

Global Data Center EPC Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center EPC market size was valued at US\$ 2037 million in 2025 and is forecast to a readjusted size of US\$ 2726 million by 2032 with a CAGR of 4.3% during review period.

Data center EPC refers to the enterprise engaged in engineering general contracting, entrusted by the owner, to contract the feasibility study, survey, design, procurement, construction, trial operation (completion acceptance) of the data center project in the whole process or several stages according to the contract agreement. The EPC enterprise is fully responsible for the quality, safety, construction period and cost of the contracted project. This model is conducive to enhancing the depth of project feasibility study and preliminary design, realizing the deep integration of work in various stages such as design, procurement and construction, and improving the level of engineering construction.

The global data center EPC market is currently undergoing profound changes driven by AI. North America is dominated by tech giants; the Asia-Pacific region is the fastest growing, with Malaysia and India attracting significant investment driven by policies and digitalization; Europe, driven by regulations and energy transition, is seeing construction expand into secondary markets like Warsaw. Globally, construction projects are facing challenges such as grid bottlenecks and talent shortages, prompting the industry to accelerate its transformation towards modularity and prefabrication, and explore liquid cooling technologies to support high-density applications in order to shape future competitiveness.

This report is a detailed and comprehensive analysis for global Data Center EPC market. Both quantitative and qualitative analyses are presented by company, by region

& country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center EPC market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Data Center EPC market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Data Center EPC market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Data Center EPC market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center EPC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center EPC market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aecom, AFRY, Colten Construction, DPR Construction, Eaton Corporation, Fluor, Fujitsu Limited, HITT Contracting, Holder Construction Company, Jacobs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Data Center EPC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for

Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standardization Type

Customization Type

Market segment by Data Center Scale

Standard Data Center EPC

Hyperscale Data Center EPC

Edge Data Center EPC

Modular/Prefabricated Data Center EPC

Market segment by Architecture

Power Supply Architecture EPC

Cooling Architecture EPC

Market segment by Application

Finance

Communications

Medical

Others

Market segment by players, this report covers

Aecom

AFRY

Collen Construction

DPR Construction

Eaton Corporation

Fluor

Fujitsu Limited

HITT Contracting

Holder Construction Company

Jacobs

JCA Engineering

Legrand SA

Mace

Mercury Engineering

Pratibha Electricals

Schneider Electric SE

T5 Data Centers

Turner Construction Company

Vertiv Group Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Center EPC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Data Center EPC, with revenue, gross margin, and global market share of Data Center EPC from 2021 to 2026.

Chapter 3, the Data Center EPC competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Data Center EPC market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Center EPC.

Chapter 13, to describe Data Center EPC research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Data Center EPC by Type

1.3.1 Overview: Global Data Center EPC Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Data Center EPC Consumption Value Market Share by Type in 2025

1.3.3 Standardization Type

1.3.4 Customization Type

1.4 Classification of Data Center EPC by Data Center Scale

1.4.1 Overview: Global Data Center EPC Market Size by Data Center Scale: 2021 Versus 2025 Versus 2032

1.4.2 Global Data Center EPC Consumption Value Market Share by Data Center Scale in 2025

1.4.3 Standard Data Center EPC

1.4.4 Hyperscale Data Center EPC

1.4.5 Edge Data Center EPC

1.4.6 Modular/Prefabricated Data Center EPC

1.5 Classification of Data Center EPC by Architecture

1.5.1 Overview: Global Data Center EPC Market Size by Architecture: 2021 Versus 2025 Versus 2032

1.5.2 Global Data Center EPC Consumption Value Market Share by Architecture in 2025

1.5.3 Power Supply Architecture EPC

1.5.4 Cooling Architecture EPC

1.6 Global Data Center EPC Market by Application

1.6.1 Overview: Global Data Center EPC Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Finance

1.6.3 Communications

1.6.4 Medical

1.6.5 Others

1.7 Global Data Center EPC Market Size & Forecast

1.8 Global Data Center EPC Market Size and Forecast by Region

1.8.1 Global Data Center EPC Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Data Center EPC Market Size by Region, (2021-2032)

