

Global Data Center Pipes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Pipes market size is expected to reach \$ 733 million by 2032, rising at a market growth of 12.5% CAGR during the forecast period (2026-2032).

Data Center Pipes refer to the piping systems used within data center infrastructure to transport cooling media such as chilled water, liquid coolant, or other fluids. These pipes are typically part of the data center's cooling system—such as chilled water systems, liquid cooling loops, or cooling tower circuits—and deliver coolant to server racks, cooling units, or heat exchangers. Their primary function is to remove heat generated by IT equipment and maintain stable and energy-efficient data center operations. In 2025, global Data Center Pipes production reached approximately 101 k tons, with an average global market price of around US\$3000 per ton. The production capacity for Data Center Pipes in 2025 was approximately 110 k tons. The typical gross profit margin for Data Center Pipes between 20% and 40%.

This report studies the global Data Center Pipes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Pipes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Pipes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Pipes total production and demand, 2021-2032, (Kilotons)

Global Data Center Pipes total production value, 2021-2032, (USD Million)

Global Data Center Pipes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Data Center Pipes consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Data Center Pipes domestic production, consumption, key domestic manufacturers and share

Global Data Center Pipes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Data Center Pipes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Data Center Pipes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Data Center Pipes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GF Piping Systems, aquatherm, IPEX USA LLC, BRUGG GROUP COMPANY, ISCO INDUSTRIES, Victaulic, Zekelman Industries (Wheatland Tube), Central States Industrial Equipment (CSI), Merit Brass, HAYWARD INDUSTRIES, INC., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Pipes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Pipes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Pipes Market, Segmentation by Type:

Flexible Pipes

Rigid Pipes

Global Data Center Pipes Market, Segmentation by Material:

Carbon Steel Pipes

Stainless Steel Pipes

Copper Pipes

Plastic and Composite Material Pipes

Global Data Center Pipes Market, Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

Companies Profiled:

GF Piping Systems

aquatherm

IPEX USA LLC

BRUGG GROUP COMPANY

ISCO INDUSTRIES

Victaulic

Zekelman Industries (Wheatland Tube)

Central States Industrial Equipment (CSI)

Merit Brass

HAYWARD INDUSTRIES, INC.

POLYMELT Pipe Systems GmbH

Penflex

Steel & O'Brien

Kuriyama of America, Inc.

Watts

Future Pipe Industries

Key Questions Answered:

1. How big is the global Data Center Pipes market?
2. What is the demand of the global Data Center Pipes market?
3. What is the year over year growth of the global Data Center Pipes market?
4. What is the production and production value of the global Data Center Pipes market?
5. Who are the key producers in the global Data Center Pipes market?
6. What are the growth factors driving the market demand?

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