

Global Data Center Intelligent Inference Server Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Intelligent Inference Server market size was valued at US\$ 83480 million in 2025 and is forecast to a readjusted size of US\$ 148670 million by 2032 with a CAGR of 8.7% during review period.

Data center intelligent inference servers are high-performance servers specifically designed for AI model inference calculations. Typically equipped with a GPU, NPU, or dedicated AI accelerator chip, they offer high throughput, low latency, and optimized energy efficiency. They are primarily used in applications such as speech recognition, image processing, natural language processing, and recommendation systems. Data center intelligent inference servers are expected to sell approximately 1.7 million units in 2024, with an average unit price of approximately \$45,000.

Intelligent inference servers are benefiting from the surge in artificial intelligence and informatization, the rapid development of AIGC (AIGC) represented by Chat GPT, DeepSeek, and Grok, domestic policy incentives, and the large-scale commercialization of liquid-cooled servers. The market is expected to maintain medium-to-high growth in the next few years. From an enterprise perspective, AI inference applications are more commercially viable than AI training, and the scale of inference servers is expected to grow faster than that of training servers in the next few years. Liquid-cooled servers, due to their adaptability to higher computing power scenarios and significant cost reduction potential, are also expected to have a broad market prospect for liquid-cooled servers used in data centers, driven by policy incentives such as the "White Paper on Liquid Cooling Technology for Telecom Operators."

This report is a detailed and comprehensive analysis for global Data Center Intelligent Inference Server market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Intelligent Inference Server market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Intelligent Inference Server market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Intelligent Inference Server market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Intelligent Inference Server market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Intelligent Inference Server

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Intelligent Inference Server market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dell, Inspur Systems, HPE, Super Micro, Huawei, Nettrix Information Industry (Beijing), xFusion Digital Technologies, H3C, Dawning Information Industry, IBM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Intelligent Inference Server market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid Cooling Server

Air Cooling Server

Market segment by Application

IT and Communications

Smart Manufacturing

Finance

Smart Healthcare

Other

Major players covered

Dell

Inspur Systems

HPE

Super Micro

Huawei

Nettrix Information Industry (Beijing)

xFusion Digital Technologies

H3C

Dawning Information Industry

IBM

Fujitsu

Talkweb

ADLINK Technology

Lenovo

Giga Byte

Powerleader Computer System

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Intelligent Inference Server product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Intelligent Inference Server, with price, sales quantity, revenue, and global market share of Data Center Intelligent Inference Server from 2021 to 2026.

Chapter 3, the Data Center Intelligent Inference Server competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Intelligent Inference Server breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Intelligent Inference Server market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Intelligent Inference Server.

Chapter 14 and 15, to describe Data Center Intelligent Inference Server sales channel,

distributors, customers, research findings and conclusion.

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