- 1.8.3 North America Data Center EPC Market Size and Prospect (2021-2032)
- 1.8.4 Europe Data Center EPC Market Size and Prospect (2021-2032)
- 1.8.5 Asia-Pacific Data Center EPC Market Size and Prospect (2021-2032)
- 1.8.6 South America Data Center EPC Market Size and Prospect (2021-2032)
- 1.8.7 Middle East & Africa Data Center EPC Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Aecom

- 2.1.1 Aecom Details
- 2.1.2 Aecom Major Business
- 2.1.3 Aecom Data Center EPC Product and Solutions
- 2.1.4 Aecom Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Aecom Recent Developments and Future Plans

2.2 AFRY

- 2.2.1 AFRY Details
- 2.2.2 AFRY Major Business
- 2.2.3 AFRY Data Center EPC Product and Solutions
- 2.2.4 AFRY Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 AFRY Recent Developments and Future Plans

2.3 Collen Construction

- 2.3.1 Collen Construction Details
- 2.3.2 Collen Construction Major Business
- 2.3.3 Collen Construction Data Center EPC Product and Solutions
- 2.3.4 Collen Construction Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Collen Construction Recent Developments and Future Plans

2.4 DPR Construction

- 2.4.1 DPR Construction Details
- 2.4.2 DPR Construction Major Business
- 2.4.3 DPR Construction Data Center EPC Product and Solutions
- 2.4.4 DPR Construction Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 DPR Construction Recent Developments and Future Plans

2.5 Eaton Corporation

- 2.5.1 Eaton Corporation Details
- 2.5.2 Eaton Corporation Major Business
- 2.5.3 Eaton Corporation Data Center EPC Product and Solutions
- 2.5.4 Eaton Corporation Data Center EPC Revenue, Gross Margin and Market Share

(2021-2026)

2.5.5 Eaton Corporation Recent Developments and Future Plans

2.6 Fluor

2.6.1 Fluor Details

2.6.2 Fluor Major Business

2.6.3 Fluor Data Center EPC Product and Solutions

2.6.4 Fluor Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Fluor Recent Developments and Future Plans

2.7 Fujitsu Limited

2.7.1 Fujitsu Limited Details

2.7.2 Fujitsu Limited Major Business

2.7.3 Fujitsu Limited Data Center EPC Product and Solutions

2.7.4 Fujitsu Limited Data Center EPC Revenue, Gross Margin and Market Share

(2021-2026)

2.7.5 Fujitsu Limited Recent Developments and Future Plans

2.8 HITT Contracting

2.8.1 HITT Contracting Details

2.8.2 HITT Contracting Major Business

2.8.3 HITT Contracting Data Center EPC Product and Solutions

2.8.4 HITT Contracting Data Center EPC Revenue, Gross Margin and Market Share

(2021-2026)

2.8.5 HITT Contracting Recent Developments and Future Plans

2.9 Holder Construction Company

2.9.1 Holder Construction Company Details

2.9.2 Holder Construction Company Major Business

2.9.3 Holder Construction Company Data Center EPC Product and Solutions

2.9.4 Holder Construction Company Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Holder Construction Company Recent Developments and Future Plans

2.10 Jacobs

2.10.1 Jacobs Details

2.10.2 Jacobs Major Business

2.10.3 Jacobs Data Center EPC Product and Solutions

2.10.4 Jacobs Data Center EPC Revenue, Gross Margin and Market Share

(2021-2026)

