

Global Data Center Interconnect Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Interconnect Software market size is expected to reach \$ 557 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Data Center Interconnect Software is a virtualization and intelligent management platform for enabling network interconnection and data transmission between multiple data centers. Its core value lies in breaking geographical limitations and integrating physically dispersed data center resources (computing, storage, and networking) into a unified logical resource pool. It primarily relies on overlay networks, software-defined wide area networks (SDWANs), and optical network control technologies to build encrypted, on-demand scheduled cross-data center communication tunnels on existing internet or leased lines. Its key functions include automated cross-domain network configuration, link quality monitoring and optimization, service priority scheduling, and cross-data center disaster recovery traffic routing. Through centralized control and policy orchestration, data center interconnect software not only improves the agility of cross-site service deployment but also significantly reduces operating costs, making it a core enabling technology for enterprises building hybrid cloud, two-site three-center disaster recovery, and multi-site active-active architectures.

The global Data Center Interconnect Software market is steadily expanding alongside the widespread adoption of cloud computing, the explosive growth of data, and the evolution of distributed architectures. North America and Europe, as mature markets, leverage leading cloud service providers' infrastructure, hyperscale data center clusters, and SD-WAN technology expertise to hold leading positions in overlay network virtualization, multi-cloud connectivity control, and optical network interconnection software. The Asia-Pacific region is the fastest-growing and most innovative sector, with

China and Southeast Asian countries driving the rapid adoption of data center cluster interconnection, hybrid cloud private lines, and intelligent WAN software, driven by 5G deployments and enterprise digital transformation, leading to the rapid rise of local vendors. The Middle East focuses on building digital hubs and facilitating international data flow. The industry as a whole is accelerating its evolution towards deterministic network assurance, computing power-aware scheduling, and all-optical interconnection.

This report studies the global Data Center Interconnect Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Interconnect Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Interconnect Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Interconnect Software total market, 2021-2032, (USD Million)

Global Data Center Interconnect Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Data Center Interconnect Software total market, key domestic companies, and share, (USD Million)

Global Data Center Interconnect Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Data Center Interconnect Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Data Center Interconnect Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Data Center Interconnect Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include ADVA Optical Networking, Ciena, Cisco Systems, Dell, Fujitsu, Huawei, IBM, Infinera, Juniper Networks, Nokia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Data Center Interconnect Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Interconnect Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Interconnect Software Market, Segmentation by Type:

Cloud-Based

On-Premises

Global Data Center Interconnect Software Market, Segmentation by Technology:

Overlay Network Software

SD-WAN (Software-Defined Wide Area Network) Software

Optical Network Control/Cpe Software

Others

Global Data Center Interconnect Software Market, Segmentation by Deployment:

Centralized Software

Distributed Software

Global Data Center Interconnect Software Market, Segmentation by Application:

Banking, Financial Services and Insurance

IT and Telecommunications

Content and Digital Media

Others

Companies Profiled:

ADVA Optical Networking

Ciena

Cisco Systems

Dell

Fujitsu

Huawei

IBM

Infinera

Juniper Networks

Nokia

ZTE

Huawei Enterprise

Equinix

CoreSite

Key Questions Answered

1. How big is the global Data Center Interconnect Software market?
2. What is the demand of the global Data Center Interconnect Software market?
3. What is the year over year growth of the global Data Center Interconnect Software market?
4. What is the total value of the global Data Center Interconnect Software market?
5. Who are the Major Players in the global Data Center Interconnect Software market?
6. What are the growth factors driving the market demand?

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