

# **Global Data Center Liquid Immersion Cooling Market 2024 by Company, Regions, Type and Application, Forecast to 2030**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Data Center Liquid Immersion Cooling market size was valued at USD 2171.1 million in 2023 and is forecast to a readjusted size of USD 8325.6 million by 2030 with a CAGR of 21.2% during review period.

This report focus on Data Center Liquid Immersion Cooling market. As data centers get denser, they get hotter. Liquid immersion cooling could replace conventional air cooling methods for greater server and data center density.

Data center is a key driver of this industry. Global data center market revenue is expected to reach \$342 billion by 2023, up from \$321 billion in 2022. The world has approximately 8,000 physical data centers as of 2022. The US has 2,701 data centers. The second country with the largest data center number is Germany, with 487 centers, followed by the UK (456), China (443), and Canada (328).

The Global Info Research report includes an overview of the development of the Data Center Liquid Immersion Cooling industry chain, the market status of Small and Medium Data Centers (Single Phase Cooling, Two Phase Cooling), Large Data Centers (Single Phase Cooling, Two Phase Cooling), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Data Center Liquid Immersion Cooling.

Regionally, the report analyzes the Data Center Liquid Immersion Cooling markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly

China, leads the global Data Center Liquid Immersion Cooling market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Data Center Liquid Immersion Cooling market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Data Center Liquid Immersion Cooling industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Single Phase Cooling, Two Phase Cooling).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Data Center Liquid Immersion Cooling market.

**Regional Analysis:** The report involves examining the Data Center Liquid Immersion Cooling market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Data Center Liquid Immersion Cooling market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Data Center Liquid Immersion Cooling:

**Company Analysis:** Report covers individual Data Center Liquid Immersion Cooling players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Data Center Liquid Immersion Cooling. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Small and Medium Data Centers, Large Data Centers).

**Technology Analysis:** Report covers specific technologies relevant to Data Center Liquid Immersion Cooling. It assesses the current state, advancements, and potential future developments in Data Center Liquid Immersion Cooling areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Data Center Liquid Immersion Cooling market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Data Center Liquid Immersion Cooling market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Single Phase Cooling

Two Phase Cooling

### Market segment by Application

Small and Medium Data Centers

Large Data Centers

Hyper-Scale Data Centers

Market segment by players, this report covers

Alfa lava AB

Asetek

CoolIT Systems, Inc

Green Data Center LLP

Green Revolution Cooling, Inc

Horizon Computing Solutions, Inc

IBM Co.

Midas Green Technologies LLC

Rittal GmbH & Co.

Schneider Electric SE

Fujitsu

Vertiv Co.

Chillydyne Inc.

Liquid Cool Solutions

Mitsubishi Electric Corporation

Submer

Allied Control Ltd.

DCX

Nortek Air Solutions

Airedale International Air Conditioning

LiquidStack Inc

Iceotope Technologies Limited

Black Box Corporation

Hitachi, Ltd

Wiwynn Corporation

STULZ GmbH

Asperitas Company

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Center Liquid Immersion Cooling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Data Center Liquid Immersion Cooling, with revenue, gross margin and global market share of Data Center Liquid Immersion

Cooling from 2019 to 2024.

Chapter 3, the Data Center Liquid Immersion Cooling competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Data Center Liquid Immersion Cooling market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Center Liquid Immersion Cooling.

Chapter 13, to describe Data Center Liquid Immersion Cooling research findings and conclusion.

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