2.10.5 Jacobs Recent Developments and Future Plans

2.11 JCA Engineering

2.11.1 JCA Engineering Details

2.11.2 JCA Engineering Major Business

- 2.11.3 JCA Engineering Data Center EPC Product and Solutions
- 2.11.4 JCA Engineering Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 JCA Engineering Recent Developments and Future Plans
- 2.12 Legrand SA
 - 2.12.1 Legrand SA Details
 - 2.12.2 Legrand SA Major Business
 - 2.12.3 Legrand SA Data Center EPC Product and Solutions
 - 2.12.4 Legrand SA Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Legrand SA Recent Developments and Future Plans
- 2.13 Mace
 - 2.13.1 Mace Details
 - 2.13.2 Mace Major Business
 - 2.13.3 Mace Data Center EPC Product and Solutions
 - 2.13.4 Mace Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Mace Recent Developments and Future Plans
- 2.14 Mercury Engineering
 - 2.14.1 Mercury Engineering Details
 - 2.14.2 Mercury Engineering Major Business
 - 2.14.3 Mercury Engineering Data Center EPC Product and Solutions
 - 2.14.4 Mercury Engineering Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Mercury Engineering Recent Developments and Future Plans
- 2.15 Pratibha Electricals
 - 2.15.1 Pratibha Electricals Details
 - 2.15.2 Pratibha Electricals Major Business
 - 2.15.3 Pratibha Electricals Data Center EPC Product and Solutions
 - 2.15.4 Pratibha Electricals Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Pratibha Electricals Recent Developments and Future Plans
- 2.16 Schneider Electric SE
 - 2.16.1 Schneider Electric SE Details
 - 2.16.2 Schneider Electric SE Major Business
 - 2.16.3 Schneider Electric SE Data Center EPC Product and Solutions
 - 2.16.4 Schneider Electric SE Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Schneider Electric SE Recent Developments and Future Plans
- 2.17 T5 Data Centers

- 2.17.1 T5 Data Centers Details
- 2.17.2 T5 Data Centers Major Business
- 2.17.3 T5 Data Centers Data Center EPC Product and Solutions
- 2.17.4 T5 Data Centers Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 T5 Data Centers Recent Developments and Future Plans
- 2.18 Turner Construction Company
 - 2.18.1 Turner Construction Company Details
 - 2.18.2 Turner Construction Company Major Business
 - 2.18.3 Turner Construction Company Data Center EPC Product and Solutions
 - 2.18.4 Turner Construction Company Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Turner Construction Company Recent Developments and Future Plans
- 2.19 Vertiv Group Corporation
 - 2.19.1 Vertiv Group Corporation Details
 - 2.19.2 Vertiv Group Corporation Major Business
 - 2.19.3 Vertiv Group Corporation Data Center EPC Product and Solutions
 - 2.19.4 Vertiv Group Corporation Data Center EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Vertiv Group Corporation Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Data Center EPC Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of Data Center EPC by Company Revenue
 - 3.2.2 Top 3 Data Center EPC Players Market Share in 2025
 - 3.2.3 Top 6 Data Center EPC Players Market Share in 2025
- 3.3 Data Center EPC Market: Overall Company Footprint Analysis
 - 3.3.1 Data Center EPC Market: Region Footprint
 - 3.3.2 Data Center EPC Market: Company Product Type Footprint
 - 3.3.3 Data Center EPC Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global Data Center EPC Consumption Value and Market Share by Type (2021-2026)

4.2 Global Data Center EPC Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Data Center EPC Consumption Value Market Share by Application (2021-2026)

5.2 Global Data Center EPC Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Data Center EPC Consumption Value by Type (2021-2032)

6.2 North America Data Center EPC Market Size by Application (2021-2032)

6.3 North America Data Center EPC Market Size by Country

6.3.1 North America Data Center EPC Consumption Value by Country (2021-2032)

6.3.2 United States Data Center EPC Market Size and Forecast (2021-2032)

6.3.3 Canada Data Center EPC Market Size and Forecast (2021-2032)

6.3.4 Mexico Data Center EPC Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Data Center EPC Consumption Value by Type (2021-2032)

