

Global Data Center Pipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Pipes market size was valued at US\$ 312 million in 2025 and is forecast to a readjusted size of US\$ 733 million by 2032 with a CAGR of 12.5% during review period.

Data Center Pipes refer to the piping systems used within data center infrastructure to transport cooling media such as chilled water, liquid coolant, or other fluids. These pipes are typically part of the data center's cooling system—such as chilled water systems, liquid cooling loops, or cooling tower circuits—and deliver coolant to server racks, cooling units, or heat exchangers. Their primary function is to remove heat generated by IT equipment and maintain stable and energy-efficient data center operations. In 2025, global Data Center Pipes production reached approximately 101 k tons, with an average global market price of around US\$3000 per ton. The production capacity for Data Center Pipes in 2025 was approximately 110 k tons. The typical gross profit margin for Data Center Pipes between 20% and 40%.

This report is a detailed and comprehensive analysis for global Data Center Pipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Pipes market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Data Center Pipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Data Center Pipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Data Center Pipes market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Pipes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Pipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GF Piping Systems, aquatherm, IPEX USA LLC, BRUGG GROUP COMPANY, ISCO INDUSTRIES, Victaulic, Zekelman Industries (Wheatland Tube), Central States Industrial Equipment (CSI), Merit Brass, HAYWARD INDUSTRIES, INC., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Pipes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flexible Pipes

Rigid Pipes

Market segment by Material

Carbon Steel Pipes

Stainless Steel Pipes

Copper Pipes

Plastic and Composite Material Pipes

Market segment by Application

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

Major players covered

GF Piping Systems

aquatherm

IPEX USA LLC

BRUGG GROUP COMPANY

ISCO INDUSTRIES

Victaulic

Zekelman Industries (Wheatland Tube)

Central States Industrial Equipment (CSI)

Merit Brass

HAYWARD INDUSTRIES, INC.

POLYMELT Pipe Systems GmbH

Penflex

Steel & O'Brien

Kuriyama of America, Inc.

Watts

Future Pipe Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Pipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Pipes, with price, sales quantity, revenue, and global market share of Data Center Pipes from 2021 to 2026.

Chapter 3, the Data Center Pipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Pipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Pipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Pipes.

Chapter 14 and 15, to describe Data Center Pipes sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Data Center Pipes Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Flexible Pipes
 - 1.3.3 Rigid Pipes
- 1.4 Market Analysis by Material
 - 1.4.1 Overview: Global Data Center Pipes Consumption Value by Material: 2021 Versus 2025 Versus 2032
 - 1.4.2 Carbon Steel Pipes
 - 1.4.3 Stainless Steel Pipes
 - 1.4.4 Copper Pipes
 - 1.4.5 Plastic and Composite Material Pipes
- 1.5 Market Analysis by Application
 - 1.5.1 Overview: Global Data Center Pipes Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.5.2 Cloud Data Centers
 - 1.5.3 AI Data Centers / AI Servers
 - 1.5.4 High-Performance Computing (HPC)
 - 1.5.5 Enterprise Data Centers
 - 1.5.6 Others
- 1.6 Global Data Center Pipes Market Size & Forecast
 - 1.6.1 Global Data Center Pipes Consumption Value (2021 & 2025 & 2032)
 - 1.6.2 Global Data Center Pipes Sales Quantity (2021-2032)
 - 1.6.3 Global Data Center Pipes Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 GF Piping Systems
 - 2.1.1 GF Piping Systems Details
 - 2.1.2 GF Piping Systems Major Business
 - 2.1.3 GF Piping Systems Data Center Pipes Product and Services
 - 2.1.4 GF Piping Systems Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 GF Piping Systems Recent Developments/Updates
- 2.2 aquatherm
 - 2.2.1 aquatherm Details
 - 2.2.2 aquatherm Major Business
 - 2.2.3 aquatherm Data Center Pipes Product and Services
 - 2.2.4 aquatherm Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 aquatherm Recent Developments/Updates
- 2.3 IPEX USA LLC
 - 2.3.1 IPEX USA LLC Details
 - 2.3.2 IPEX USA LLC Major Business
 - 2.3.3 IPEX USA LLC Data Center Pipes Product and Services
 - 2.3.4 IPEX USA LLC Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 IPEX USA LLC Recent Developments/Updates
- 2.4 BRUGG GROUP COMPANY
 - 2.4.1 BRUGG GROUP COMPANY Details
 - 2.4.2 BRUGG GROUP COMPANY Major Business
 - 2.4.3 BRUGG GROUP COMPANY Data Center Pipes Product and Services
 - 2.4.4 BRUGG GROUP COMPANY Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 BRUGG GROUP COMPANY Recent Developments/Updates
- 2.5 ISCO INDUSTRIES
 - 2.5.1 ISCO INDUSTRIES Details
 - 2.5.2 ISCO INDUSTRIES Major Business
 - 2.5.3 ISCO INDUSTRIES Data Center Pipes Product and Services
 - 2.5.4 ISCO INDUSTRIES Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 ISCO INDUSTRIES Recent Developments/Updates
- 2.6 Victaulic
 - 2.6.1 Victaulic Details
 - 2.6.2 Victaulic Major Business
 - 2.6.3 Victaulic Data Center Pipes Product and Services
 - 2.6.4 Victaulic Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Victaulic Recent Developments/Updates
- 2.7 Zekelman Industries (Wheatland Tube)
 - 2.7.1 Zekelman Industries (Wheatland Tube) Details
 - 2.7.2 Zekelman Industries (Wheatland Tube) Major Business

