

# Global Data Center Fire Protection System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Data Center Fire Protection System market size was valued at US\$ 1182 million in 2025 and is forecast to a readjusted size of US\$ 1929 million by 2032 with a CAGR of 7.2% during review period.

In 2025, global capacity for data center fire protection systems was estimated at about 7,200 projects per year, with approximately 5,470 systems actually deployed. The average project value was around USD 210,000 per data hall. Gross margins typically ranged from 30% to 50%, influenced by system complexity, extinguishing agent selection, redundancy design, and regulatory compliance requirements. A data center fire protection system is an integrated safety solution designed to detect, suppress, and control fire risks within data centers while minimizing damage to critical IT equipment and ensuring operational continuity. It typically combines early warning fire detection, control logic, and clean-agent or water-based suppression technologies tailored to high-density electronic environments.

Upstream includes fire detectors (smoke, aspirating, heat), control panels, gas cylinders, valves, piping, and extinguishing agents such as FM-200, Novec 1230, inert gases, and water mist components. Midstream focuses on system design, integration, testing, and certification. Downstream applications are hyperscale data centers, colocation facilities, enterprise data centers, telecom facilities, and critical digital infrastructure, often coordinated with BMS and DCIM platforms.

The data center fire protection system market is fundamentally driven by the rapid expansion of global digital infrastructure and the increasing criticality of uptime and data

security. Fire incidents in data centers carry disproportionate economic and reputational risks, prompting operators to adopt high-sensitivity detection and clean-agent suppression systems. Trends such as early smoke detection, zoned suppression, and integration with intelligent management platforms are improving response speed and reducing false alarms. In parallel, environmental regulations and sustainability goals are accelerating the shift toward eco-friendly extinguishing agents. Although project-based procurement can lead to cyclical demand, long-term growth remains solid as new data centers are built and legacy facilities are upgraded to meet stricter safety and compliance standards.

This report is a detailed and comprehensive analysis for global Data Center Fire Protection System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Data Center Fire Protection System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Fire Protection System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Fire Protection System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Fire Protection System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Fire Protection System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Fire Protection System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Controls, Honeywell, Siemens, Schneider Electric, Carrier (Kidde), Minimax, Fike Corporation, Marioff (Grundfos), Tyco Fire Protection Products, Securiton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Data Center Fire Protection System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Aspirating smoke detection systems (VESDA)

Point-type smoke detectors

### Market segment by Fire Suppression Method

Clean agent fire suppression systems

Water mist fire suppression systems

Others

## Market segment by Application

Internet

Government

Telecommunications

Financial

Manufacturing

Traffic

Others

## Major players covered

Johnson Controls

Honeywell

Siemens

Schneider Electric

Carrier (Kidde)

Minimax

Fike Corporation

Marioff (Grundfos)

Tyco Fire Protection Products

Securiton

Robert Bosch GmbH

Amerex Corporation

Firetrace International LLC

NAFFCO (National Fire Fighting Mfg FZCO)

Hochiki Corporation

Victaulic Company

SFFECO Global

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Data Center Fire Protection System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Fire Protection System, with price, sales quantity, revenue, and global market share of Data Center Fire Protection System from 2021 to 2026.

Chapter 3, the Data Center Fire Protection System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Fire Protection System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Fire Protection System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Fire Protection System.

Chapter 14 and 15, to describe Data Center Fire Protection System sales channel, distributors, customers, research findings and conclusion.

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