

Global Data Center IT Asset Disposition Market by Manufacturers, Countries, Type and Application, Forecast to 2023

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Abstracts

Data center IT asset disposition is in development phase with a highly prosperous future, owing to the ubiquity of electronic devices that need proper disposing in order to preserve the environment. There are plenty of opportunities for the existing players, with most of them implementing aggressive remarketing strategies to add to their enterprise level customers as well as focusing on incrementing their output in terms of remarketed products sold. For instance, CCS providers such as Facebook Inc., Amazon Web Services Inc., Google Inc., Microsoft Corporation, and Apple Inc. have employed ITAD programs and procedures to dispose discarded assets in order to efficiently manage their unusable IT assets. This strategy enables them to comply with the regulatory policies pertaining to the environment and increase their returns.

SCOPE OF THE REPORT:

This report studies the Data Center IT Asset Disposition market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Data Center IT Asset Disposition market by product type and applications/end industries. North America has the largest global export quantity and manufacturers in Data Center IT Asset Disposition market, while the Europe is the second sales volume market for Data Center IT Asset Disposition in 2016.

In the industry, Arrow Electronics profits most in 2016 and recent years, while Sims Recycling and IBM ranked 2 and 3. The market share of them is 9.77%, 7.51% and 5.78% in 2016. The gap of market share is keep on enlarged due to different strategy. Nowadays, there are mainly nine types of Data Center IT Asset Disposition, including Servers, Memory modules, HDD, CPU, GBIC, Line cards, Desktops, Laptops and SSD.

And Desktops is the main type for Data Center IT Asset Disposition, and the Desktops reached a sales value of approximately 1384.35 M USD in 2016, with 17.88% of global sales volume.

Although sales of Data Center IT Asset Disposition brought a lot of opportunities, for the new entrants with only advantage in capital but without sufficient support in technology and downstream channels, the research group did not recommend taking risk to enter this market.

The global Data Center IT Asset Disposition market is valued at 8320 million USD in 2017 and is expected to reach 12300 million USD by the end of 2023, growing at a CAGR of 6.8% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Data Center IT Asset Disposition.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

Arrow Electronics, Inc.

Sims Recycling Ltd.

IBM

HPE

Atlantix Global Systems

Iron Mountain Incorporated.

GEEP

Dell Inc.

ITRenew Inc.

Apto Solutions, Inc.

CloudBlue

Dataserv

TES-AMM Pte Ltd.

LifeSpan International, Inc.

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Servers

Memory modules

HDD

CPU

GBIC

Line cards

Desktops

Laptops

SSD

Market Segment by Applications, can be divided into

Data Sanitation/ Destruction

Remarketing/Resale

Recycling

Contents

1 DATA CENTER IT ASSET DISPOSITION MARKET OVERVIEW

1.1 Product Overview and Scope of Data Center IT Asset Disposition

1.2 Classification of Data Center IT Asset Disposition by Types

1.2.1 Global Data Center IT Asset Disposition Revenue Comparison by Types (2017-2023)

1.2.2 Global Data Center IT Asset Disposition Revenue Market Share by Types in 2017

1.2.3 Servers

1.2.4 Memory modules

1.2.5 HDD

1.2.6 CPU

1.2.7 GBIC

1.2.8 Line cards

1.2.9 Desktops

1.2.10 Laptops

1.2.11 SSD

1.3 Global Data Center IT Asset Disposition Market by Application

1.3.1 Global Data Center IT Asset Disposition Market Size and Market Share Comparison by Applications (2013-2023)

1.3.2 Data Sanitation/ Destruction

1.3.3 Remarketing/Resale

1.3.4 Recycling

1.4 Global Data Center IT Asset Disposition Market by Regions

1.4.1 Global Data Center IT Asset Disposition Market Size (Million USD) Comparison by Regions (2013-2023)

1.4.1 North America (USA, Canada and Mexico) Data Center IT Asset Disposition Status and Prospect (2013-2023)

1.4.2 Europe (Germany, France, UK, Russia and Italy) Data Center IT Asset Disposition Status and Prospect (2013-2023)

1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia) Data Center IT Asset Disposition Status and Prospect (2013-2023)

1.4.4 South America (Brazil, Argentina, Colombia) Data Center IT Asset Disposition Status and Prospect (2013-2023)

1.4.5 Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa) Data Center IT Asset Disposition Status and Prospect (2013-2023)

