

Global Data Center Liquid Cooling Manifold Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Liquid Cooling Manifold market size was valued at US\$ 1334 million in 2025 and is forecast to a readjusted size of US\$ 2369 million by 2032 with a CAGR of 9.2% during review period.

A Data Center Liquid Cooling Manifold is a coolant distribution and collection component used in data center liquid cooling systems. It is typically installed in server racks, row-level piping, CDU-side connections, or inside servers to distribute low-temperature coolant from a CDU or main supply line to multiple servers, GPU nodes, CPU/GPU cold plates, or liquid cooling branches, and then collect the heated return coolant back to the CDU or heat exchange system. It is commonly used together with quick connectors, valves, sensors, hoses, and CDUs to ensure balanced flow distribution, reduced pressure drop, easier server maintenance, modular deployment, and improved system reliability in AI data centers, HPC facilities, cloud data centers, and high-power server racks. In 2025, global Data Center Liquid Cooling Manifold production reached approximately 162 k units, with an average global market price of around 8000 USD/unit. The production capacity for Data Center Liquid Cooling Manifold in 2025 was approximately 200 k units. The typical gross profit margin for Data Center Liquid Cooling Manifold between 20% and 40%.

Data Center Liquid Cooling Manifold market is growing rapidly with the rising adoption of direct-to-chip liquid cooling, AI servers, GPU clusters, and high-power-density data centers. As rack power density increases, traditional air cooling becomes insufficient, driving demand for reliable liquid distribution systems at the rack, row, and facility levels. Market growth is mainly supported by hyperscale data centers, cloud service providers,

AI computing centers, and HPC facilities. Key purchasing factors include leak prevention, flow control accuracy, quick maintenance, material compatibility, pressure resistance, sensor integration, and compatibility with CDU, cold plates, and quick connectors.

This report is a detailed and comprehensive analysis for global Data Center Liquid Cooling Manifold market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Liquid Cooling Manifold market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Liquid Cooling Manifold market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Liquid Cooling Manifold market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Liquid Cooling Manifold market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Liquid Cooling Manifold

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Liquid Cooling Manifold market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, nVent, Tate, Kres Power Systems, CoolIT Systems, Boyd Corporation, Motivair, Parker, JetCool, Envicool Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Liquid Cooling Manifold market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rack Manifold

Row Manifold

Server Manifold

CDU-side Manifold

Others

Market segment by Manifold Shape

Quick Disconnect Manifold

Blind-mate Manifold

Threaded Manifold

Others

Market segment by Application

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

Major players covered

Vertiv

nVent

Tate

Kres Power Systems

CoolIT Systems

Boyd Corporation

Motivair

Parker

JetCool

Envicool Technology

Shenling Environmental Systems

Goaland Energy Conservation Tech

Chongqing Sulian Plastic

Kunshan Kinglai Hygienic Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Liquid Cooling Manifold product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Liquid Cooling Manifold, with price, sales quantity, revenue, and global market share of Data Center Liquid Cooling Manifold from 2021 to 2026.

Chapter 3, the Data Center Liquid Cooling Manifold competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Liquid Cooling Manifold breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Liquid Cooling Manifold market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Liquid Cooling Manifold.

Chapter 14 and 15, to describe Data Center Liquid Cooling Manifold sales channel, distributors, customers, research findings and conclusion.

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