million Units)

Table 117. North America Data Center Power Inductor Sales Quantity by Country (2027-2032) & (Million Units)

Table 118. North America Data Center Power Inductor Consumption Value by Country (2021-2026) & (USD Million)

Table 119. North America Data Center Power Inductor Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Europe Data Center Power Inductor Sales Quantity by Type (2021-2026) & (Million Units)

Table 121. Europe Data Center Power Inductor Sales Quantity by Type (2027-2032) & (Million Units)

Table 122. Europe Data Center Power Inductor Sales Quantity by Application (2021-2026) & (Million Units)

Table 123. Europe Data Center Power Inductor Sales Quantity by Application (2027-2032) & (Million Units)

Table 124. Europe Data Center Power Inductor Sales Quantity by Country (2021-2026) & (Million Units)

Table 125. Europe Data Center Power Inductor Sales Quantity by Country (2027-2032) & (Million Units)

Table 126. Europe Data Center Power Inductor Consumption Value by Country

(2021-2026) & (USD Million)

Table 127. Europe Data Center Power Inductor Consumption Value by Country

(2027-2032) & (USD Million)

Table 128. Asia-Pacific Data Center Power Inductor Sales Quantity by Type

(2021-2026) & (Million Units)

Table 129. Asia-Pacific Data Center Power Inductor Sales Quantity by Type

(2027-2032) & (Million Units)

Table 130. Asia-Pacific Data Center Power Inductor Sales Quantity by Application

(2021-2026) & (Million Units)

Table 131. Asia-Pacific Data Center Power Inductor Sales Quantity by Application

(2027-2032) & (Million Units)

Table 132. Asia-Pacific Data Center Power Inductor Sales Quantity by Region

(2021-2026) & (Million Units)

Table 133. Asia-Pacific Data Center Power Inductor Sales Quantity by Region

(2027-2032) & (Million Units)

Table 134. Asia-Pacific Data Center Power Inductor Consumption Value by Region

(2021-2026) & (USD Million)

Table 135. Asia-Pacific Data Center Power Inductor Consumption Value by Region

(2027-2032) & (USD Million)

Table 136. South America Data Center Power Inductor Sales Quantity by Type

(2021-2026) & (Million Units)

Table 137. South America Data Center Power Inductor Sales Quantity by Type

(2027-2032) & (Million Units)

Table 138. South America Data Center Power Inductor Sales Quantity by Application

(2021-2026) & (Million Units)

Table 139. South America Data Center Power Inductor Sales Quantity by Application

(2027-2032) & (Million Units)

Table 140. South America Data Center Power Inductor Sales Quantity by Country

(2021-2026) & (Million Units)

Table 141. South America Data Center Power Inductor Sales Quantity by Country

(2027-2032) & (Million Units)

Table 142. South America Data Center Power Inductor Consumption Value by Country

(2021-2026) & (USD Million)

Table 143. South America Data Center Power Inductor Consumption Value by Country

(2027-2032) & (USD Million)

Table 144. Middle East & Africa Data Center Power Inductor Sales Quantity by Type

(2021-2026) & (Million Units)

Table 145. Middle East & Africa Data Center Power Inductor Sales Quantity by Type

(2027-2032) & (Million Units)

Table 146. Middle East & Africa Data Center Power Inductor Sales Quantity by Application (2021-2026) & (Million Units)

Table 147. Middle East & Africa Data Center Power Inductor Sales Quantity by Application (2027-2032) & (Million Units)

Table 148. Middle East & Africa Data Center Power Inductor Sales Quantity by Country (2021-2026) & (Million Units)

Table 149. Middle East & Africa Data Center Power Inductor Sales Quantity by Country (2027-2032) & (Million Units)

Table 150. Middle East & Africa Data Center Power Inductor Consumption Value by Country (2021-2026) & (USD Million)

Table 151. Middle East & Africa Data Center Power Inductor Consumption Value by Country (2027-2032) & (USD Million)

Table 152. Data Center Power Inductor Raw Material

Table 153. Key Manufacturers of Data Center Power Inductor Raw Materials

Table 154. Data Center Power Inductor Typical Distributors

Table 155. Data Center Power Inductor Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Data Center Power Inductor Picture
- Figure 2. Global Data Center Power Inductor Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Data Center Power Inductor Revenue Market Share by Type in 2025
- Figure 4. PFC Inductor Examples
- Figure 5. Resonant Converter Inductor Examples
- Figure 6. DC-DC Inductor Examples
- Figure 7. Board-Level POL/VRM High-Current Inductor Examples
- Figure 8. Global Data Center Power Inductor Revenue by Rated Current, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Data Center Power Inductor Revenue Market Share by Rated Current in 2025
- Figure 10. Medium-Current Type Examples
- Figure 11. High-Current Type Examples
- Figure 12. Ultra-High-Current Type Examples
- Figure 13. Global Data Center Power Inductor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Data Center Power Inductor Revenue Market Share by Application in 2025
- Figure 15. Server Power Supply Examples
- Figure 16. UPS Power Supply Examples
- Figure 17. High Voltage DC Power Supply Examples
- Figure 18. Modular Power Supply Examples
- Figure 19. Other Examples
- Figure 20. Global Data Center Power Inductor Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Data Center Power Inductor Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Data Center Power Inductor Sales Quantity (2021-2032) & (Million Units)
- Figure 23. Global Data Center Power Inductor Price (2021-2032) & (US\$/Unit)
- Figure 24. Global Data Center Power Inductor Sales Quantity Market Share by Manufacturer in 2025
- Figure 25. Global Data Center Power Inductor Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Data Center Power Inductor by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Data Center Power Inductor Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Data Center Power Inductor Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Data Center Power Inductor Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Data Center Power Inductor Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Data Center Power Inductor Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Data Center Power Inductor Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Data Center Power Inductor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. Global Data Center Power Inductor Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Data Center Power Inductor Revenue Market Share by Application (2021-2032)

Figure 41. Global Data Center Power Inductor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 42. North America Data Center Power Inductor Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Data Center Power Inductor Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Data Center Power Inductor Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Data Center Power Inductor Consumption Value Market

Share by Country (2021-2032)

Figure 46. United States Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Data Center Power Inductor Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Data Center Power Inductor Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Data Center Power Inductor Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Data Center Power Inductor Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 54. France Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Data Center Power Inductor Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Data Center Power Inductor Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Data Center Power Inductor Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Data Center Power Inductor Consumption Value Market Share by Region (2021-2032)

Figure 62. China Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 65. India Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Data Center Power Inductor Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Data Center Power Inductor Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Data Center Power Inductor Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Data Center Power Inductor Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Data Center Power Inductor Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Data Center Power Inductor Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Data Center Power Inductor Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Data Center Power Inductor Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Data Center Power Inductor Consumption Value (2021-2032) & (USD Million)

Figure 82. Data Center Power Inductor Market Drivers

Figure 83. Data Center Power Inductor Market Restraints

Figure 84. Data Center Power Inductor Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Data Center Power Inductor in

2025

Figure 87. Manufacturing Process Analysis of Data Center Power Inductor

Figure 88. Data Center Power Inductor Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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