

Global Data Center Fiber Optic Cable Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Fiber Optic Cable market size is expected to reach \$ 8213 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Data Center Fiber Optic Cable was approximately 900 million meters, with the mainstream ex-factory average price at around USD 4.2 per meter and gross margin of major manufacturers at approximately 25%-40%.

Data Center Fiber Optic Cable is a passive optical transmission medium and physical connection carrier for high-speed data center network infrastructure. It is mainly used for high-speed optical signal transmission among server, switch, distribution frame, cabinet, backbone cabling area and inter-room link. Compared with traditional telecom cable, its product design places greater emphasis on low link loss, high port density, stable polarity management, bending reliability, flame-retardant safety, rapid deployment and maintainability, enabling it to meet the cabling requirements of AI/HPC cluster, cloud computing platform and high-density equipment room for high speed, large bandwidth and low-latency interconnection.

Its upstream mainly includes optical fiber preform, singlemode/multimode fiber, aramid reinforcement material, low-smoke zero-halogen sheath material, connector, ceramic ferrule, MPO/MTP component, polishing equipment, end-face inspection equipment and cable processing equipment. Optical fiber determines link loss, bandwidth and transmission distance, while connector precision and pre-termination process directly affect on-site installation efficiency, link stability and high-density port reliability. Downstream demand mainly comes from AI/HPC data center, cloud service data center, enterprise data center, edge data center and data center interconnect. With the

expansion of 800G and 1.6T high-speed network and GPU cluster scale, demand for high-fiber-count, low-loss, modular and pre-terminated fiber optic cable in data center cabling system continues to increase.

Report Scope

This report studies the global Data Center Fiber Optic Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Fiber Optic Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Fiber Optic Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Fiber Optic Cable total production and demand, 2021-2032, (K Meter)

Global Data Center Fiber Optic Cable total production value, 2021-2032, (USD Million)

Global Data Center Fiber Optic Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Data Center Fiber Optic Cable consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Data Center Fiber Optic Cable domestic production, consumption, key domestic manufacturers and share

Global Data Center Fiber Optic Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Data Center Fiber Optic Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Data Center Fiber Optic Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Data Center Fiber Optic Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corning, CommScope, Prysmian, AFL, Panduit, Belden, Leviton, Legrand, HUBER+SUHNER, Lightera, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Fiber Optic Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Fiber Optic Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Fiber Optic Cable Market, Segmentation by Type:

Multimode Fiber Optic Cable

Singlemode Fiber Optic Cable

Global Data Center Fiber Optic Cable Market, Segmentation by Connection Form:

Fiber Patch Cord

Pre-Terminated Trunk Cable

Branch Fan-Out Cable Assembly

Global Data Center Fiber Optic Cable Market, Segmentation by Use Scenario:

Indoor

Outdoor

Global Data Center Fiber Optic Cable Market, Segmentation by Application:

AI/HPC Data Center

Cloud Service Data Center

Enterprise Data Center

Edge Data Center

Data Center Interconnect

Other

Companies Profiled:

Corning

CommScope

Prysmian

AFL

Panduit

Belden

Leviton

Legrand

HUBER+SUHNER

Lightera

Fujikura

Sumitomo Electric

STL

R&M

Rosenberger OSI

Siemon

Amphenol

YOFC

Hengtong

FiberHome

ZTT

Far East Electric

Key Questions Answered:

1. How big is the global Data Center Fiber Optic Cable market?
2. What is the demand of the global Data Center Fiber Optic Cable market?
3. What is the year over year growth of the global Data Center Fiber Optic Cable market?
4. What is the production and production value of the global Data Center Fiber Optic Cable market?
5. Who are the key producers in the global Data Center Fiber Optic Cable market?
6. What are the growth factors driving the market demand?

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