

Global Data Center Power Distribution Unit Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G52BF1496056EN.html>

Date: February 2026

Pages: 136

Price: US\$ 4,480.00 (Single User License)

ID: G52BF1496056EN

Abstracts

The global Data Center Power Distribution Unit market size is expected to reach \$ 2140 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, the global production capacity of data center power distribution units was approximately 1.88 million units, while actual production reached around 1.48 million units. The average global market price was about US\$ 850 per unit, with gross profit margins ranging from 25% to 40%. Production is closely linked to data center construction cycles and expansion of hyperscale and enterprise IT infrastructure. Manufacturing focuses on electrical safety, reliability, and scalability to support continuous power delivery in mission-critical environments. Data center power distribution units are electrical devices used to distribute and manage power from main supply sources to servers, storage systems, and network equipment. They provide functions such as power metering, load balancing, circuit protection, and remote monitoring. PDUs play a critical role in ensuring stable power delivery, improving energy efficiency, and supporting high-density rack deployments in modern data centers.

The industrial chain includes upstream components such as circuit breakers, busbars, power meters, sensors, connectors, and metal enclosures. Midstream processes involve electrical assembly, system integration, firmware loading, testing, and certification. Downstream applications include hyperscale data centers, colocation facilities, enterprise data centers, and edge computing sites, supported by installation, monitoring, and maintenance services.

The data center power distribution unit market is expanding steadily as global demand for data processing and storage continues to rise. Growth in cloud computing, AI

workloads, and hyperscale data centers drives strong demand for intelligent and high-density PDUs. Advanced features such as real-time power monitoring, remote management, and energy optimization are becoming standard requirements. Increasing rack power density also pushes demand for more robust and scalable power distribution solutions. Manufacturers are focusing on reliability, modular design, and compliance with international safety standards. Overall, the market is expected to maintain healthy growth, supported by ongoing data center expansion and the transition toward more efficient and intelligent power infrastructure.

This report studies the global Data Center Power Distribution Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Power Distribution Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Power Distribution Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Power Distribution Unit total production and demand, 2021-2032, (K Units)

Global Data Center Power Distribution Unit total production value, 2021-2032, (USD Million)

Global Data Center Power Distribution Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center Power Distribution Unit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center Power Distribution Unit domestic production, consumption, key domestic manufacturers and share

Global Data Center Power Distribution Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center Power Distribution Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center Power Distribution Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center Power Distribution Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include APC, ABB, Cisco, Eaton, Emerson, Raritan, CIS Global, Leviton, Server Technology, Cyber Power Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Power Distribution Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Power Distribution Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Power Distribution Unit Market, Segmentation by Type:

Basic PDU

Metered PDU

Monitored PDU

Others

Global Data Center Power Distribution Unit Market, Segmentation by Installation Method:

Rack-Mounted

Floor-Mounted

Wall-Mounted

Global Data Center Power Distribution Unit Market, Segmentation by Application:

Telecommunications & Information Technology

Finance & Insurance

Energy

Health Insurance

Others

Companies Profiled:

APC

ABB

Cisco

Eaton

Emerson

Raritan

CIS Global

Leviton

Server Technology

Cyber Power Systems

Geist

HPE

Tripp Lite

Hpxin

Delta Power Solutions

Fujitsu

GE

Key Questions Answered:

1. How big is the global Data Center Power Distribution Unit market?
2. What is the demand of the global Data Center Power Distribution Unit market?
3. What is the year over year growth of the global Data Center Power Distribution Unit market?
4. What is the production and production value of the global Data Center Power Distribution Unit market?
5. Who are the key producers in the global Data Center Power Distribution Unit market?
6. What are the growth factors driving the market demand?

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