- 2.7.3 Zekelman Industries (Wheatland Tube) Data Center Pipes Product and Services
- 2.7.4 Zekelman Industries (Wheatland Tube) Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Zekelman Industries (Wheatland Tube) Recent Developments/Updates
- 2.8 Central States Industrial Equipment (CSI)
 - 2.8.1 Central States Industrial Equipment (CSI) Details
 - 2.8.2 Central States Industrial Equipment (CSI) Major Business
 - 2.8.3 Central States Industrial Equipment (CSI) Data Center Pipes Product and Services
 - 2.8.4 Central States Industrial Equipment (CSI) Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Central States Industrial Equipment (CSI) Recent Developments/Updates
- 2.9 Merit Brass
 - 2.9.1 Merit Brass Details
 - 2.9.2 Merit Brass Major Business
 - 2.9.3 Merit Brass Data Center Pipes Product and Services
 - 2.9.4 Merit Brass Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Merit Brass Recent Developments/Updates
- 2.10 HAYWARD INDUSTRIES, INC.
 - 2.10.1 HAYWARD INDUSTRIES, INC. Details
 - 2.10.2 HAYWARD INDUSTRIES, INC. Major Business
 - 2.10.3 HAYWARD INDUSTRIES, INC. Data Center Pipes Product and Services
 - 2.10.4 HAYWARD INDUSTRIES, INC. Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 HAYWARD INDUSTRIES, INC. Recent Developments/Updates
- 2.11 POLYMELT Pipe Systems GmbH
 - 2.11.1 POLYMELT Pipe Systems GmbH Details
 - 2.11.2 POLYMELT Pipe Systems GmbH Major Business
 - 2.11.3 POLYMELT Pipe Systems GmbH Data Center Pipes Product and Services
 - 2.11.4 POLYMELT Pipe Systems GmbH Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 POLYMELT Pipe Systems GmbH Recent Developments/Updates
- 2.12 Penflex
 - 2.12.1 Penflex Details
 - 2.12.2 Penflex Major Business
 - 2.12.3 Penflex Data Center Pipes Product and Services
 - 2.12.4 Penflex Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.12.5 Penflex Recent Developments/Updates
- 2.13 Steel & O'Brien
 - 2.13.1 Steel & O'Brien Details
 - 2.13.2 Steel & O'Brien Major Business
 - 2.13.3 Steel & O'Brien Data Center Pipes Product and Services
 - 2.13.4 Steel & O'Brien Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Steel & O'Brien Recent Developments/Updates
- 2.14 Kuriyama of America, Inc.
 - 2.14.1 Kuriyama of America, Inc. Details
 - 2.14.2 Kuriyama of America, Inc. Major Business
 - 2.14.3 Kuriyama of America, Inc. Data Center Pipes Product and Services
 - 2.14.4 Kuriyama of America, Inc. Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Kuriyama of America, Inc. Recent Developments/Updates
- 2.15 Watts
 - 2.15.1 Watts Details
 - 2.15.2 Watts Major Business
 - 2.15.3 Watts Data Center Pipes Product and Services
 - 2.15.4 Watts Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Watts Recent Developments/Updates
- 2.16 Future Pipe Industries
 - 2.16.1 Future Pipe Industries Details
 - 2.16.2 Future Pipe Industries Major Business
 - 2.16.3 Future Pipe Industries Data Center Pipes Product and Services
 - 2.16.4 Future Pipe Industries Data Center Pipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Future Pipe Industries Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DATA CENTER PIPES BY MANUFACTURER