1.5 Global Market Size of Data Center IT Asset Disposition (2013-2023)

2 MANUFACTURERS PROFILES

2.1 Arrow Electronics, Inc.

2.1.1 Business Overview

2.1.2 Data Center IT Asset Disposition Type and Applications

2.1.2.1 Product A

2.1.2.2 Product B

2.1.3 Arrow Electronics, Inc. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.2 Sims Recycling Ltd.

2.2.1 Business Overview

2.2.2 Data Center IT Asset Disposition Type and Applications

2.2.2.1 Product A

2.2.2.2 Product B

2.2.3 Sims Recycling Ltd. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.3 IBM

2.3.1 Business Overview

2.3.2 Data Center IT Asset Disposition Type and Applications

2.3.2.1 Product A

2.3.2.2 Product B

2.3.3 IBM Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.4 HPE

2.4.1 Business Overview

2.4.2 Data Center IT Asset Disposition Type and Applications

2.4.2.1 Product A

2.4.2.2 Product B

2.4.3 HPE Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.5 Atlantix Global Systems

2.5.1 Business Overview

2.5.2 Data Center IT Asset Disposition Type and Applications

2.5.2.1 Product A

2.5.2.2 Product B

2.5.3 Atlantix Global Systems Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.6 Iron Mountain Incorporated.

2.6.1 Business Overview

2.6.2 Data Center IT Asset Disposition Type and Applications

2.6.2.1 Product A

2.6.2.2 Product B

2.6.3 Iron Mountain Incorporated. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.7 GEEP

2.7.1 Business Overview

2.7.2 Data Center IT Asset Disposition Type and Applications

2.7.2.1 Product A

2.7.2.2 Product B

2.7.3 GEEP Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.8 Dell Inc.

2.8.1 Business Overview

2.8.2 Data Center IT Asset Disposition Type and Applications

2.8.2.1 Product A

2.8.2.2 Product B

2.8.3 Dell Inc. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.9 ITRenew Inc.

2.9.1 Business Overview

2.9.2 Data Center IT Asset Disposition Type and Applications

2.9.2.1 Product A

2.9.2.2 Product B

2.9.3 ITRenew Inc. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.10 Apto Solutions, Inc.

2.10.1 Business Overview

2.10.2 Data Center IT Asset Disposition Type and Applications

2.10.2.1 Product A

2.10.2.2 Product B

2.10.3 Apto Solutions, Inc. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.11 CloudBlue

2.11.1 Business Overview

2.11.2 Data Center IT Asset Disposition Type and Applications

2.11.2.1 Product A

2.11.2.2 Product B

2.11.3 CloudBlue Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.12 Dataserv

2.12.1 Business Overview

2.12.2 Data Center IT Asset Disposition Type and Applications

2.12.2.1 Product A

2.12.2.2 Product B

2.12.3 Dataserv Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.13 TES-AMM Pte Ltd.

2.13.1 Business Overview

2.13.2 Data Center IT Asset Disposition Type and Applications

2.13.2.1 Product A

2.13.2.2 Product B

2.13.3 TES-AMM Pte Ltd. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

2.14 LifeSpan International, Inc.

2.14.1 Business Overview

2.14.2 Data Center IT Asset Disposition Type and Applications

2.14.2.1 Product A

2.14.2.2 Product B

2.14.3 LifeSpan International, Inc. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL DATA CENTER IT ASSET DISPOSITION MARKET COMPETITION, BY PLAYERS

