

Global Data Center Liquid Cooling Hose Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Liquid Cooling Hose market size is expected to reach \$ 1224 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

A Data Center Liquid Cooling Hose is a flexible conduit used in high-density servers, GPUs, AI accelerators, and liquid-cooled racks. Typically made from EPDM, silicone, or reinforced polymers, it connects cold plates, pumps, manifolds, and heat exchangers to ensure efficient heat transfer. The hose is designed for high thermal stability, pressure resistance, and dielectric safety, preventing leaks and chemical degradation, thereby maintaining server thermal management, safety, and reliability. In 2025, global Data Center Liquid Cooling Hose production reached approximately 3224 km, with an average global market price of around 200 USD/m. The production capacity for Data Center Liquid Cooling Hose in 2025 was approximately 4000 km,. The typical gross profit margin for Data Center Liquid Cooling Hose between 20% and 40%.

The Data Center Liquid Cooling Hose market is growing rapidly alongside the expansion of high-density computing and AI servers. Global suppliers include Titan Cooling, CEJN, Gates, and Plastixs, with products used in rack-level liquid cooling, GPU cold plate loops, and immersion cooling systems. Market trends indicate increasing demand for high-performance EPDM, high-temperature resistance, low-leakage designs, and quick-connect interfaces. The adoption of liquid cooling solutions in cloud, HPC, and AI data centers is driving growth in the hose market.

This report studies the global Data Center Liquid Cooling Hose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Liquid Cooling Hose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Liquid Cooling Hose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Liquid Cooling Hose total production and demand, 2021-2032, (K Meter)

Global Data Center Liquid Cooling Hose total production value, 2021-2032, (USD Million)

Global Data Center Liquid Cooling Hose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Data Center Liquid Cooling Hose consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Data Center Liquid Cooling Hose domestic production, consumption, key domestic manufacturers and share

Global Data Center Liquid Cooling Hose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Data Center Liquid Cooling Hose production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Data Center Liquid Cooling Hose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Data Center Liquid Cooling Hose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss, Parker, Gates, CEJN, Colder Products Company (CPC), Penflex, Continental Group, Hose Master, Ace Sanitary, Tudertechnica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Liquid Cooling Hose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Liquid Cooling Hose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Liquid Cooling Hose Market, Segmentation by Type:

Non-metallic Hoses

Metallic Hoses

Global Data Center Liquid Cooling Hose Market, Segmentation by Structure:

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Global Data Center Liquid Cooling Hose Market, Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

Companies Profiled:

Danfoss

Parker

Gates

CEJN

Colder Products Company (CPC)

Penflex

Continental Group

Hose Master

Ace Sanitary

Tudertechnica

Alfagomma

Rubber Fab

Titan Cooling

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Key Questions Answered:

1. How big is the global Data Center Liquid Cooling Hose market?
2. What is the demand of the global Data Center Liquid Cooling Hose market?
3. What is the year over year growth of the global Data Center Liquid Cooling Hose market?
4. What is the production and production value of the global Data Center Liquid Cooling Hose market?
5. Who are the key producers in the global Data Center Liquid Cooling Hose market?
6. What are the growth factors driving the market demand?

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