

Global Data Center Interconnection Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G31A93BD1CBAEN.html>

Date: July 2026

Pages: 138

Price: US\$ 3,480.00 (Single User License)

ID: G31A93BD1CBAEN

Abstracts

According to our (Global Info Research) latest study, the global Data Center Interconnection Service market size was valued at US\$ 1574 million in 2025 and is forecast to a readjusted size of US\$ 2463 million by 2032 with a CAGR of 6.6% during review period.

Data center interconnection service refers to professional services that enable secure, efficient, and low-latency data transmission and resource sharing between different data centers, cloud platforms, and edge nodes through high-speed optical communication networks, dedicated transmission lines, software-defined networking (SDN), and cloud interconnection technologies. This service typically includes dedicated data center interconnection, cloud interconnection services, multi-cloud interconnection, cross-regional data synchronization, disaster recovery interconnection, AI computing cluster interconnection, and network traffic scheduling, supporting enterprise digital operations, cloud computing, artificial intelligence training, big data analytics, and business continuity management. Data center interconnection services are widely used in internet, finance, telecommunications, government, artificial intelligence data centers, and hyperscale cloud computing platforms. Through high-speed fiber optic networks, 400G/800G optical modules, DWDM, and SDN control platforms, it enables data exchange and computing power collaboration across geographical and cloud environments. With the development of artificial intelligence, large-scale model training, and distributed computing networks, data center interconnection services are continuously upgrading towards ultra-high speed, intelligence, automation, and global interconnection, becoming an important component of modern digital infrastructure.

The global data center interconnection service market continues to grow with the rapid

development of cloud computing, artificial intelligence, big data, and the construction of hyperscale data centers, becoming an important component of the digital economy and AI infrastructure. North America, with its mature cloud computing industry and global internet backbone network, maintains its leading position in high-speed data center interconnection and multi-cloud interconnection. Europe's market is experiencing stable growth, driven by the demand for digital sovereignty and cross-border data flow. The Asia-Pacific region has become the fastest-growing region due to the construction of AI data centers, the popularization of cloud services, and the development of the digital economy. Currently, the industry is developing towards ultra-high speed, intelligence, and software-defined technologies, with the continuous integration of technologies such as 400G/800G optical communication, DWDM, SDN, network automation, AI network scheduling, and cloud-edge collaboration, achieving low latency, high bandwidth, and elastic resource scheduling. At the same time, the industry still faces challenges such as high network construction investment, complex cross-carrier interconnection, increasing data security and privacy protection requirements, cross-border data compliance, and uneven distribution of global network resources. In the future, with the continuous expansion of AI computing networks, large model training clusters and global multi-cloud architecture, the data center interconnection service market is expected to maintain rapid growth. The industry's average gross profit margin is usually maintained between 30% and 50%, with higher added value for high-speed dedicated line interconnection, AI computing power interconnection and intelligent network operation services.

This report is a detailed and comprehensive analysis for global Data Center Interconnection Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Interconnection Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Data Center Interconnection Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Data Center Interconnection Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Data Center Interconnection Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Interconnection Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Interconnection Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Equinix, Digital Realty, Lumen Technologies, Zayo Group, AT&T Business, Verizon Business, NTT DATA, Orange Business, BT Business, Colt Technology Services, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Data Center Interconnection Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fiber Interconnection Service

DWDM Interconnection Service

SDN Interconnection Service

Ethernet Interconnection Service

IP/MPLS Interconnection Service

Market segment by Bandwidth

?100 Gbps

100?400 Gbps

?400 Gbps

Market segment by Application

Finance

Healthcare

Telecommunications

Defense and Military

Government

Others

Market segment by players, this report covers

Equinix

Digital Realty

Lumen Technologies

Zayo Group

AT&T Business

Verizon Business

NTT DATA

Orange Business

BT Business

Colt Technology Services

Singtel

Telstra International

Megaport

Alibaba Cloud

Huawei Cloud

Tencent Cloud

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Center Interconnection Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Data Center Interconnection Service, with revenue, gross margin, and global market share of Data Center Interconnection Service from 2021 to 2026.

Chapter 3, the Data Center Interconnection Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Data Center Interconnection Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Center Interconnection Service.

Chapter 13, to describe Data Center Interconnection Service research findings and conclusion.

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