

Global Data Center Indirect Evaporative Cooling Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Indirect Evaporative Cooling Unit market size was valued at US\$ 854 million in 2025 and is forecast to a readjusted size of US\$ 1788 million by 2032 with a CAGR of 11.4% during review period.

Data Center Indirect Evaporative Cooling Unit is an air handling and cooling system designed to support environmental control and heat removal in data center facilities. It uses an isolated heat exchanger to transfer heat between data center return air and outdoor air that has been cooled through evaporation, allowing the indoor recirculated air to be cooled without direct contact with the outside air. The unit typically consists of an air-to-air heat exchanger, an evaporative cooling module, fans, a water circulation system, filtration components, a control system, and an auxiliary mechanical cooling system. Based on outdoor temperature, humidity, and data center cooling load, the unit can switch among dry heat exchange, indirect evaporative cooling, and mechanical cooling modes. It is primarily used for efficient thermal management in server rooms, modular data centers, and large-scale data center facilities. The unit price of Data Center Indirect Evaporative Cooling Unit typically ranges from tens of thousands to hundreds of thousands of US dollars, with a gross profit margin usually between 25% and 35%.

The upstream supply chain of Data Center Indirect Evaporative Cooling Units mainly includes suppliers of heat exchanger cores, metal sheets, evaporative cooling media, fans, motors, pumps, valves, filters, sensors, controllers, variable frequency drives, compressors, refrigerants, structural components, and other materials and parts. Midstream companies are responsible for unit design, heat exchange system

development, evaporative cooling module integration, airflow optimization, control strategy development, equipment manufacturing, performance testing, and project-specific adaptation. They also provide customized products and system solutions based on climatic conditions, data hall layouts, and cooling load requirements. Downstream customers mainly include cloud service providers, internet companies, telecommunications operators, financial institutions, government and public sector organizations, data center operators, colocation service providers, and large enterprises operating their own data centers. These products are generally delivered to end-user projects through data center design institutes, engineering contractors, mechanical and electrical installation companies, and thermal management system integrators.

The Data Center Indirect Evaporative Cooling Unit market is driven by the expansion of data center computing infrastructure, increasing rack power density, stricter energy efficiency and carbon reduction requirements, and growing pressure to reduce the energy consumption of conventional mechanical cooling systems. These units utilize indirect heat exchange between air and water to take advantage of natural cooling resources while preventing outdoor air from entering the data hall directly, thereby reducing the operating load of compressor-based cooling systems. They offer strong application potential in large-scale data centers, hyperscale data centers, and regions with favorable climatic conditions. Market competition is primarily focused on heat exchange efficiency, annual energy performance, environmental adaptability, control systems, modular design, reliability, and integration with overall data center thermal management systems. As high-density computing, artificial intelligence server deployment, and green data center development accelerate, products featuring low energy consumption, reduced water use, intelligent control, and flexible switching among multiple cooling modes are expected to gain broader market acceptance.

This report is a detailed and comprehensive analysis for global Data Center Indirect Evaporative Cooling Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Indirect Evaporative Cooling Unit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K

US\$/Unit), 2021-2032

Global Data Center Indirect Evaporative Cooling Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Indirect Evaporative Cooling Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Indirect Evaporative Cooling Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Indirect Evaporative Cooling Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Indirect Evaporative Cooling Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters, Vertiv, Nortek, STULZ, FI?ktGroup (Samsung Electronics), Seeley International, Excool, Air2O, Huawei, Envicool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Indirect Evaporative Cooling Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate

calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?200 kW

200?400 kW

?400 kW

Market segment by Unit Configuration

Packaged

Modular

Others

Market segment by Application

Hyperscale Data Centers

Colocation Data Centers

Enterprise Data Centers

Others

Major players covered

Munters

Vertiv

Nortek

STULZ

FI?ktGroup (Samsung Electronics)

Seeley International

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

ZTE

Midea Building Tech

TICA

iTeaQ

YMK

Huayi New Energy

Canatal

Aolan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Indirect Evaporative Cooling Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Indirect Evaporative Cooling Unit, with price, sales quantity, revenue, and global market share of Data Center Indirect Evaporative Cooling Unit from 2021 to 2026.

Chapter 3, the Data Center Indirect Evaporative Cooling Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Indirect Evaporative Cooling Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Indirect Evaporative Cooling Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Indirect Evaporative Cooling Unit.

Chapter 14 and 15, to describe Data Center Indirect Evaporative Cooling Unit sales channel, distributors, customers, research findings and conclusion.

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