

Global Data Center Heat Exchanger Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Heat Exchanger market size was valued at US\$ 3625 million in 2025 and is forecast to a readjusted size of US\$ 6481 million by 2032 with a CAGR of 8.9% during review period.

A data center heat exchanger is a critical thermal management device used to transfer heat between different cooling media or cooling loops within a data center. Its primary function is to remove heat generated by servers, storage systems, networking equipment, and high-density computing racks and transfer it to facility-side chilled water, cooling water, air, refrigerant, or other heat-rejection media without directly mixing the hot and cold fluids. Common product types include plate heat exchangers, rear-door heat exchangers, finned-tube heat exchangers, microchannel heat exchangers, and liquid-to-liquid heat exchanger modules integrated into coolant distribution units (CDUs). These products are used in conventional air-cooling, direct-to-chip liquid-cooling, immersion-cooling, and hybrid-cooling systems and generally require high thermal efficiency, low pressure drop, corrosion resistance, reliable sealing, and long-term operational stability. In 2025, global Data Center Heat Exchanger production reached approximately 124 k units, with an average global market price of around 28412 USD/unit. The production capacity for Data Center Heat Exchanger in 2025 was approximately 150 k units. The typical gross profit margin for Data Center Heat Exchanger between 20% and 40%.

The data center heat exchanger market is primarily driven by the rapid expansion of cloud computing, artificial intelligence, high-performance computing, hyperscale data centers, and edge infrastructure. As the power density of AI servers and high-performance computing racks continues to increase, conventional room-level air-cooling

systems are becoming less capable of handling high heat loads, accelerating the adoption of direct-to-chip liquid cooling, rear-door heat exchangers, liquid-to-liquid CDUs, and immersion-cooling solutions. Market participants include specialized heat exchanger manufacturers as well as suppliers of data center cooling equipment, racks, liquid-cooling systems, and power infrastructure. Future competition is expected to focus on thermal efficiency, compact design, coolant compatibility, leakage monitoring, system redundancy, modular deployment, and integration with data center energy management platforms. Growing demand for low-PUE facilities and data center waste-heat recovery is also expected to create additional opportunities for advanced heat exchanger technologies.

This report is a detailed and comprehensive analysis for global Data Center Heat Exchanger market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Heat Exchanger market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Heat Exchanger market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Heat Exchanger market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Heat Exchanger market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Heat Exchanger

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Heat Exchanger market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval, Kelvion, Danfoss, SWEP, Tranter, API Heat Transfer, thermowave, KAORI Heat Treatment, SPX FLOW, Xylem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Heat Exchanger market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Air-to-Air Heat Exchangers

Liquid-to-Liquid Heat Exchangers

Liquid-to-Air Heat Exchangers

Refrigerant-based Heat Exchangers

Market segment by Product Structure

Plate Heat Exchangers

Shell-and-Tube Heat Exchangers

Finned-Tube Heat Exchangers

Microchannel Heat Exchangers

Others

Market segment by Application

Enterprise Data Centers

Cloud & Hyperscale Data Centers

Edge Data Centers

Others

Major players covered

Alfa Laval

Kelvion

Danfoss

SWEP

Tranter

API Heat Transfer

thermowave

KAORI Heat Treatment

SPX FLOW

Xylem

Vertiv

Schneider Electric

Rittal

STULZ

Modine Manufacturing Company

CoolIT Systems

Munters Group

Eaton Corporation

nVent Electric

Delta Electronics

Envicool

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Heat Exchanger product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Heat Exchanger, with price, sales quantity, revenue, and global market share of Data Center Heat Exchanger from 2021 to 2026.

Chapter 3, the Data Center Heat Exchanger competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Heat Exchanger breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Heat Exchanger market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Heat Exchanger.

Chapter 14 and 15, to describe Data Center Heat Exchanger sales channel, distributors, customers, research findings and conclusion.

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