

Global Data Center PG25 Cooling Fluid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center PG25 Cooling Fluid market size was valued at US\$ 417 million in 2025 and is forecast to a readjusted size of US\$ 633 million by 2032 with a CAGR of 6.3% during review period.

Data Center PG25 Cooling Fluid refers to a specific type of heat-transfer fluid—PG25—utilized in liquid cooling systems for data centers, specifically those employing cold-plate or direct-to-chip cooling architectures. Typically, it consists of a 25% aqueous solution of propylene glycol, supplemented with corrosion inhibitors, anti-corrosion agents, and biostabilizing additives. It is engineered expressly as a liquid cooling medium for data centers, server farms, and High-Performance Computing (HPC) facilities.

The upstream supply chain for Data Center PG25 Coolant primarily comprises materials such as industrial-grade or high-purity propylene glycol, high-purity or deionized water, copper and aluminum corrosion inhibitors, organic acid-based inhibitors, and pH buffering agents. Among these components, the propylene glycol and the corrosion inhibitor system are the critical factors determining the base cost, low-temperature antifreeze performance, material compatibility, and long-term stability of the coolant. The midstream segment involves coolant manufacturers, who undertake processes such as formula development, precise dilution, and the compounding of corrosion inhibition systems. The downstream market consists primarily of high-density data centers, intelligent computing centers, and liquid cooling systems for AI servers.

In 2025, the global sales volume of Data Center PG25 Coolant is projected to reach approximately 90,000 tons, with a global average price of approximately \$4,500 per ton;

leading manufacturers in the industry are expected to maintain gross margins ranging from 30% to 45%.

This report is a detailed and comprehensive analysis for global Data Center PG25 Cooling Fluid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center PG25 Cooling Fluid market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Data Center PG25 Cooling Fluid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Data Center PG25 Cooling Fluid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Data Center PG25 Cooling Fluid market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center PG25 Cooling Fluid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center PG25 Cooling Fluid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Castrol, Dow, Proviron, SK picglobal, Recochem, Dober, Dynalene, KD Finechem, Arteco, Tongyi Oil, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center PG25 Cooling Fluid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard Grade

High-Purity Grade

Low-Carbon Type

Market segment by Delivery Form

Ready-to-Use

Concentrated

Market segment by Application

AI Data Centers

Cloud Computing Data Centers

HPC and Supercomputing Centers

Edge Data Centers

Others

Major players covered

Castrol

Dow

Proviron

SK picglobal

Recochem

Dober

Dynalene

KD Finechem

Arteco

Tongyi Oil

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center PG25 Cooling Fluid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center PG25 Cooling Fluid, with price, sales quantity, revenue, and global market share of Data Center PG25 Cooling Fluid from 2021 to 2026.

Chapter 3, the Data Center PG25 Cooling Fluid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center PG25 Cooling Fluid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center PG25 Cooling Fluid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center PG25 Cooling Fluid.

Chapter 14 and 15, to describe Data Center PG25 Cooling Fluid sales channel, distributors, customers, research findings and conclusion.

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