

Global Data Center Liquid Cooling Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Liquid Cooling Pump market size was valued at US\$ 633 million in 2025 and is forecast to a readjusted size of US\$ 1183 million by 2032 with a CAGR of 9.4% during review period.

A Data Center Liquid Cooling Pump is a key fluid circulation component used in data center liquid cooling systems. It drives coolant flow across CDUs, cold plates, rack manifolds, server nodes, immersion cooling tanks, and facility-side cooling loops. The pump delivers low-temperature coolant to high-heat-density components such as CPUs, GPUs, AI accelerators, and ASICs, and returns the heated coolant to a CDU, heat exchanger, or cooling system. Compared with conventional industrial pumps, data center liquid cooling pumps place greater emphasis on continuous operating reliability, low leakage, low vibration, low noise, precise flow control, redundancy, and compatibility with water-based coolants, glycol-water mixtures, dielectric fluids, and other cooling media. In 2025, global Data Center Liquid Cooling Pump production reached approximately 146.5 k units, with an average global market price of around 4200 USD/unit. The production capacity for Data Center Liquid Cooling Pump in 2025 was approximately 150 k units. The typical gross profit margin for Data Center Liquid Cooling Pump between 20% and 40%.

The Data Center Liquid Cooling Pump market refers to the market for pumps and pump modules used in liquid cooling systems for AI data centers, HPC facilities, cloud data centers, enterprise data centers, and edge data centers. Key products include CDU integrated pumps, technology-side circulation pumps, facility-side cooling water pumps, rack-level pump modules, immersion cooling pumps, and smart variable-speed pumps. As GPU server power density increases and direct-to-chip cold plate cooling, CDUs,

and rack-level liquid cooling systems are more widely deployed, liquid cooling pumps are becoming critical components for maintaining coolant flow, pressure stability, and reliable system operation. The market is expected to develop toward higher reliability, lower leakage, lower energy consumption, smart monitoring, modular redundancy, and compatibility with multiple coolant types.

This report is a detailed and comprehensive analysis for global Data Center Liquid Cooling Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Liquid Cooling Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Liquid Cooling Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Liquid Cooling Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Liquid Cooling Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Liquid Cooling Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Liquid Cooling Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Xylem, Moog, Wilo, Ebara Corporation, Pentair, Feilong Auto Components, Zhejiang Dayuan Pumps, Nanfang Pump Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Liquid Cooling Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cold Plate Cooling Pump

Immersion Cooling Pump

Rear Door Heat Exchanger Pump

Market segment by Deployment Level

Room-level

Rack-level Pump

Server-level Pump

Market segment by Application

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

Major players covered

Grundfos

Xylem

Moog

Wilo

Ebara Corporation

Pentair

Feilong Auto Components

Zhejiang Dayuan Pumps

Nanfeng Pump Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Liquid Cooling Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Liquid Cooling Pump, with price, sales quantity, revenue, and global market share of Data Center Liquid Cooling Pump from 2021 to 2026.

Chapter 3, the Data Center Liquid Cooling Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Liquid Cooling Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Liquid Cooling Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Liquid Cooling Pump.

Chapter 14 and 15, to describe Data Center Liquid Cooling Pump sales channel, distributors, customers, research findings and conclusion.

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