7.2 Europe Data Center EPC Consumption Value by Application (2021-2032)

7.3 Europe Data Center EPC Market Size by Country

7.3.1 Europe Data Center EPC Consumption Value by Country (2021-2032)

7.3.2 Germany Data Center EPC Market Size and Forecast (2021-2032)

7.3.3 France Data Center EPC Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Data Center EPC Market Size and Forecast (2021-2032)

7.3.5 Russia Data Center EPC Market Size and Forecast (2021-2032)

7.3.6 Italy Data Center EPC Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Data Center EPC Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Data Center EPC Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Data Center EPC Market Size by Region

8.3.1 Asia-Pacific Data Center EPC Consumption Value by Region (2021-2032)

8.3.2 China Data Center EPC Market Size and Forecast (2021-2032)

8.3.3 Japan Data Center EPC Market Size and Forecast (2021-2032)

8.3.4 South Korea Data Center EPC Market Size and Forecast (2021-2032)

8.3.5 India Data Center EPC Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Data Center EPC Market Size and Forecast (2021-2032)

8.3.7 Australia Data Center EPC Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Data Center EPC Consumption Value by Type (2021-2032)

9.2 South America Data Center EPC Consumption Value by Application (2021-2032)

9.3 South America Data Center EPC Market Size by Country

9.3.1 South America Data Center EPC Consumption Value by Country (2021-2032)

9.3.2 Brazil Data Center EPC Market Size and Forecast (2021-2032)

9.3.3 Argentina Data Center EPC Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Data Center EPC Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Data Center EPC Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Data Center EPC Market Size by Country

10.3.1 Middle East & Africa Data Center EPC Consumption Value by Country (2021-2032)

10.3.2 Turkey Data Center EPC Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Data Center EPC Market Size and Forecast (2021-2032)

10.3.4 UAE Data Center EPC Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Data Center EPC Market Drivers

11.2 Data Center EPC Market Restraints

11.3 Data Center EPC Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

- 12.1 Data Center EPC Industry Chain
- 12.2 Data Center EPC Upstream Analysis
- 12.3 Data Center EPC Midstream Analysis
- 12.4 Data Center EPC Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Data Center EPC Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Data Center EPC Consumption Value by Data Center Scale, (USD Million), 2021 & 2025 & 2032

Table 3. Global Data Center EPC Consumption Value by Architecture, (USD Million), 2021 & 2025 & 2032

Table 4. Global Data Center EPC Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Data Center EPC Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Data Center EPC Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Aecom Company Information, Head Office, and Major Competitors

Table 8. Aecom Major Business

Table 9. Aecom Data Center EPC Product and Solutions

Table 10. Aecom Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Aecom Recent Developments and Future Plans

Table 12. AFRY Company Information, Head Office, and Major Competitors

Table 13. AFRY Major Business

Table 14. AFRY Data Center EPC Product and Solutions

Table 15. AFRY Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. AFRY Recent Developments and Future Plans

Table 17. Colten Construction Company Information, Head Office, and Major Competitors

Table 18. Colten Construction Major Business

Table 19. Colten Construction Data Center EPC Product and Solutions

Table 20. Colten Construction Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. DPR Construction Company Information, Head Office, and Major Competitors