3.1 Global Data Center IT Asset Disposition Revenue and Share by Players (2013-2018)

3.2 Market Concentration Rate

3.2.1 Top 5 Data Center IT Asset Disposition Players Market Share

3.2.2 Top 10 Data Center IT Asset Disposition Players Market Share

3.3 Market Competition Trend

4 GLOBAL DATA CENTER IT ASSET DISPOSITION MARKET SIZE BY REGIONS

4.1 Global Data Center IT Asset Disposition Revenue and Market Share by Regions

4.2 North America Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

4.3 Europe Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

4.4 Asia-Pacific Data Center IT Asset Disposition Revenue and Growth Rate
(2013-2018)

4.5 South America Data Center IT Asset Disposition Revenue and Growth Rate
(2013-2018)

4.6 Middle East and Africa Data Center IT Asset Disposition Revenue and Growth Rate
(2013-2018)

5 NORTH AMERICA DATA CENTER IT ASSET DISPOSITION REVENUE BY COUNTRIES

5.1 North America Data Center IT Asset Disposition Revenue by Countries (2013-2018)

5.2 USA Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

5.3 Canada Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

5.4 Mexico Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

6 EUROPE DATA CENTER IT ASSET DISPOSITION REVENUE BY COUNTRIES

6.1 Europe Data Center IT Asset Disposition Revenue by Countries (2013-2018)

6.2 Germany Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

6.3 UK Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

6.4 France Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

6.5 Russia Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

6.6 Italy Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

7 ASIA-PACIFIC DATA CENTER IT ASSET DISPOSITION REVENUE BY COUNTRIES

7.1 Asia-Pacific Data Center IT Asset Disposition Revenue by Countries (2013-2018)

7.2 China Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

7.3 Japan Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

7.4 Korea Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

7.5 India Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

7.6 Southeast Asia Data Center IT Asset Disposition Revenue and Growth Rate
(2013-2018)

8 SOUTH AMERICA DATA CENTER IT ASSET DISPOSITION REVENUE BY COUNTRIES

- 8.1 South America Data Center IT Asset Disposition Revenue by Countries (2013-2018)
- 8.2 Brazil Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)
- 8.3 Argentina Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)
- 8.4 Colombia Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

9 MIDDLE EAST AND AFRICA REVENUE DATA CENTER IT ASSET DISPOSITION BY COUNTRIES

- 9.1 Middle East and Africa Data Center IT Asset Disposition Revenue by Countries (2013-2018)
- 9.2 Saudi Arabia Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)
- 9.3 UAE Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)
- 9.4 Egypt Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)
- 9.5 Nigeria Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)
- 9.6 South Africa Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

10 GLOBAL DATA CENTER IT ASSET DISPOSITION MARKET SEGMENT BY TYPE

- 10.1 Global Data Center IT Asset Disposition Revenue and Market Share by Type (2013-2018)
- 10.2 Global Data Center IT Asset Disposition Market Forecast by Type (2018-2023)
- 10.3 Servers Revenue Growth Rate (2013-2023)
- 10.4 Memory modules Revenue Growth Rate (2013-2023)
- 10.5 HDD Revenue Growth Rate (2013-2023)
- 10.6 CPU Revenue Growth Rate (2013-2023)
- 10.7 GBIC Revenue Growth Rate (2013-2023)
- 10.8 Line cards Revenue Growth Rate (2013-2023)
- 10.9 Desktops Revenue Growth Rate (2013-2023)
- 10.10 Laptops Revenue Growth Rate (2013-2023)
- 10.11 SSD Revenue Growth Rate (2013-2023)

11 GLOBAL DATA CENTER IT ASSET DISPOSITION MARKET SEGMENT BY APPLICATION

- 11.1 Global Data Center IT Asset Disposition Revenue Market Share by Application (2013-2018)
- 11.2 Data Center IT Asset Disposition Market Forecast by Application (2018-2023)

11.3 Data Sanitation/ Destruction Revenue Growth (2013-2018)

11.4 Remarketing/Resale Revenue Growth (2013-2018)

11.5 Recycling Revenue Growth (2013-2018)

12 GLOBAL DATA CENTER IT ASSET DISPOSITION MARKET SIZE FORECAST (2018-2023)

12.1 Global Data Center IT Asset Disposition Market Size Forecast (2018-2023)

12.2 Global Data Center IT Asset Disposition Market Forecast by Regions (2018-2023)

12.3 North America Data Center IT Asset Disposition Revenue Market Forecast (2018-2023)

12.4 Europe Data Center IT Asset Disposition Revenue Market Forecast (2018-2023)

12.5 Asia-Pacific Data Center IT Asset Disposition Revenue Market Forecast (2018-2023)

12.6 South America Data Center IT Asset Disposition Revenue Market Forecast (2018-2023)

12.7 Middle East and Africa Data Center IT Asset Disposition Revenue Market Forecast (2018-2023)

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Data Center IT Asset Disposition Picture

Table Product Specifications of Data Center IT Asset Disposition

Table Global Data Center IT Asset Disposition and Revenue (Million USD) Market Split by Product Type

Figure Global Data Center IT Asset Disposition Revenue Market Share by Types in 2017

Figure Servers Picture

Figure Memory modules Picture

Figure HDD Picture

Figure CPU Picture

Figure GBIC Picture

Figure Line cards Picture

Figure Desktops Picture

Figure Laptops Picture

Figure SSD Picture

Table Global Data Center IT Asset Disposition Revenue (Million USD) by Application (2013-2023)

Figure Data Center IT Asset Disposition Revenue Market Share by Applications in 2017

