

Global Data Center Interconnect Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Interconnect Software market size was valued at US\$ 387 million in 2025 and is forecast to a readjusted size of US\$ 557 million by 2032 with a CAGR of 5.4% during review period.

Data Center Interconnect Software is a virtualization and intelligent management platform for enabling network interconnection and data transmission between multiple data centers. Its core value lies in breaking geographical limitations and integrating physically dispersed data center resources (computing, storage, and networking) into a unified logical resource pool. It primarily relies on overlay networks, software-defined wide area networks (SDWANs), and optical network control technologies to build encrypted, on-demand scheduled cross-data center communication tunnels on existing internet or leased lines. Its key functions include automated cross-domain network configuration, link quality monitoring and optimization, service priority scheduling, and cross-data center disaster recovery traffic routing. Through centralized control and policy orchestration, data center interconnect software not only improves the agility of cross-site service deployment but also significantly reduces operating costs, making it a core enabling technology for enterprises building hybrid cloud, two-site three-center disaster recovery, and multi-site active-active architectures.

The global Data Center Interconnect Software market is steadily expanding alongside the widespread adoption of cloud computing, the explosive growth of data, and the evolution of distributed architectures. North America and Europe, as mature markets, leverage leading cloud service providers' infrastructure, hyperscale data center clusters, and SD-WAN technology expertise to hold leading positions in overlay network

virtualization, multi-cloud connectivity control, and optical network interconnection software. The Asia-Pacific region is the fastest-growing and most innovative sector, with China and Southeast Asian countries driving the rapid adoption of data center cluster interconnection, hybrid cloud private lines, and intelligent WAN software, driven by 5G deployments and enterprise digital transformation, leading to the rapid rise of local vendors. The Middle East focuses on building digital hubs and facilitating international data flow. The industry as a whole is accelerating its evolution towards deterministic network assurance, computing power-aware scheduling, and all-optical interconnection.

This report is a detailed and comprehensive analysis for global Data Center Interconnect Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Interconnect Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Data Center Interconnect Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Data Center Interconnect Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Data Center Interconnect Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Interconnect Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Interconnect Software market

based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADVA Optical Networking, Ciena, Cisco Systems, Dell, Fujitsu, Huawei, IBM, Infinera, Juniper Networks, Nokia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Data Center Interconnect Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud-Based

On-Premises

Market segment by Technology

Overlay Network Software

SD-WAN (Software-Defined Wide Area Network) Software

Optical Network Control/Cpe Software

Others

Market segment by Deployment

Centralized Software

Distributed Software

Market segment by Application

Banking, Financial Services and Insurance

IT and Telecommunications

Content and Digital Media

Others

Market segment by players, this report covers

ADVA Optical Networking

Ciena

Cisco Systems

Dell

Fujitsu

Huawei

IBM

Infinera

Juniper Networks

Nokia

ZTE

Huawei Enterprise

Equinix

CoreSite

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Center Interconnect Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Data Center Interconnect Software, with revenue, gross margin, and global market share of Data Center Interconnect Software from 2021 to 2026.

Chapter 3, the Data Center Interconnect Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Data Center Interconnect Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Center Interconnect Software.

Chapter 13, to describe Data Center Interconnect Software research findings and conclusion.

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