

Global Data Center Indirect Evaporative Cooling Unit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Indirect Evaporative Cooling Unit market size is expected to reach \$ 1788 million by 2032, rising at a market growth of 11.4% CAGR during the forecast period (2026-2032).

Data Center Indirect Evaporative Cooling Unit is an air handling and cooling system designed to support environmental control and heat removal in data center facilities. It uses an isolated heat exchanger to transfer heat between data center return air and outdoor air that has been cooled through evaporation, allowing the indoor recirculated air to be cooled without direct contact with the outside air. The unit typically consists of an air-to-air heat exchanger, an evaporative cooling module, fans, a water circulation system, filtration components, a control system, and an auxiliary mechanical cooling system. Based on outdoor temperature, humidity, and data center cooling load, the unit can switch among dry heat exchange, indirect evaporative cooling, and mechanical cooling modes. It is primarily used for efficient thermal management in server rooms, modular data centers, and large-scale data center facilities. The unit price of Data Center Indirect Evaporative Cooling Unit typically ranges from tens of thousands to hundreds of thousands of US dollars, with a gross profit margin usually between 25% and 35%.

The upstream supply chain of Data Center Indirect Evaporative Cooling Units mainly includes suppliers of heat exchanger cores, metal sheets, evaporative cooling media, fans, motors, pumps, valves, filters, sensors, controllers, variable frequency drives, compressors, refrigerants, structural components, and other materials and parts. Midstream companies are responsible for unit design, heat exchange system development, evaporative cooling module integration, airflow optimization, control strategy development, equipment manufacturing, performance testing, and project-

specific adaptation. They also provide customized products and system solutions based on climatic conditions, data hall layouts, and cooling load requirements. Downstream customers mainly include cloud service providers, internet companies, telecommunications operators, financial institutions, government and public sector organizations, data center operators, colocation service providers, and large enterprises operating their own data centers. These products are generally delivered to end-user projects through data center design institutes, engineering contractors, mechanical and electrical installation companies, and thermal management system integrators.

The Data Center Indirect Evaporative Cooling Unit market is driven by the expansion of data center computing infrastructure, increasing rack power density, stricter energy efficiency and carbon reduction requirements, and growing pressure to reduce the energy consumption of conventional mechanical cooling systems. These units utilize indirect heat exchange between air and water to take advantage of natural cooling resources while preventing outdoor air from entering the data hall directly, thereby reducing the operating load of compressor-based cooling systems. They offer strong application potential in large-scale data centers, hyperscale data centers, and regions with favorable climatic conditions. Market competition is primarily focused on heat exchange efficiency, annual energy performance, environmental adaptability, control systems, modular design, reliability, and integration with overall data center thermal management systems. As high-density computing, artificial intelligence server deployment, and green data center development accelerate, products featuring low energy consumption, reduced water use, intelligent control, and flexible switching among multiple cooling modes are expected to gain broader market acceptance.

This report studies the global Data Center Indirect Evaporative Cooling Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Indirect Evaporative Cooling Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Indirect Evaporative Cooling Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Indirect Evaporative Cooling Unit total production and demand, 2021-2032, (Units)

Global Data Center Indirect Evaporative Cooling Unit total production value, 2021-2032, (USD Million)

Global Data Center Indirect Evaporative Cooling Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Data Center Indirect Evaporative Cooling Unit consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Data Center Indirect Evaporative Cooling Unit domestic production, consumption, key domestic manufacturers and share

Global Data Center Indirect Evaporative Cooling Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Data Center Indirect Evaporative Cooling Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Data Center Indirect Evaporative Cooling Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Data Center Indirect Evaporative Cooling Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters, Vertiv, Nortek, STULZ, FI?ktGroup (Samsung Electronics), Seeley International, Excool, Air2O, Huawei, Envicool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Indirect Evaporative Cooling Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Indirect Evaporative Cooling Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Indirect Evaporative Cooling Unit Market, Segmentation by Type:

?200 kW

200?400 kW

?400 kW

Global Data Center Indirect Evaporative Cooling Unit Market, Segmentation by Unit Configuration:

Packaged

Modular

Others

Global Data Center Indirect Evaporative Cooling Unit Market, Segmentation by Application:

Hyperscale Data Centers

Colocation Data Centers

Enterprise Data Centers

Others

Companies Profiled:

Munters

Vertiv

Nortek

STULZ

FI?ktGroup (Samsung Electronics)

Seeley International

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

ZTE

Midea Building Tech

TICA

iTeaQ

YMK

Huayi New Energy

Canatal

Aolan

Key Questions Answered:

1. How big is the global Data Center Indirect Evaporative Cooling Unit market?
2. What is the demand of the global Data Center Indirect Evaporative Cooling Unit market?
3. What is the year over year growth of the global Data Center Indirect Evaporative Cooling Unit market?
4. What is the production and production value of the global Data Center Indirect Evaporative Cooling Unit market?
5. Who are the key producers in the global Data Center Indirect Evaporative Cooling Unit market?
6. What are the growth factors driving the market demand?

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