- 3.1 Global Data Center Pipes Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Data Center Pipes Revenue by Manufacturer (2021-2026)
- 3.3 Global Data Center Pipes Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Data Center Pipes by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Data Center Pipes Manufacturer Market Share in 2025

- 3.4.3 Top 6 Data Center Pipes Manufacturer Market Share in 2025
- 3.5 Data Center Pipes Market: Overall Company Footprint Analysis
 - 3.5.1 Data Center Pipes Market: Region Footprint
 - 3.5.2 Data Center Pipes Market: Company Product Type Footprint
 - 3.5.3 Data Center Pipes Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Data Center Pipes Market Size by Region
 - 4.1.1 Global Data Center Pipes Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Data Center Pipes Consumption Value by Region (2021-2032)
 - 4.1.3 Global Data Center Pipes Average Price by Region (2021-2032)
- 4.2 North America Data Center Pipes Consumption Value (2021-2032)
- 4.3 Europe Data Center Pipes Consumption Value (2021-2032)
- 4.4 Asia-Pacific Data Center Pipes Consumption Value (2021-2032)
- 4.5 South America Data Center Pipes Consumption Value (2021-2032)
- 4.6 Middle East & Africa Data Center Pipes Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Data Center Pipes Sales Quantity by Type (2021-2032)
- 5.2 Global Data Center Pipes Consumption Value by Type (2021-2032)
- 5.3 Global Data Center Pipes Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Data Center Pipes Sales Quantity by Application (2021-2032)
- 6.2 Global Data Center Pipes Consumption Value by Application (2021-2032)
- 6.3 Global Data Center Pipes Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Data Center Pipes Sales Quantity by Type (2021-2032)
- 7.2 North America Data Center Pipes Sales Quantity by Application (2021-2032)
- 7.3 North America Data Center Pipes Market Size by Country
 - 7.3.1 North America Data Center Pipes Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Data Center Pipes Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Data Center Pipes Sales Quantity by Type (2021-2032)

8.2 Europe Data Center Pipes Sales Quantity by Application (2021-2032)

8.3 Europe Data Center Pipes Market Size by Country

8.3.1 Europe Data Center Pipes Sales Quantity by Country (2021-2032)

8.3.2 Europe Data Center Pipes Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Data Center Pipes Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Data Center Pipes Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Data Center Pipes Market Size by Region

9.3.1 Asia-Pacific Data Center Pipes Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Data Center Pipes Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Data Center Pipes Sales Quantity by Type (2021-2032)