Table 22. DPR Construction Major Business

Table 23. DPR Construction Data Center EPC Product and Solutions

Table 24. DPR Construction Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 25. DPR Construction Recent Developments and Future Plans
- Table 26. Eaton Corporation Company Information, Head Office, and Major Competitors
- Table 27. Eaton Corporation Major Business
- Table 28. Eaton Corporation Data Center EPC Product and Solutions
- Table 29. Eaton Corporation Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 30. Eaton Corporation Recent Developments and Future Plans
- Table 31. Fluor Company Information, Head Office, and Major Competitors
- Table 32. Fluor Major Business
- Table 33. Fluor Data Center EPC Product and Solutions
- Table 34. Fluor Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 35. Fluor Recent Developments and Future Plans
- Table 36. Fujitsu Limited Company Information, Head Office, and Major Competitors
- Table 37. Fujitsu Limited Major Business
- Table 38. Fujitsu Limited Data Center EPC Product and Solutions
- Table 39. Fujitsu Limited Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 40. Fujitsu Limited Recent Developments and Future Plans
- Table 41. HITT Contracting Company Information, Head Office, and Major Competitors
- Table 42. HITT Contracting Major Business
- Table 43. HITT Contracting Data Center EPC Product and Solutions
- Table 44. HITT Contracting Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 45. HITT Contracting Recent Developments and Future Plans
- Table 46. Holder Construction Company Company Information, Head Office, and Major Competitors
- Table 47. Holder Construction Company Major Business
- Table 48. Holder Construction Company Data Center EPC Product and Solutions
- Table 49. Holder Construction Company Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 50. Holder Construction Company Recent Developments and Future Plans
- Table 51. Jacobs Company Information, Head Office, and Major Competitors
- Table 52. Jacobs Major Business
- Table 53. Jacobs Data Center EPC Product and Solutions
- Table 54. Jacobs Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 55. Jacobs Recent Developments and Future Plans
- Table 56. JCA Engineering Company Information, Head Office, and Major Competitors

- Table 57. JCA Engineering Major Business
- Table 58. JCA Engineering Data Center EPC Product and Solutions
- Table 59. JCA Engineering Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 60. JCA Engineering Recent Developments and Future Plans
- Table 61. Legrand SA Company Information, Head Office, and Major Competitors
- Table 62. Legrand SA Major Business
- Table 63. Legrand SA Data Center EPC Product and Solutions
- Table 64. Legrand SA Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Legrand SA Recent Developments and Future Plans
- Table 66. Mace Company Information, Head Office, and Major Competitors
- Table 67. Mace Major Business
- Table 68. Mace Data Center EPC Product and Solutions
- Table 69. Mace Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 70. Mace Recent Developments and Future Plans
- Table 71. Mercury Engineering Company Information, Head Office, and Major Competitors
- Table 72. Mercury Engineering Major Business
- Table 73. Mercury Engineering Data Center EPC Product and Solutions
- Table 74. Mercury Engineering Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 75. Mercury Engineering Recent Developments and Future Plans
- Table 76. Pratibha Electricals Company Information, Head Office, and Major Competitors
- Table 77. Pratibha Electricals Major Business
- Table 78. Pratibha Electricals Data Center EPC Product and Solutions
- Table 79. Pratibha Electricals Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 80. Pratibha Electricals Recent Developments and Future Plans
- Table 81. Schneider Electric SE Company Information, Head Office, and Major Competitors
- Table 82. Schneider Electric SE Major Business
- Table 83. Schneider Electric SE Data Center EPC Product and Solutions
- Table 84. Schneider Electric SE Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Schneider Electric SE Recent Developments and Future Plans
- Table 86. T5 Data Centers Company Information, Head Office, and Major Competitors

- Table 87. T5 Data Centers Major Business
- Table 88. T5 Data Centers Data Center EPC Product and Solutions
- Table 89. T5 Data Centers Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. T5 Data Centers Recent Developments and Future Plans
- Table 91. Turner Construction Company Company Information, Head Office, and Major Competitors
- Table 92. Turner Construction Company Major Business
- Table 93. Turner Construction Company Data Center EPC Product and Solutions
- Table 94. Turner Construction Company Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Turner Construction Company Recent Developments and Future Plans
- Table 96. Vertiv Group Corporation Company Information, Head Office, and Major Competitors
- Table 97. Vertiv Group Corporation Major Business
- Table 98. Vertiv Group Corporation Data Center EPC Product and Solutions
- Table 99. Vertiv Group Corporation Data Center EPC Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 100. Vertiv Group Corporation Recent Developments and Future Plans
- Table 101. Global Data Center EPC Revenue (USD Million) by Players (2021-2026)
- Table 102. Global Data Center EPC Revenue Share by Players (2021-2026)
- Table 103. Breakdown of Data Center EPC by Company Type (Tier 1, Tier 2, and Tier 3)
- Table 104. Market Position of Players in Data Center EPC, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 105. Head Office of Key Data Center EPC Players
- Table 106. Data Center EPC Market: Company Product Type Footprint
- Table 107. Data Center EPC Market: Company Product Application Footprint
- Table 108. Data Center EPC New Market Entrants and Barriers to Market Entry
- Table 109. Data Center EPC Mergers, Acquisition, Agreements, and Collaborations
- Table 110. Global Data Center EPC Consumption Value (USD Million) by Type (2021-2026)
- Table 111. Global Data Center EPC Consumption Value Share by Type (2021-2026)
- Table 112. Global Data Center EPC Consumption Value Forecast by Type (2027-2032)
- Table 113. Global Data Center EPC Consumption Value by Application (2021-2026)
- Table 114. Global Data Center EPC Consumption Value Forecast by Application (2027-2032)
- Table 115. North America Data Center EPC Consumption Value by Type (2021-2026) & (USD Million)

