

# Global Data Center Liquid Cooling System Hoses Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4939FA9E6EAEN.html>

Date: July 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: G4939FA9E6EAEN

## Abstracts

The global Data Center Liquid Cooling System Hoses market size is expected to reach \$ 1224 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

Data Center Liquid Cooling System Hoses refer to flexible hose components used to transport coolant within data center liquid cooling systems. They are commonly connected to cold plates, manifolds, CDUs, racks, server nodes, and quick connectors. These hoses require strong pressure resistance, temperature resistance, flexibility, low permeability, chemical compatibility with coolants, and low extractables to ensure stable coolant circulation between servers and liquid cooling infrastructure. With the rapid growth of AI servers, high-power GPUs, HPC workloads, and high-density racks, liquid cooling hoses are becoming increasingly important in direct-to-chip cooling, rack-level liquid cooling, immersion cooling support loops, and data center retrofit projects. In 2025, global Data Center Liquid Cooling System Hoses production reached approximately 3224 km, with an average global market price of around 200 USD/m. The production capacity for Data Center Liquid Cooling System Hoses in 2025 was approximately 4000 km,. The typical gross profit margin for Data Center Liquid Cooling System Hoses between 20% and 40%.

The Data Center Liquid Cooling System Hoses market is mainly driven by the rapid expansion of AI computing, cloud data centers, high-performance computing, and high-power servers. As rack power density continues to increase, traditional air cooling faces limitations in thermal efficiency, energy consumption, and space utilization, accelerating the adoption of direct-to-chip and rack-level liquid cooling systems. This trend is increasing demand for high-pressure, low-leakage, long-life liquid cooling hoses with reliable quick-connection compatibility. Key suppliers include fluid connector

manufacturers, industrial hose companies, thermal management solution providers, and liquid cooling system integrators. Competition is focused on material reliability, coolant compatibility, bending radius, leakage prevention, quick coupling integration, and large-scale delivery capability. With the continued expansion of AI data centers and the standardization of liquid cooling infrastructure, the market is expected to maintain strong growth.

This report studies the global Data Center Liquid Cooling System Hoses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Liquid Cooling System Hoses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Liquid Cooling System Hoses that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Data Center Liquid Cooling System Hoses total production and demand, 2021-2032, (K Meter)

Global Data Center Liquid Cooling System Hoses total production value, 2021-2032, (USD Million)

Global Data Center Liquid Cooling System Hoses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Data Center Liquid Cooling System Hoses consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Data Center Liquid Cooling System Hoses domestic production, consumption, key domestic manufacturers and share

Global Data Center Liquid Cooling System Hoses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Data Center Liquid Cooling System Hoses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Data Center Liquid Cooling System Hoses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Data Center Liquid Cooling System Hoses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Danfoss, Parker, Gates, CEJN, Colder Products Company (CPC), Penflex, Continental Group, Hose Master, Ace Sanitary, Tudertechnica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Liquid Cooling System Hoses market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Liquid Cooling System Hoses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Liquid Cooling System Hoses Market, Segmentation by Type:

Non-metallic Hoses

Metallic Hoses

Global Data Center Liquid Cooling System Hoses Market, Segmentation by Structure:

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Global Data Center Liquid Cooling System Hoses Market, Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

Companies Profiled:

Danfoss

Parker

Gates

CEJN

Colder Products Company (CPC)

Penflex

Continental Group

Hose Master

Ace Sanitary

Tudertechnica

Alfagomma

Rubber Fab

Titan Cooling

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

#### Key Questions Answered:

1. How big is the global Data Center Liquid Cooling System Hoses market?
2. What is the demand of the global Data Center Liquid Cooling System Hoses market?
3. What is the year over year growth of the global Data Center Liquid Cooling System Hoses market?
4. What is the production and production value of the global Data Center Liquid Cooling System Hoses market?
5. Who are the key producers in the global Data Center Liquid Cooling System Hoses market?
6. What are the growth factors driving the market demand?

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