

Global Data Center Liquid Cooling Hose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Liquid Cooling Hose market size was valued at US\$ 663 million in 2025 and is forecast to a readjusted size of US\$ 1224 million by 2032 with a CAGR of 9.2% during review period.

A Data Center Liquid Cooling Hose is a flexible conduit used in high-density servers, GPUs, AI accelerators, and liquid-cooled racks. Typically made from EPDM, silicone, or reinforced polymers, it connects cold plates, pumps, manifolds, and heat exchangers to ensure efficient heat transfer. The hose is designed for high thermal stability, pressure resistance, and dielectric safety, preventing leaks and chemical degradation, thereby maintaining server thermal management, safety, and reliability. In 2025, global Data Center Liquid Cooling Hose production reached approximately 3224 km, with an average global market price of around 200 USD/m. The production capacity for Data Center Liquid Cooling Hose in 2025 was approximately 4000 km,. The typical gross profit margin for Data Center Liquid Cooling Hose between 20% and 40%.

The Data Center Liquid Cooling Hose market is growing rapidly alongside the expansion of high-density computing and AI servers. Global suppliers include Titan Cooling, CEJN, Gates, and Plastixs, with products used in rack-level liquid cooling, GPU cold plate loops, and immersion cooling systems. Market trends indicate increasing demand for high-performance EPDM, high-temperature resistance, low-leakage designs, and quick-connect interfaces. The adoption of liquid cooling solutions in cloud, HPC, and AI data centers is driving growth in the hose market.

This report is a detailed and comprehensive analysis for global Data Center Liquid Cooling Hose market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Liquid Cooling Hose market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Data Center Liquid Cooling Hose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Data Center Liquid Cooling Hose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Data Center Liquid Cooling Hose market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Liquid Cooling Hose

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Liquid Cooling Hose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss, Parker, Gates, CEJN, Colder Products Company (CPC), Penflex, Continental Group, Hose Master, Ace

Sanitary, Tudertechnica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Liquid Cooling Hose market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-metallic Hoses

Metallic Hoses

Market segment by Structure

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Market segment by Application

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

Major players covered

Danfoss

Parker

Gates

CEJN

Colder Products Company (CPC)

Penflex

Continental Group

Hose Master

Ace Sanitary

Tudertechnica

Alfagomma

Rubber Fab

Titan Cooling

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Liquid Cooling Hose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Liquid Cooling Hose, with price, sales quantity, revenue, and global market share of Data Center Liquid Cooling Hose from 2021 to 2026.

Chapter 3, the Data Center Liquid Cooling Hose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Liquid Cooling Hose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Liquid Cooling Hose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Liquid Cooling Hose.

Chapter 14 and 15, to describe Data Center Liquid Cooling Hose sales channel, distributors, customers, research findings and conclusion.

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