

Global Data Center IT Asset Disposition Market by Manufacturers, Countries, Type and Application, Forecast to 2023

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Abstracts

Data center IT asset disposition is in development phase with a highly prosperous future, owing to the ubiquity of electronic devices that need proper disposing in order to preserve the environment. There are plenty of opportunities for the existing players, with most of them implementing aggressive remarketing strategies to add to their enterprise level customers as well as focusing on incrementing their output in terms of remarketed products sold. For instance, CCS providers such as Facebook Inc., Amazon Web Services Inc., Google Inc., Microsoft Corporation, and Apple Inc. have employed ITAD programs and procedures to dispose discarded assets in order to efficiently manage their unusable IT assets. This strategy enables them to comply with the regulatory policies pertaining to the environment and increase their returns.

SCOPE OF THE REPORT:

This report studies the Data Center IT Asset Disposition market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Data Center IT Asset Disposition market by product type and applications/end industries. North America has the largest global export quantity and manufacturers in Data Center IT Asset Disposition market, while the Europe is the second sales volume market for Data Center IT Asset Disposition in 2016.

In the industry, Arrow Electronics profits most in 2016 and recent years, while Sims Recycling and IBM ranked 2 and 3. The market share of them is 9.77%, 7.51% and 5.78% in 2016. The gap of market share is keep on enlarged due to different strategy. Nowadays, there are mainly nine types of Data Center IT Asset Disposition, including Servers, Memory modules, HDD, CPU, GBIC, Line cards, Desktops, Laptops and SSD.

And Desktops is the main type for Data Center IT Asset Disposition, and the Desktops reached a sales value of approximately 1384.35 M USD in 2016, with 17.88% of global sales volume.

Although sales of Data Center IT Asset Disposition brought a lot of opportunities, for the new entrants with only advantage in capital but without sufficient support in technology and downstream channels, the research group did not recommend taking risk to enter this market.

The global Data Center IT Asset Disposition market is valued at 8320 million USD in 2017 and is expected to reach 12300 million USD by the end of 2023, growing at a CAGR of 6.8% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Data Center IT Asset Disposition.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

Arrow Electronics, Inc.

Sims Recycling Ltd.

IBM

HPE

Atlantix Global Systems

Iron Mountain Incorporated.

GEEP

Dell Inc.

ITRenew Inc.

Apto Solutions, Inc.

CloudBlue

Dataserv

TES-AMM Pte Ltd.

LifeSpan International, Inc.

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Servers

Memory modules

HDD

CPU

GBIC

Line cards

Desktops

Laptops

SSD

Market Segment by Applications, can be divided into

Data Sanitation/ Destruction

Remarketing/Resale

Recycling

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