10.2 South America Data Center Pipes Sales Quantity by Application (2021-2032)

10.3 South America Data Center Pipes Market Size by Country

10.3.1 South America Data Center Pipes Sales Quantity by Country (2021-2032)

10.3.2 South America Data Center Pipes Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Data Center Pipes Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Data Center Pipes Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Data Center Pipes Market Size by Country

11.3.1 Middle East & Africa Data Center Pipes Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Data Center Pipes Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Data Center Pipes Market Drivers

12.2 Data Center Pipes Market Restraints

12.3 Data Center Pipes Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Data Center Pipes and Key Manufacturers

13.2 Manufacturing Costs Percentage of Data Center Pipes

13.3 Data Center Pipes Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Data Center Pipes Typical Distributors

14.3 Data Center Pipes Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Data Center Pipes Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Data Center Pipes Consumption Value by Material, (USD Million), 2021 & 2025 & 2032

Table 3. Global Data Center Pipes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. GF Piping Systems Basic Information, Manufacturing Base and Competitors

Table 5. GF Piping Systems Major Business

Table 6. GF Piping Systems Data Center Pipes Product and Services

Table 7. GF Piping Systems Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. GF Piping Systems Recent Developments/Updates

Table 9. aquatherm Basic Information, Manufacturing Base and Competitors

Table 10. aquatherm Major Business

Table 11. aquatherm Data Center Pipes Product and Services

Table 12. aquatherm Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. aquatherm Recent Developments/Updates

Table 14. IPEX USA LLC Basic Information, Manufacturing Base and Competitors

Table 15. IPEX USA LLC Major Business

Table 16. IPEX USA LLC Data Center Pipes Product and Services

Table 17. IPEX USA LLC Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. IPEX USA LLC Recent Developments/Updates

Table 19. BRUGG GROUP COMPANY Basic Information, Manufacturing Base and Competitors

Table 20. BRUGG GROUP COMPANY Major Business

Table 21. BRUGG GROUP COMPANY Data Center Pipes Product and Services

Table 22. BRUGG GROUP COMPANY Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. BRUGG GROUP COMPANY Recent Developments/Updates

Table 24. ISCO INDUSTRIES Basic Information, Manufacturing Base and Competitors

Table 25. ISCO INDUSTRIES Major Business

Table 26. ISCO INDUSTRIES Data Center Pipes Product and Services

- Table 27. ISCO INDUSTRIES Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 28. ISCO INDUSTRIES Recent Developments/Updates
- Table 29. Victaulic Basic Information, Manufacturing Base and Competitors
- Table 30. Victaulic Major Business
- Table 31. Victaulic Data Center Pipes Product and Services
- Table 32. Victaulic Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 33. Victaulic Recent Developments/Updates
- Table 34. Zekelman Industries (Wheatland Tube) Basic Information, Manufacturing Base and Competitors
- Table 35. Zekelman Industries (Wheatland Tube) Major Business
- Table 36. Zekelman Industries (Wheatland Tube) Data Center Pipes Product and Services
- Table 37. Zekelman Industries (Wheatland Tube) Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 38. Zekelman Industries (Wheatland Tube) Recent Developments/Updates
- Table 39. Central States Industrial Equipment (CSI) Basic Information, Manufacturing Base and Competitors
- Table 40. Central States Industrial Equipment (CSI) Major Business
- Table 41. Central States Industrial Equipment (CSI) Data Center Pipes Product and Services
- Table 42. Central States Industrial Equipment (CSI) Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 43. Central States Industrial Equipment (CSI) Recent Developments/Updates
- Table 44. Merit Brass Basic Information, Manufacturing Base and Competitors
- Table 45. Merit Brass Major Business
- Table 46. Merit Brass Data Center Pipes Product and Services
- Table 47. Merit Brass Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 48. Merit Brass Recent Developments/Updates
- Table 49. HAYWARD INDUSTRIES, INC. Basic Information, Manufacturing Base and Competitors
- Table 50. HAYWARD INDUSTRIES, INC. Major Business
- Table 51. HAYWARD INDUSTRIES, INC. Data Center Pipes Product and Services
- Table 52. HAYWARD INDUSTRIES, INC. Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 53. HAYWARD INDUSTRIES, INC. Recent Developments/Updates