Table 116. North America Data Center EPC Consumption Value by Type (2027-2032) & (USD Million)

Table 117. North America Data Center EPC Consumption Value by Application (2021-2026) & (USD Million)

Table 118. North America Data Center EPC Consumption Value by Application (2027-2032) & (USD Million)

Table 119. North America Data Center EPC Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America Data Center EPC Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe Data Center EPC Consumption Value by Type (2021-2026) & (USD Million)

Table 122. Europe Data Center EPC Consumption Value by Type (2027-2032) & (USD Million)

Table 123. Europe Data Center EPC Consumption Value by Application (2021-2026) & (USD Million)

Table 124. Europe Data Center EPC Consumption Value by Application (2027-2032) & (USD Million)

Table 125. Europe Data Center EPC Consumption Value by Country (2021-2026) & (USD Million)

Table 126. Europe Data Center EPC Consumption Value by Country (2027-2032) & (USD Million)

Table 127. Asia-Pacific Data Center EPC Consumption Value by Type (2021-2026) & (USD Million)

Table 128. Asia-Pacific Data Center EPC Consumption Value by Type (2027-2032) & (USD Million)

Table 129. Asia-Pacific Data Center EPC Consumption Value by Application (2021-2026) & (USD Million)

Table 130. Asia-Pacific Data Center EPC Consumption Value by Application (2027-2032) & (USD Million)

Table 131. Asia-Pacific Data Center EPC Consumption Value by Region (2021-2026) & (USD Million)

Table 132. Asia-Pacific Data Center EPC Consumption Value by Region (2027-2032) & (USD Million)

Table 133. South America Data Center EPC Consumption Value by Type (2021-2026) & (USD Million)

Table 134. South America Data Center EPC Consumption Value by Type (2027-2032) & (USD Million)

Table 135. South America Data Center EPC Consumption Value by Application

(2021-2026) & (USD Million)

Table 136. South America Data Center EPC Consumption Value by Application

(2027-2032) & (USD Million)

Table 137. South America Data Center EPC Consumption Value by Country

(2021-2026) & (USD Million)

Table 138. South America Data Center EPC Consumption Value by Country

(2027-2032) & (USD Million)

Table 139. Middle East & Africa Data Center EPC Consumption Value by Type

(2021-2026) & (USD Million)

Table 140. Middle East & Africa Data Center EPC Consumption Value by Type

(2027-2032) & (USD Million)

Table 141. Middle East & Africa Data Center EPC Consumption Value by Application

(2021-2026) & (USD Million)

Table 142. Middle East & Africa Data Center EPC Consumption Value by Application

(2027-2032) & (USD Million)

Table 143. Middle East & Africa Data Center EPC Consumption Value by Country

(2021-2026) & (USD Million)

Table 144. Middle East & Africa Data Center EPC Consumption Value by Country

(2027-2032) & (USD Million)

Table 145. Global Key Players of Data Center EPC Upstream (Raw Materials)

