

Global Data Center Fiber Optic Cable Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Fiber Optic Cable market size was valued at US\$ 3889 million in 2025 and is forecast to a readjusted size of US\$ 8213 million by 2032 with a CAGR of 11.2% during review period.

In 2025, global sales volume of Data Center Fiber Optic Cable was approximately 900 million meters, with the mainstream ex-factory average price at around USD 4.2 per meter and gross margin of major manufacturers at approximately 25%-40%.

Data Center Fiber Optic Cable is a passive optical transmission medium and physical connection carrier for high-speed data center network infrastructure. It is mainly used for high-speed optical signal transmission among server, switch, distribution frame, cabinet, backbone cabling area and inter-room link. Compared with traditional telecom cable, its product design places greater emphasis on low link loss, high port density, stable polarity management, bending reliability, flame-retardant safety, rapid deployment and maintainability, enabling it to meet the cabling requirements of AI/HPC cluster, cloud computing platform and high-density equipment room for high speed, large bandwidth and low-latency interconnection.

Its upstream mainly includes optical fiber preform, singlemode/multimode fiber, aramid reinforcement material, low-smoke zero-halogen sheath material, connector, ceramic ferrule, MPO/MTP component, polishing equipment, end-face inspection equipment and cable processing equipment. Optical fiber determines link loss, bandwidth and transmission distance, while connector precision and pre-termination process directly affect on-site installation efficiency, link stability and high-density port reliability.

Downstream demand mainly comes from AI/HPC data center, cloud service data center, enterprise data center, edge data center and data center interconnect. With the expansion of 800G and 1.6T high-speed network and GPU cluster scale, demand for high-fiber-count, low-loss, modular and pre-terminated fiber optic cable in data center cabling system continues to increase.

Report Scope

This report is a detailed and comprehensive analysis for global Data Center Fiber Optic Cable market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Fiber Optic Cable market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Data Center Fiber Optic Cable market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Data Center Fiber Optic Cable market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Data Center Fiber Optic Cable market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Fiber Optic Cable

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Fiber Optic Cable market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corning, CommScope, Prysmian, AFL, Panduit, Belden, Leviton, Legrand, HUBER+SUHNER, Lightera, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Fiber Optic Cable market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Multimode Fiber Optic Cable

Singlemode Fiber Optic Cable

Market segment by Connection Form

Fiber Patch Cord

Pre-Terminated Trunk Cable

Branch Fan-Out Cable Assembly

Market segment by Use Scenario

Indoor

Outdoor

Market segment by Application

AI/HPC Data Center

Cloud Service Data Center

Enterprise Data Center

Edge Data Center

Data Center Interconnect

Other

Major players covered

Corning

CommScope

Prysmian

AFL

Panduit

Belden

Leviton

Legrand

HUBER+SUHNER

Lightera

Fujikura

Sumitomo Electric

STL

R&M

Rosenberger OSI

Siemon

Amphenol

YOFC

Hengtong

FiberHome

ZTT

Far East Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Data Center Fiber Optic Cable product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Fiber Optic Cable, with price, sales quantity, revenue, and global market share of Data Center Fiber Optic Cable from 2021 to 2026.

Chapter 3, the Data Center Fiber Optic Cable competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Fiber Optic Cable breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Fiber Optic Cable market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Fiber Optic Cable.

Chapter 14 and 15, to describe Data Center Fiber Optic Cable sales channel, distributors, customers, research findings and conclusion.

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