Table 54. POLYMELT Pipe Systems GmbH Basic Information, Manufacturing Base and Competitors

Table 55. POLYMELT Pipe Systems GmbH Major Business

Table 56. POLYMELT Pipe Systems GmbH Data Center Pipes Product and Services

Table 57. POLYMELT Pipe Systems GmbH Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. POLYMELT Pipe Systems GmbH Recent Developments/Updates

Table 59. Penflex Basic Information, Manufacturing Base and Competitors

Table 60. Penflex Major Business

Table 61. Penflex Data Center Pipes Product and Services

Table 62. Penflex Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Penflex Recent Developments/Updates

Table 64. Steel & O'Brien Basic Information, Manufacturing Base and Competitors

Table 65. Steel & O'Brien Major Business

Table 66. Steel & O'Brien Data Center Pipes Product and Services

Table 67. Steel & O'Brien Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Steel & O'Brien Recent Developments/Updates

Table 69. Kuriyama of America, Inc. Basic Information, Manufacturing Base and Competitors

Table 70. Kuriyama of America, Inc. Major Business

Table 71. Kuriyama of America, Inc. Data Center Pipes Product and Services

Table 72. Kuriyama of America, Inc. Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Kuriyama of America, Inc. Recent Developments/Updates

Table 74. Watts Basic Information, Manufacturing Base and Competitors

Table 75. Watts Major Business

Table 76. Watts Data Center Pipes Product and Services

Table 77. Watts Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Watts Recent Developments/Updates

Table 79. Future Pipe Industries Basic Information, Manufacturing Base and Competitors

Table 80. Future Pipe Industries Major Business

- Table 81. Future Pipe Industries Data Center Pipes Product and Services
- Table 82. Future Pipe Industries Data Center Pipes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Future Pipe Industries Recent Developments/Updates
- Table 84. Global Data Center Pipes Sales Quantity by Manufacturer (2021-2026) & (Kilotons)
- Table 85. Global Data Center Pipes Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 86. Global Data Center Pipes Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 87. Market Position of Manufacturers in Data Center Pipes, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 88. Head Office and Data Center Pipes Production Site of Key Manufacturer
- Table 89. Data Center Pipes Market: Company Product Type Footprint
- Table 90. Data Center Pipes Market: Company Product Application Footprint
- Table 91. Data Center Pipes New Market Entrants and Barriers to Market Entry
- Table 92. Data Center Pipes Mergers, Acquisition, Agreements, and Collaborations
- Table 93. Global Data Center Pipes Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 94. Global Data Center Pipes Sales Quantity by Region (2021-2026) & (Kilotons)
- Table 95. Global Data Center Pipes Sales Quantity by Region (2027-2032) & (Kilotons)
- Table 96. Global Data Center Pipes Consumption Value by Region (2021-2026) & (USD Million)
- Table 97. Global Data Center Pipes Consumption Value by Region (2027-2032) & (USD Million)
- Table 98. Global Data Center Pipes Average Price by Region (2021-2026) & (US\$/Ton)
- Table 99. Global Data Center Pipes Average Price by Region (2027-2032) & (US\$/Ton)
- Table 100. Global Data Center Pipes Sales Quantity by Type (2021-2026) & (Kilotons)
- Table 101. Global Data Center Pipes Sales Quantity by Type (2027-2032) & (Kilotons)
- Table 102. Global Data Center Pipes Consumption Value by Type (2021-2026) & (USD Million)
- Table 103. Global Data Center Pipes Consumption Value by Type (2027-2032) & (USD Million)
- Table 104. Global Data Center Pipes Average Price by Type (2021-2026) & (US\$/Ton)
- Table 105. Global Data Center Pipes Average Price by Type (2027-2032) & (US\$/Ton)
- Table 106. Global Data Center Pipes Sales Quantity by Application (2021-2026) & (Kilotons)
- Table 107. Global Data Center Pipes Sales Quantity by Application (2027-2032) & (Kilotons)

