

Global Data Center Power Distribution Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Power Distribution Unit market size was valued at US\$ 1294 million in 2025 and is forecast to a readjusted size of US\$ 2140 million by 2032 with a CAGR of 7.4% during review period.

In 2025, the global production capacity of data center power distribution units was approximately 1.88 million units, while actual production reached around 1.48 million units. The average global market price was about US\$ 850 per unit, with gross profit margins ranging from 25% to 40%. Production is closely linked to data center construction cycles and expansion of hyperscale and enterprise IT infrastructure. Manufacturing focuses on electrical safety, reliability, and scalability to support continuous power delivery in mission-critical environments. Data center power distribution units are electrical devices used to distribute and manage power from main supply sources to servers, storage systems, and network equipment. They provide functions such as power metering, load balancing, circuit protection, and remote monitoring. PDUs play a critical role in ensuring stable power delivery, improving energy efficiency, and supporting high-density rack deployments in modern data centers.

The industrial chain includes upstream components such as circuit breakers, busbars, power meters, sensors, connectors, and metal enclosures. Midstream processes involve electrical assembly, system integration, firmware loading, testing, and certification. Downstream applications include hyperscale data centers, colocation facilities, enterprise data centers, and edge computing sites, supported by installation, monitoring, and maintenance services.

The data center power distribution unit market is expanding steadily as global demand

for data processing and storage continues to rise. Growth in cloud computing, AI workloads, and hyperscale data centers drives strong demand for intelligent and high-density PDUs. Advanced features such as real-time power monitoring, remote management, and energy optimization are becoming standard requirements. Increasing rack power density also pushes demand for more robust and scalable power distribution solutions. Manufacturers are focusing on reliability, modular design, and compliance with international safety standards. Overall, the market is expected to maintain healthy growth, supported by ongoing data center expansion and the transition toward more efficient and intelligent power infrastructure.

This report is a detailed and comprehensive analysis for global Data Center Power Distribution Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Power Distribution Unit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Power Distribution Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Power Distribution Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Power Distribution Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Data Center Power Distribution Unit
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Power Distribution Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include APC, ABB, Cisco, Eaton, Emerson, Raritan, CIS Global, Leviton, Server Technology, Cyber Power Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Power Distribution Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Basic PDU

Metered PDU

Monitored PDU

Others

Market segment by Installation Method

Rack-Mounted

Floor-Mounted

Wall-Mounted

Market segment by Application

Telecommunications & Information Technology

Finance & Insurance

Energy

Health Insurance

Others

Major players covered

APC

ABB

Cisco

Eaton

Emerson

Raritan

CIS Global

Leviton

Server Technology

Cyber Power Systems

Geist

HPE

Tripp Lite

Hpxin

Delta Power Solutions

Fujitsu

GE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Power Distribution Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Power Distribution Unit, with price, sales quantity, revenue, and global market share of Data Center Power Distribution Unit from 2021 to 2026.

Chapter 3, the Data Center Power Distribution Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Power Distribution Unit breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Power Distribution Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Power Distribution Unit.

Chapter 14 and 15, to describe Data Center Power Distribution Unit sales channel, distributors, customers, research findings and conclusion.

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