

Global Data Center Interconnection Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Interconnection Service market size is expected to reach \$ 2463 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Data center interconnection service refers to professional services that enable secure, efficient, and low-latency data transmission and resource sharing between different data centers, cloud platforms, and edge nodes through high-speed optical communication networks, dedicated transmission lines, software-defined networking (SDN), and cloud interconnection technologies. This service typically includes dedicated data center interconnection, cloud interconnection services, multi-cloud interconnection, cross-regional data synchronization, disaster recovery interconnection, AI computing cluster interconnection, and network traffic scheduling, supporting enterprise digital operations, cloud computing, artificial intelligence training, big data analytics, and business continuity management. Data center interconnection services are widely used in internet, finance, telecommunications, government, artificial intelligence data centers, and hyperscale cloud computing platforms. Through high-speed fiber optic networks, 400G/800G optical modules, DWDM, and SDN control platforms, it enables data exchange and computing power collaboration across geographical and cloud environments. With the development of artificial intelligence, large-scale model training, and distributed computing networks, data center interconnection services are continuously upgrading towards ultra-high speed, intelligence, automation, and global interconnection, becoming an important component of modern digital infrastructure.

The global data center interconnection service market continues to grow with the rapid development of cloud computing, artificial intelligence, big data, and the construction of hyperscale data centers, becoming an important component of the digital economy and

AI infrastructure. North America, with its mature cloud computing industry and global internet backbone network, maintains its leading position in high-speed data center interconnection and multi-cloud interconnection. Europe's market is experiencing stable growth, driven by the demand for digital sovereignty and cross-border data flow. The Asia-Pacific region has become the fastest-growing region due to the construction of AI data centers, the popularization of cloud services, and the development of the digital economy. Currently, the industry is developing towards ultra-high speed, intelligence, and software-defined technologies, with the continuous integration of technologies such as 400G/800G optical communication, DWDM, SDN, network automation, AI network scheduling, and cloud-edge collaboration, achieving low latency, high bandwidth, and elastic resource scheduling. At the same time, the industry still faces challenges such as high network construction investment, complex cross-carrier interconnection, increasing data security and privacy protection requirements, cross-border data compliance, and uneven distribution of global network resources. In the future, with the continuous expansion of AI computing networks, large model training clusters and global multi-cloud architecture, the data center interconnection service market is expected to maintain rapid growth. The industry's average gross profit margin is usually maintained between 30% and 50%, with higher added value for high-speed dedicated line interconnection, AI computing power interconnection and intelligent network operation services.

This report studies the global Data Center Interconnection Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Interconnection Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Interconnection Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Interconnection Service total market, 2021-2032, (USD Million)

Global Data Center Interconnection Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Data Center Interconnection Service total market, key domestic companies, and share, (USD Million)

Global Data Center Interconnection Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Data Center Interconnection Service total market by Type, CAGR, 2021-2032,

(USD Million)

Global Data Center Interconnection Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Data Center Interconnection Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Equinix, Digital Realty, Lumen Technologies, Zayo Group, AT&T Business, Verizon Business, NTT DATA, Orange Business, BT Business, Colt Technology Services, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Data Center Interconnection Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Interconnection Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Interconnection Service Market, Segmentation by Type:

Fiber Interconnection Service

DWDM Interconnection Service

SDN Interconnection Service

Ethernet Interconnection Service

IP/MPLS Interconnection Service

Global Data Center Interconnection Service Market, Segmentation by Bandwidth:

?100 Gbps

100?400 Gbps

?400 Gbps

Global Data Center Interconnection Service Market, Segmentation by Application:

Finance

Healthcare

Telecommunications

Defense and Military

Government

Others

Companies Profiled:

Equinix

Digital Realty

Lumen Technologies

Zayo Group

AT&T Business

Verizon Business

NTT DATA

Orange Business

BT Business

Colt Technology Services

Singtel

Telstra International

Megaport

Alibaba Cloud

Huawei Cloud

Tencent Cloud

Key Questions Answered

1. How big is the global Data Center Interconnection Service market?

Global Data Center Interconnection Service Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Data Center Interconnection Service market?
3. What is the year over year growth of the global Data Center Interconnection Service market?
4. What is the total value of the global Data Center Interconnection Service market?
5. Who are the Major Players in the global Data Center Interconnection Service market?
6. What are the growth factors driving the market demand?

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