Table 108. Global Data Center Pipes Consumption Value by Application (2021-2026) & (USD Million)

Table 109. Global Data Center Pipes Consumption Value by Application (2027-2032) & (USD Million)

Table 110. Global Data Center Pipes Average Price by Application (2021-2026) & (US\$/Ton)

Table 111. Global Data Center Pipes Average Price by Application (2027-2032) & (US\$/Ton)

Table 112. North America Data Center Pipes Sales Quantity by Type (2021-2026) & (Kilotons)

Table 113. North America Data Center Pipes Sales Quantity by Type (2027-2032) & (Kilotons)

Table 114. North America Data Center Pipes Sales Quantity by Application (2021-2026) & (Kilotons)

Table 115. North America Data Center Pipes Sales Quantity by Application (2027-2032) & (Kilotons)

Table 116. North America Data Center Pipes Sales Quantity by Country (2021-2026) & (Kilotons)

Table 117. North America Data Center Pipes Sales Quantity by Country (2027-2032) & (Kilotons)

Table 118. North America Data Center Pipes Consumption Value by Country (2021-2026) & (USD Million)

Table 119. North America Data Center Pipes Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Europe Data Center Pipes Sales Quantity by Type (2021-2026) & (Kilotons)

Table 121. Europe Data Center Pipes Sales Quantity by Type (2027-2032) & (Kilotons)

Table 122. Europe Data Center Pipes Sales Quantity by Application (2021-2026) & (Kilotons)

Table 123. Europe Data Center Pipes Sales Quantity by Application (2027-2032) & (Kilotons)

Table 124. Europe Data Center Pipes Sales Quantity by Country (2021-2026) & (Kilotons)

Table 125. Europe Data Center Pipes Sales Quantity by Country (2027-2032) & (Kilotons)

Table 126. Europe Data Center Pipes Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Europe Data Center Pipes Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Asia-Pacific Data Center Pipes Sales Quantity by Type (2021-2026) &

(Kilotons)

Table 129. Asia-Pacific Data Center Pipes Sales Quantity by Type (2027-2032) &

(Kilotons)

Table 130. Asia-Pacific Data Center Pipes Sales Quantity by Application (2021-2026) &

(Kilotons)

Table 131. Asia-Pacific Data Center Pipes Sales Quantity by Application (2027-2032) &

(Kilotons)

Table 132. Asia-Pacific Data Center Pipes Sales Quantity by Region (2021-2026) &

(Kilotons)

Table 133. Asia-Pacific Data Center Pipes Sales Quantity by Region (2027-2032) &

(Kilotons)

Table 134. Asia-Pacific Data Center Pipes Consumption Value by Region (2021-2026)

& (USD Million)

Table 135. Asia-Pacific Data Center Pipes Consumption Value by Region (2027-2032)

& (USD Million)

Table 136. South America Data Center Pipes Sales Quantity by Type (2021-2026) &

(Kilotons)

Table 137. South America Data Center Pipes Sales Quantity by Type (2027-2032) &

(Kilotons)

Table 138. South America Data Center Pipes Sales Quantity by Application

(2021-2026) & (Kilotons)

Table 139. South America Data Center Pipes Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 140. South America Data Center Pipes Sales Quantity by Country (2021-2026) &

(Kilotons)

Table 141. South America Data Center Pipes Sales Quantity by Country (2027-2032) &

(Kilotons)

Table 142. South America Data Center Pipes Consumption Value by Country

(2021-2026) & (USD Million)

Table 143. South America Data Center Pipes Consumption Value by Country

(2027-2032) & (USD Million)

Table 144. Middle East & Africa Data Center Pipes Sales Quantity by Type (2021-2026)

& (Kilotons)

