

Global Data Center Interconnect (DCI) Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Interconnect (DCI) Module market size was valued at US\$ 5764 million in 2025 and is forecast to a readjusted size of US\$ 18390 million by 2032 with a CAGR of 18.0% during review period.

A Data Center Interconnect (DCI) module is a high-speed optical communication module used to connect two or more data centers over short, metro, or long distances. It enables high-capacity data transmission between geographically distributed data centers using technologies such as coherent optics, DWDM (Dense Wavelength Division Multiplexing), and high-speed transceivers. DCI modules are critical for cloud computing, hyperscale data center networking, disaster recovery, and data replication applications. In 2025, global DCI optical module production reached approximately 11.67 M units, with an average global market price of around US\$ 480 per unit. Annual production capacity is 13.8 M Units. Gross Profit Margin: 40%. The Data Center Interconnect (DCI) optical module industry chain is highly vertically integrated and technology-intensive. Upstream consists of key semiconductor and photonics components such as DSP chips, laser sources (InP/SiPh), optical amplifiers, and precision packaging materials. Midstream players include optical module manufacturers that integrate these components into 100G-800G PAM4 or coherent pluggable modules. Downstream demand is dominated by hyperscale cloud providers and telecom operators, where DCI modules are deployed for metro and long-haul data center connectivity to support AI workloads and massive data traffic exchange. This product sits at the core of next-generation AI infrastructure and represents one of the most structurally important segments in optical communications. Its growth is no longer driven only by bandwidth upgrades but by AI cluster scaling and inter-data-center

latency requirements. The industry is transitioning from simple pluggable optics to coherent, software-defined optical networks, meaning long-term value will concentrate in DSP, photonic integration, and high-end module manufacturing rather than commoditized hardware.

This report is a detailed and comprehensive analysis for global Data Center Interconnect (DCI) Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Transmission Distance and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Interconnect (DCI) Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Interconnect (DCI) Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Interconnect (DCI) Module market size and forecasts, by Transmission Distance and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Interconnect (DCI) Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Interconnect (DCI) Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Interconnect (DCI) Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco, Ciena, Huawei, InnoLight, Coherent, Nokia, Marvell, Lumentum, Eoptolink, Accelink, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Interconnect (DCI) Module market is split by Transmission Distance and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Transmission Distance, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Transmission Distance

Short-Reach DCI Modules??10km?

Metro DCI Modules?10?80km?

Long-Haul DCI Modules?80km+?

Market segment by Optical Transmission Architecture

Coherent DCI Modules

Direct Detect DCI Modules

Market segment by Data Rate

100G DCI Module

200G DCI Module

400G DCI Module

800G DCI Module

Market segment by Application

Hyperscale

Telecom Carriers / CSP

IXPs

Private Enterprise& Gov

Major players covered

Cisco

Ciena

Huawei

InnoLight

Coherent

Nokia

Marvell

Lumentum

Eoptolink

Accelink

ZTE

Infinera

Fujitsu

CIG

Hisense

NEC

Sumitomo

FiberHome

Source Photonics

Molex

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Interconnect (DCI) Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Interconnect (DCI) Module, with price, sales quantity, revenue, and global market share of Data Center Interconnect (DCI) Module from 2021 to 2026.

Chapter 3, the Data Center Interconnect (DCI) Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Interconnect (DCI) Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Transmission Distance and by Application, with sales market share and growth rate by Transmission Distance, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Interconnect (DCI) Module market forecast, by regions, by Transmission Distance, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Interconnect (DCI) Module.

Chapter 14 and 15, to describe Data Center Interconnect (DCI) Module sales channel, distributors, customers, research findings and conclusion.

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