Figure Data Sanitation/ Destruction Picture

Figure Remarketing/Resale Picture

Figure Recycling Picture

Table Global Market Data Center IT Asset Disposition Revenue (Million USD) Comparison by Regions 2013-2023

Figure North America Data Center IT Asset Disposition Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Data Center IT Asset Disposition Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Data Center IT Asset Disposition Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Data Center IT Asset Disposition Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Data Center IT Asset Disposition Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Data Center IT Asset Disposition Revenue (Million USD) and Growth Rate (2013-2023)

Table Arrow Electronics, Inc. Basic Information, Manufacturing Base and Competitors

Table Arrow Electronics, Inc. Data Center IT Asset Disposition Type and Applications

Table Arrow Electronics, Inc. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

Table Sims Recycling Ltd. Basic Information, Manufacturing Base and Competitors

Table Sims Recycling Ltd. Data Center IT Asset Disposition Type and Applications

Table Sims Recycling Ltd. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

Table IBM Basic Information, Manufacturing Base and Competitors

Table IBM Data Center IT Asset Disposition Type and Applications

Table IBM Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

Table HPE Basic Information, Manufacturing Base and Competitors

Table HPE Data Center IT Asset Disposition Type and Applications

Table HPE Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

Table Atlantix Global Systems Basic Information, Manufacturing Base and Competitors

Table Atlantix Global Systems Data Center IT Asset Disposition Type and Applications

Table Atlantix Global Systems Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

Table Iron Mountain Incorporated. Basic Information, Manufacturing Base and Competitors

Table Iron Mountain Incorporated. Data Center IT Asset Disposition Type and Applications

Table Iron Mountain Incorporated. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

Table GEEP Basic Information, Manufacturing Base and Competitors

Table GEEP Data Center IT Asset Disposition Type and Applications

Table GEEP Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

Table Dell Inc. Basic Information, Manufacturing Base and Competitors

Table Dell Inc. Data Center IT Asset Disposition Type and Applications

Table Dell Inc. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

Table ITRenew Inc. Basic Information, Manufacturing Base and Competitors

Table ITRenew Inc. Data Center IT Asset Disposition Type and Applications

Table ITRenew Inc. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)

Table Apto Solutions, Inc. Basic Information, Manufacturing Base and Competitors

Table Apto Solutions, Inc. Data Center IT Asset Disposition Type and Applications
Table Apto Solutions, Inc. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)
Table CloudBlue Basic Information, Manufacturing Base and Competitors
Table CloudBlue Data Center IT Asset Disposition Type and Applications
Table CloudBlue Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)
Table Dataserv Basic Information, Manufacturing Base and Competitors
Table Dataserv Data Center IT Asset Disposition Type and Applications
Table Dataserv Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)
Table TES-AMM Pte Ltd. Basic Information, Manufacturing Base and Competitors
Table TES-AMM Pte Ltd. Data Center IT Asset Disposition Type and Applications
Table TES-AMM Pte Ltd. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)
Table LifeSpan International, Inc. Basic Information, Manufacturing Base and Competitors
Table LifeSpan International, Inc. Data Center IT Asset Disposition Type and Applications
Table LifeSpan International, Inc. Data Center IT Asset Disposition Revenue, Gross Margin and Market Share (2016-2017)
Table Global Data Center IT Asset Disposition Revenue (Million USD) by Players (2013-2018)
Table Global Data Center IT Asset Disposition Revenue Share by Players (2013-2018)
Figure Global Data Center IT Asset Disposition Revenue Share by Players in 2016
Figure Global Data Center IT Asset Disposition Revenue Share by Players in 2017
Figure Global Top 5 Players Data Center IT Asset Disposition Revenue Market Share in 2017
Figure Global Top 10 Players Data Center IT Asset Disposition Revenue Market Share in 2017
Figure Global Data Center IT Asset Disposition Revenue (Million USD) and Growth Rate (%) (2013-2018)
Table Global Data Center IT Asset Disposition Revenue (Million USD) by Regions (2013-2018)
Table Global Data Center IT Asset Disposition Revenue Market Share by Regions (2013-2018)
Figure Global Data Center IT Asset Disposition Revenue Market Share by Regions (2013-2018)
Figure Global Data Center IT Asset Disposition Revenue Market Share by Regions in

2017

Figure North America Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Europe Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure South America Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Middle East and Africa Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Table North America Data Center IT Asset Disposition Revenue by Countries (2013-2018)

Table North America Data Center IT Asset Disposition Revenue Market Share by Countries (2013-2018)