Table 145. Middle East & Africa Data Center Pipes Sales Quantity by Type (2027-2032)

& (Kilotons)

Table 146. Middle East & Africa Data Center Pipes Sales Quantity by Application

(2021-2026) & (Kilotons)

Table 147. Middle East & Africa Data Center Pipes Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 148. Middle East & Africa Data Center Pipes Sales Quantity by Country (2021-2026) & (Kilotons)

Table 149. Middle East & Africa Data Center Pipes Sales Quantity by Country (2027-2032) & (Kilotons)

Table 150. Middle East & Africa Data Center Pipes Consumption Value by Country (2021-2026) & (USD Million)

Table 151. Middle East & Africa Data Center Pipes Consumption Value by Country (2027-2032) & (USD Million)

Table 152. Data Center Pipes Raw Material

Table 153. Key Manufacturers of Data Center Pipes Raw Materials

Table 154. Data Center Pipes Typical Distributors

Table 155. Data Center Pipes Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Data Center Pipes Picture

Figure 2. Global Data Center Pipes Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Data Center Pipes Revenue Market Share by Type in 2025

Figure 4. Flexible Pipes Examples

Figure 5. Rigid Pipes Examples

Figure 6. Global Data Center Pipes Revenue by Material, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Data Center Pipes Revenue Market Share by Material in 2025

Figure 8. Carbon Steel Pipes Examples

Figure 9. Stainless Steel Pipes Examples

Figure 10. Copper Pipes Examples

Figure 11. Plastic and Composite Material Pipes Examples

Figure 12. Global Data Center Pipes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Data Center Pipes Revenue Market Share by Application in 2025

Figure 14. Cloud Data Centers Examples

Figure 15. AI Data Centers / AI Servers Examples

Figure 16. High-Performance Computing (HPC) Examples

Figure 17. Enterprise Data Centers Examples

Figure 18. Others Examples

Figure 19. Global Data Center Pipes Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 20. Global Data Center Pipes Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 21. Global Data Center Pipes Sales Quantity (2021-2032) & (Kilotons)

Figure 22. Global Data Center Pipes Price (2021-2032) & (US\$/Ton)

Figure 23. Global Data Center Pipes Sales Quantity Market Share by Manufacturer in 2025

Figure 24. Global Data Center Pipes Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of Data Center Pipes by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Data Center Pipes Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Data Center Pipes Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Data Center Pipes Sales Quantity Market Share by Region

(2021-2032)

Figure 29. Global Data Center Pipes Consumption Value Market Share by Region

(2021-2032)

Figure 30. North America Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Data Center Pipes Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Data Center Pipes Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Data Center Pipes Average Price by Type (2021-2032) & (US\$/Ton)

Figure 38. Global Data Center Pipes Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Data Center Pipes Revenue Market Share by Application (2021-2032)

Figure 40. Global Data Center Pipes Average Price by Application (2021-2032) & (US\$/Ton)

Figure 41. North America Data Center Pipes Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Data Center Pipes Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Data Center Pipes Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Data Center Pipes Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Data Center Pipes Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Data Center Pipes Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Data Center Pipes Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Data Center Pipes Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 53. France Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Data Center Pipes Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Data Center Pipes Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Data Center Pipes Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Data Center Pipes Consumption Value Market Share by Region (2021-2032)

Figure 61. China Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 64. India Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Data Center Pipes Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Data Center Pipes Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Data Center Pipes Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Data Center Pipes Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Data Center Pipes Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Data Center Pipes Sales Quantity Market Share by

Application (2021-2032)

Figure 75. Middle East & Africa Data Center Pipes Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Data Center Pipes Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Data Center Pipes Consumption Value (2021-2032) & (USD Million)

Figure 81. Data Center Pipes Market Drivers

Figure 82. Data Center Pipes Market Restraints

Figure 83. Data Center Pipes Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Data Center Pipes in 2025

Figure 86. Manufacturing Process Analysis of Data Center Pipes

Figure 87. Data Center Pipes Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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