

Global Data Center PDU Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center PDU market size is expected to reach \$ 3686 million by 2032, rising at a market growth of 15.5% CAGR during the forecast period (2026-2032).

In 2025, global Data Center PDU production reached approximately 5.61 million units with average price of 240USD/Unit.

A Data Center PDU, or Power Distribution Unit, is a key power distribution device used at the rack level or intermediate distribution layer in data centers. It distributes power from UPS systems, switchgear, distribution panels or busways to servers, network equipment, storage systems and other IT loads. By function, data center PDUs can be classified into basic PDUs, metered PDUs, monitored PDUs, switched PDUs and intelligent PDUs. By installation type, they include rack PDUs, in-row PDUs, floor-mounted PDUs and modular PDUs. Compared with conventional power strips or industrial distribution units, data center PDUs place greater emphasis on reliability, high power density, remote monitoring, load balancing, energy metering, environmental monitoring and operational visibility. They are essential infrastructure for continuous data center operation and granular power management.

The data center PDU value chain includes upstream suppliers of circuit breakers, relays, outlet modules, copper busbars, cables, connectors, metering chips, communication modules, sensors, PCBs, power management ICs, metal enclosures, flame-retardant materials and software platforms. Electrical safety design, outlet reliability, metering accuracy, communication stability and thermal structure directly affect product performance and operational value. Midstream participants include PDU manufacturers and data center infrastructure suppliers responsible for product design, assembly, testing, intelligent monitoring integration, regulatory certification and

customized delivery. Downstream customers include cloud service providers, colocation operators, internet companies, financial institutions, telecom operators, enterprise data centers, edge data centers and AI computing facilities. Because plug standards, voltage systems, rack power density and monitoring interfaces vary across regions and customers, data center PDUs have strong customization and localization requirements.

In the medium to long term, the Data Center PDU market is expected to benefit from cloud computing, AI servers, edge computing and the upgrade of data center power architectures. The IEA projects that global data center electricity consumption will reach around 945 TWh by 2030, with annual growth of about 15% from 2024 to 2030, significantly faster than overall electricity demand growth. Rising power consumption and rack density will push PDUs from basic distribution devices toward intelligent, high-density and monitorable power management nodes.

AI data centers represent the most important incremental demand driver. GPU servers, AI training clusters and high-performance computing racks typically require much higher rack power density than traditional general-purpose servers. Vertiv notes that AI/HPC rack density can rise to around 100 kW per rack, which increases requirements for rack PDU current capacity, thermal control, outlet density, remote monitoring and load management.

From a competitive perspective, Schneider Electric, Vertiv, Eaton, Raritan, Server Technology, Leviton, ABB, Delta, KSTAR and Huawei Digital Power have different strengths across regions and customer segments. Future growth will come not only from new data center construction, but also from retrofit demand, AI rack upgrades, replacement of basic PDUs with intelligent PDUs, remote operation upgrades and more granular energy management. Uptime Institute's 2025 survey also highlights that the industry is facing higher power and density requirements, power constraints, supply-chain challenges and AI-driven uncertainty, which should reinforce demand for visible, manageable and predictable power distribution equipment.

This report studies the global Data Center PDU production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center PDU and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center PDU that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global Data Center PDU total production and demand, 2021-2032, (K Units)

Global Data Center PDU total production value, 2021-2032, (USD Million)

Global Data Center PDU production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center PDU consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center PDU domestic production, consumption, key domestic manufacturers and share

Global Data Center PDU production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center PDU production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center PDU production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center PDU market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric (France), Vertiv (United States), Eaton (United States), Raritan (United States), CyberPower (United States), Server Technology (United States), Tripp Lite (United States), Panduit (United States), Cisco Systems (United States), Enlogic (United States), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center PDU market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center PDU Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center PDU Market, Segmentation by Type:

Rack PDU

Floor-mounted PDU

Wall-mounted PDU

Others

Global Data Center PDU Market, Segmentation by Function:

Basic PDU

Metered PDU

Monitored PDU

Global Data Center PDU Market, Segmentation by Phase:

Single-phase PDU

Three-phase PDU

Global Data Center PDU Market, Segmentation by Application:

Enterprise Data Center

Communication Data Center

AI Data Center

Companies Profiled:

Schneider Electric (France)

Vertiv (United States)

Eaton (United States)

Raritan (United States)

CyberPower (United States)

Server Technology (United States)

Tripp Lite (United States)

Panduit (United States)

Cisco Systems (United States)

Enlogic (United States)

Leviton (United States)

ABB (Switzerland)

Delta Electronics (Taiwan, China)

ATEN International (Taiwan, China)

DigiPower Manufacturing Inc. (Taiwan, China)

TOWE / Beijing Towetech Development Co., Ltd. (China)

Shenzhen KSTAR Science & Technology Co., Ltd. (China)

Huawei Digital Power Technologies Co., Ltd. (China)

Hangzhou Tech Drying Equipment Co., Ltd. (China)

Liyang Forwood Drying Equipment Co., Ltd. (China)

Anhui Forwood Drying Equipment Co., Ltd. (China)

Hebei Shuowei Metal Manufacturing Co., Ltd. (China)

Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC (China)

Shijiazhuang SAGA Machinery Co., Ltd. (China)

Key Questions Answered:

1. How big is the global Data Center PDU market?
2. What is the demand of the global Data Center PDU market?
3. What is the year over year growth of the global Data Center PDU market?
4. What is the production and production value of the global Data Center PDU market?
5. Who are the key producers in the global Data Center PDU market?
6. What are the growth factors driving the market demand?

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