

Global Data Center Interconnect (DCI) Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Interconnect (DCI) Module market size is expected to reach \$ 18390 million by 2032, rising at a market growth of 18.0% CAGR during the forecast period (2026-2032).

A Data Center Interconnect (DCI) module is a high-speed optical communication module used to connect two or more data centers over short, metro, or long distances. It enables high-capacity data transmission between geographically distributed data centers using technologies such as coherent optics, DWDM (Dense Wavelength Division Multiplexing), and high-speed transceivers. DCI modules are critical for cloud computing, hyperscale data center networking, disaster recovery, and data replication applications. In 2025, global DCI optical module production reached approximately 11.67 M units, with an average global market price of around US\$ 480 per unit. Annual production capacity is 13.8 M Units. Gross Profit Margin: 40%. The Data Center Interconnect (DCI) optical module industry chain is highly vertically integrated and technology-intensive. Upstream consists of key semiconductor and photonics components such as DSP chips, laser sources (InP/SiPh), optical amplifiers, and precision packaging materials. Midstream players include optical module manufacturers that integrate these components into 100G/800G PAM4 or coherent pluggable modules. Downstream demand is dominated by hyperscale cloud providers and telecom operators, where DCI modules are deployed for metro and long-haul data center connectivity to support AI workloads and massive data traffic exchange. This product sits at the core of next-generation AI infrastructure and represents one of the most structurally important segments in optical communications. Its growth is no longer driven only by bandwidth upgrades but by AI cluster scaling and inter-data-center latency requirements. The industry is transitioning from simple pluggable optics to coherent, software-defined optical networks, meaning long-term value will concentrate

in DSP, photonic integration, and high-end module manufacturing rather than commoditized hardware.

This report studies the global Data Center Interconnect (DCI) Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Interconnect (DCI) Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Interconnect (DCI) Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Interconnect (DCI) Module total production and demand, 2021-2032, (K Units)

Global Data Center Interconnect (DCI) Module total production value, 2021-2032, (USD Million)

Global Data Center Interconnect (DCI) Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center Interconnect (DCI) Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center Interconnect (DCI) Module domestic production, consumption, key domestic manufacturers and share

Global Data Center Interconnect (DCI) Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center Interconnect (DCI) Module production by Transmission Distance, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center Interconnect (DCI) Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center Interconnect (DCI) Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco, Ciena, Huawei, InnoLight, Coherent, Nokia, Marvell, Lumentum, Eoptolink, Accelink, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Interconnect (DCI) Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Transmission Distance, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Interconnect (DCI) Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Interconnect (DCI) Module Market, Segmentation by Transmission Distance:

Short-Reach DCI Modules??10km?

Metro DCI Modules?10?80km?

Long-Haul DCI Modules?80km+?

Global Data Center Interconnect (DCI) Module Market, Segmentation by Optical Transmission Architecture:

Coherent DCI Modules

Direct Detect DCI Modules

Global Data Center Interconnect (DCI) Module Market, Segmentation by Data Rate:

100G DCI Module

200G DCI Module

400G DCI Module

800G DCI Module

Global Data Center Interconnect (DCI) Module Market, Segmentation by Application:

Hyperscale

Telecom Carriers / CSP

IXPs

Private Enterprise& Gov

Companies Profiled:

Cisco

Ciena

Huawei

InnoLight

Coherent

Nokia

Marvell

Lumentum

Eoptolink

Accelink

ZTE

Infinera

Fujitsu

CIG

Hisense

NEC

Sumitomo

FiberHome

Source Photonics

Molex

Key Questions Answered:

1. How big is the global Data Center Interconnect (DCI) Module market?

Global Data Center Interconnect (DCI) Module Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Data Center Interconnect (DCI) Module market?
3. What is the year over year growth of the global Data Center Interconnect (DCI) Module market?
4. What is the production and production value of the global Data Center Interconnect (DCI) Module market?
5. Who are the key producers in the global Data Center Interconnect (DCI) Module market?
6. What are the growth factors driving the market demand?

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