

Global Data Center Liquid Cooling System Hoses Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Liquid Cooling System Hoses market size was valued at US\$ 663 million in 2025 and is forecast to a readjusted size of US\$ 1224 million by 2032 with a CAGR of 9.2% during review period.

Data Center Liquid Cooling System Hoses refer to flexible hose components used to transport coolant within data center liquid cooling systems. They are commonly connected to cold plates, manifolds, CDUs, racks, server nodes, and quick connectors. These hoses require strong pressure resistance, temperature resistance, flexibility, low permeability, chemical compatibility with coolants, and low extractables to ensure stable coolant circulation between servers and liquid cooling infrastructure. With the rapid growth of AI servers, high-power GPUs, HPC workloads, and high-density racks, liquid cooling hoses are becoming increasingly important in direct-to-chip cooling, rack-level liquid cooling, immersion cooling support loops, and data center retrofit projects. In 2025, global Data Center Liquid Cooling System Hoses production reached approximately 3224 km, with an average global market price of around 200 USD/m. The production capacity for Data Center Liquid Cooling System Hoses in 2025 was approximately 4000 km,. The typical gross profit margin for Data Center Liquid Cooling System Hoses between 20% and 40%.

The Data Center Liquid Cooling System Hoses market is mainly driven by the rapid expansion of AI computing, cloud data centers, high-performance computing, and high-power servers. As rack power density continues to increase, traditional air cooling faces limitations in thermal efficiency, energy consumption, and space utilization, accelerating the adoption of direct-to-chip and rack-level liquid cooling systems. This trend is

increasing demand for high-pressure, low-leakage, long-life liquid cooling hoses with reliable quick-connection compatibility. Key suppliers include fluid connector manufacturers, industrial hose companies, thermal management solution providers, and liquid cooling system integrators. Competition is focused on material reliability, coolant compatibility, bending radius, leakage prevention, quick coupling integration, and large-scale delivery capability. With the continued expansion of AI data centers and the standardization of liquid cooling infrastructure, the market is expected to maintain strong growth.

This report is a detailed and comprehensive analysis for global Data Center Liquid Cooling System Hoses market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Liquid Cooling System Hoses market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Data Center Liquid Cooling System Hoses market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Data Center Liquid Cooling System Hoses market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Data Center Liquid Cooling System Hoses market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Liquid Cooling System Hoses

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Liquid Cooling System Hoses market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss, Parker, Gates, CEJN, Colder Products Company (CPC), Penflex, Continental Group, Hose Master, Ace Sanitary, Tudertechnica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Liquid Cooling System Hoses market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-metallic Hoses

Metallic Hoses

Market segment by Structure

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Market segment by Application

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

Major players covered

Danfoss

Parker

Gates

CEJN

Colder Products Company (CPC)

Penflex

Continental Group

Hose Master

Ace Sanitary

Tudertechnica

Alfagomma

Rubber Fab

Titan Cooling

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Liquid Cooling System Hoses product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Liquid Cooling System Hoses, with price, sales quantity, revenue, and global market share of Data Center Liquid Cooling System Hoses from 2021 to 2026.

Chapter 3, the Data Center Liquid Cooling System Hoses competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Liquid Cooling System Hoses breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Liquid Cooling System Hoses market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Liquid Cooling System Hoses.

Chapter 14 and 15, to describe Data Center Liquid Cooling System Hoses sales channel, distributors, customers, research findings and conclusion.

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