

Global Data Center Power Distribution Units Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Power Distribution Units market size is expected to reach \$ 1468 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, global Data Center Power Distribution Units production reached approximately 2,500 k units with an average global market price of around US\$ 450 per unit, and a gross profit margin of approximately 20%-40%. Data Center Power Distribution Units are power distribution devices used in data halls and racks to deliver electricity from facility feeds to IT equipment safely and reliably. They provide multiple outlets, branch protection, and standardized connectors for servers, storage, and networking. Advanced units add metering for voltage, current, power, and energy, plus alarms and remote management to support capacity planning and uptime. PDUs are deployed as basic, metered, monitored, or switched models, and are engineered for high current, redundancy, and continuous operation in high-density environments. The industrial chain of Data Center Power Distribution Units includes upstream sheet metal and plastics, copper busbars, outlets and plugs, breakers and fuses, relays or contactors, current transformers, metering ICs, sensors, microcontrollers, communication modules, and power supplies. Midstream covers electrical and mechanical design, wiring harnessing, insulation and grounding, firmware development, calibration, safety and EMC compliance testing, and factory QA. Downstream users include hyperscale and enterprise data centers, colocation facilities, and edge sites, supported by deployment, configuration, monitoring integration, maintenance, and spares services.

The Data Center PDU market is expanding as rack power density rises and operators require more granular visibility and control over power delivery. Growth is supported by new data center builds, AI cluster deployments, and edge expansion, all of which

increase the number of racks and the need for safer distribution and monitoring. Demand is shifting from basic PDUs toward metered and monitored models that enable outlet-level or branch-level measurement, faster troubleshooting, and better capacity planning. Cybersecurity, firmware lifecycle support, and integration with DCIM/BMS platforms are becoming key buying criteria. Buyers also emphasize reliability, redundancy options, and compliance, because PDU failure can directly impact uptime. Price pressure exists in commodity models, so suppliers compete through telemetry features, ease of deployment, and service responsiveness. Overall, steady growth is expected as power management becomes more data-driven.

This report studies the global Data Center Power Distribution Units production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Power Distribution Units and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Power Distribution Units that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Power Distribution Units total production and demand, 2021-2032, (K Units)

Global Data Center Power Distribution Units total production value, 2021-2032, (USD Million)

Global Data Center Power Distribution Units production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center Power Distribution Units consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center Power Distribution Units domestic production, consumption, key domestic manufacturers and share

Global Data Center Power Distribution Units production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center Power Distribution Units production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center Power Distribution Units production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center Power Distribution Units market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, ABB, nVent, Eaton, Vertiv, Cisco, Raritan, Delta, Panduit, Legrand, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Power Distribution Units market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Power Distribution Units Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Power Distribution Units Market, Segmentation by Type:

Basic Power Distribution Units

Metered Power Distribution Units

Intelligent Power Distribution Units

Switched Power Distribution Units

Global Data Center Power Distribution Units Market, Segmentation by Installation Type:

Horizontal Installation

Vertical Installation

Global Data Center Power Distribution Units Market, Segmentation by Rack Sizes:

0U

1U

Global Data Center Power Distribution Units Market, Segmentation by Application:

Commercial

Industrial

Utility

Others

Companies Profiled:

Schneider Electric

ABB

nVent

Eaton

Vertiv

Cisco

Raritan

Delta

Panduit

Legrand

Austin Hughes

Server Technology

GUDE Systems

Hpxin

HPE

Fuji Electric

Leviton

Schleifenbauer

Cyber Power Systems

Netio

Key Questions Answered:

Global Data Center Power Distribution Units Supply, Demand and Key Producers, 2026-2032

1. How big is the global Data Center Power Distribution Units market?
2. What is the demand of the global Data Center Power Distribution Units market?
3. What is the year over year growth of the global Data Center Power Distribution Units market?
4. What is the production and production value of the global Data Center Power Distribution Units market?
5. Who are the key producers in the global Data Center Power Distribution Units market?
6. What are the growth factors driving the market demand?

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