

# Global Data Center EPC Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Data Center EPC market size is expected to reach \$ 2726 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Data center EPC refers to the enterprise engaged in engineering general contracting, entrusted by the owner, to contract the feasibility study, survey, design, procurement, construction, trial operation (completion acceptance) of the data center project in the whole process or several stages according to the contract agreement. The EPC enterprise is fully responsible for the quality, safety, construction period and cost of the contracted project. This model is conducive to enhancing the depth of project feasibility study and preliminary design, realizing the deep integration of work in various stages such as design, procurement and construction, and improving the level of engineering construction.

The global data center EPC market is currently undergoing profound changes driven by AI. North America is dominated by tech giants; the Asia-Pacific region is the fastest growing, with Malaysia and India attracting significant investment driven by policies and digitalization; Europe, driven by regulations and energy transition, is seeing construction expand into secondary markets like Warsaw. Globally, construction projects are facing challenges such as grid bottlenecks and talent shortages, prompting the industry to accelerate its transformation towards modularity and prefabrication, and explore liquid cooling technologies to support high-density applications in order to shape future competitiveness.

This report studies the global Data Center EPC demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center EPC, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center EPC that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Data Center EPC total market, 2021-2032, (USD Million)

Global Data Center EPC total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Data Center EPC total market, key domestic companies, and share, (USD Million)

Global Data Center EPC revenue by player, revenue and market share 2021-2026, (USD Million)

Global Data Center EPC total market by Type, CAGR, 2021-2032, (USD Million)

Global Data Center EPC total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Data Center EPC market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aecom, AFRY, Collen Construction, DPR Construction, Eaton Corporation, Fluor, Fujitsu Limited, HITT Contracting, Holder Construction Company, Jacobs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Data Center EPC market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Data Center EPC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Data Center EPC Market, Segmentation by Type:

Standardization Type

Customization Type

#### Global Data Center EPC Market, Segmentation by Data Center Scale:

Standard Data Center EPC

Hyperscale Data Center EPC

Edge Data Center EPC

Modular/Prefabricated Data Center EPC

## Global Data Center EPC Market, Segmentation by Architecture:

Power Supply Architecture EPC

Cooling Architecture EPC

## Global Data Center EPC Market, Segmentation by Application:

Finance

Communications

Medical

Others

## Companies Profiled:

Aecom

AFRY

Collen Construction

DPR Construction

Eaton Corporation

Fluor

Fujitsu Limited

HITT Contracting

Holder Construction Company

Jacobs

JCA Engineering

Legrand SA

Mace

Mercury Engineering

Pratibha Electricals

Schneider Electric SE

T5 Data Centers

Turner Construction Company

Vertiv Group Corporation

#### Key Questions Answered

1. How big is the global Data Center EPC market?
2. What is the demand of the global Data Center EPC market?
3. What is the year over year growth of the global Data Center EPC market?
4. What is the total value of the global Data Center EPC market?
5. Who are the Major Players in the global Data Center EPC market?
6. What are the growth factors driving the market demand?

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