Table 146. Global Data Center EPC Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Data Center EPC Picture

Figure 2. Global Data Center EPC Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Data Center EPC Consumption Value Market Share by Type in 2025

Figure 4. Standardization Type

Figure 5. Customization Type

Figure 6. Global Data Center EPC Consumption Value by Data Center Scale, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Data Center EPC Consumption Value Market Share by Data Center Scale in 2025

Figure 8. Standard Data Center EPC

Figure 9. Hyperscale Data Center EPC

Figure 10. Edge Data Center EPC

Figure 11. Modular/Prefabricated Data Center EPC

Figure 12. Global Data Center EPC Consumption Value by Architecture, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Data Center EPC Consumption Value Market Share by Architecture in 2025

Figure 14. Power Supply Architecture EPC

Figure 15. Cooling Architecture EPC

Figure 16. Global Data Center EPC Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Data Center EPC Consumption Value Market Share by Application in 2025

Figure 18. Finance Picture

Figure 19. Communications Picture

Figure 20. Medical Picture

Figure 21. Others Picture

Figure 22. Global Data Center EPC Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Data Center EPC Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Market Data Center EPC Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 25. Global Data Center EPC Consumption Value Market Share by Region (2021-2032)

Figure 26. Global Data Center EPC Consumption Value Market Share by Region in 2025

Figure 27. North America Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 29. Asia-Pacific Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 30. South America Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 31. Middle East & Africa Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 32. Company Three Recent Developments and Future Plans

Figure 33. Global Data Center EPC Revenue Share by Players in 2025

Figure 34. Data Center EPC Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 35. Market Share of Data Center EPC by Player Revenue in 2025

Figure 36. Top 3 Data Center EPC Players Market Share in 2025

Figure 37. Top 6 Data Center EPC Players Market Share in 2025

Figure 38. Global Data Center EPC Consumption Value Share by Type (2021-2026)

Figure 39. Global Data Center EPC Market Share Forecast by Type (2027-2032)

Figure 40. Global Data Center EPC Consumption Value Share by Application (2021-2026)

Figure 41. Global Data Center EPC Market Share Forecast by Application (2027-2032)

Figure 42. North America Data Center EPC Consumption Value Market Share by Type (2021-2032)

Figure 43. North America Data Center EPC Consumption Value Market Share by Application (2021-2032)

Figure 44. North America Data Center EPC Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Data Center EPC Consumption Value Market Share by Type (2021-2032)

Figure 49. Europe Data Center EPC Consumption Value Market Share by Application (2021-2032)

Figure 50. Europe Data Center EPC Consumption Value Market Share by Country (2021-2032)

Figure 51. Germany Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 52. France Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific Data Center EPC Consumption Value Market Share by Type (2021-2032)

Figure 57. Asia-Pacific Data Center EPC Consumption Value Market Share by Application (2021-2032)

Figure 58. Asia-Pacific Data Center EPC Consumption Value Market Share by Region (2021-2032)

Figure 59. China Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 62. India Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 65. South America Data Center EPC Consumption Value Market Share by Type (2021-2032)

Figure 66. South America Data Center EPC Consumption Value Market Share by Application (2021-2032)

Figure 67. South America Data Center EPC Consumption Value Market Share by Country (2021-2032)

Figure 68. Brazil Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 69. Argentina Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 70. Middle East & Africa Data Center EPC Consumption Value Market Share by Type (2021-2032)

Figure 71. Middle East & Africa Data Center EPC Consumption Value Market Share by Application (2021-2032)

Figure 72. Middle East & Africa Data Center EPC Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 74. Saudi Arabia Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 75. UAE Data Center EPC Consumption Value (2021-2032) & (USD Million)

Figure 76. Data Center EPC Market Drivers

Figure 77. Data Center EPC Market Restraints

Figure 78. Data Center EPC Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Data Center EPC Industrial Chain

Figure 81. Methodology

Figure 82. Research Process and Data Source

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