Figure North America Data Center IT Asset Disposition Revenue Market Share by Countries (2013-2018)

Figure North America Data Center IT Asset Disposition Revenue Market Share by Countries in 2017

Figure USA Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Canada Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Mexico Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Table Europe Data Center IT Asset Disposition Revenue (Million USD) by Countries (2013-2018)

Figure Europe Data Center IT Asset Disposition Revenue Market Share by Countries (2013-2018)

Figure Europe Data Center IT Asset Disposition Revenue Market Share by Countries in 2017

Figure Germany Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure UK Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure France Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Russia Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Italy Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Table Asia-Pacific Data Center IT Asset Disposition Revenue (Million USD) by Countries (2013-2018)

Figure Asia-Pacific Data Center IT Asset Disposition Revenue Market Share by Countries (2013-2018)

Figure Asia-Pacific Data Center IT Asset Disposition Revenue Market Share by

Countries in 2017

Figure China Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Japan Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Korea Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure India Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Southeast Asia Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Table South America Data Center IT Asset Disposition Revenue by Countries (2013-2018)

Table South America Data Center IT Asset Disposition Revenue Market Share by Countries (2013-2018)

Figure South America Data Center IT Asset Disposition Revenue Market Share by Countries (2013-2018)

Figure South America Data Center IT Asset Disposition Revenue Market Share by Countries in 2017

Figure Brazil Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Argentina Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Colombia Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Data Center IT Asset Disposition Revenue (Million USD) by Countries (2013-2018)

Table Middle East and Africa Data Center IT Asset Disposition Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Data Center IT Asset Disposition Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Data Center IT Asset Disposition Revenue Market Share by Countries in 2017

Figure Saudi Arabia Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure UAE Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Egypt Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure Nigeria Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Figure South Africa Data Center IT Asset Disposition Revenue and Growth Rate (2013-2018)

Table Global Data Center IT Asset Disposition Revenue (Million USD) by Type (2013-2018)

Table Global Data Center IT Asset Disposition Revenue Share by Type (2013-2018)

Figure Global Data Center IT Asset Disposition Revenue Share by Type (2013-2018)

Figure Global Data Center IT Asset Disposition Revenue Share by Type in 2017
Table Global Data Center IT Asset Disposition Revenue Forecast by Type (2018-2023)
Figure Global Data Center IT Asset Disposition Market Share Forecast by Type (2018-2023)
Figure Global Servers Revenue Growth Rate (2013-2018)
Figure Global Memory modules Revenue Growth Rate (2013-2018)
Figure Global HDD Revenue Growth Rate (2013-2018)
Figure Global CPU Revenue Growth Rate (2013-2018)
Figure Global GBIC Revenue Growth Rate (2013-2018)
Figure Global Line cards Revenue Growth Rate (2013-2018)
Figure Global Desktops Revenue Growth Rate (2013-2018)
Figure Global Laptops Revenue Growth Rate (2013-2018)
Figure Global SSD Revenue Growth Rate (2013-2018)
Table Global Data Center IT Asset Disposition Revenue by Application (2013-2018)
Table Global Data Center IT Asset Disposition Revenue Share by Application (2013-2018)
Figure Global Data Center IT Asset Disposition Revenue Share by Application (2013-2018)
Figure Global Data Center IT Asset Disposition Revenue Share by Application in 2017
Table Global Data Center IT Asset Disposition Revenue Forecast by Application (2018-2023)
Figure Global Data Center IT Asset Disposition Market Share Forecast by Application (2018-2023)
Figure Global Data Sanitation/ Destruction Revenue Growth Rate (2013-2018)
Figure Global Remarketing/Resale Revenue Growth Rate (2013-2018)
Figure Global Recycling Revenue Growth Rate (2013-2018)
Figure Global Data Center IT Asset Disposition Revenue (Million USD) and Growth Rate Forecast (2018 -2023)
Table Global Data Center IT Asset Disposition Revenue (Million USD) Forecast by Regions (2018-2023)
Figure Global Data Center IT Asset Disposition Revenue Market Share Forecast by Regions (2018-2023)
Figure North America Data Center IT Asset Disposition Revenue Market Forecast (2018-2023)
Figure Europe Data Center IT Asset Disposition Revenue Market Forecast (2018-2023)
Figure Asia-Pacific Data Center IT Asset Disposition Revenue Market Forecast (2018-2023)
Figure South America Data Center IT Asset Disposition Revenue Market Forecast (2018-2023)

Figure Middle East and Africa Data Center IT Asset Disposition Revenue Market Forecast (2018-2023)

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