

Global Data Center Environment Monitoring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Environment Monitoring System market size is expected to reach \$ 4760 million by 2032, rising at a market growth of 10.6% CAGR during the forecast period (2026-2032).

A Data Center Environmental Monitoring System is a physical-environment sensing, alerting, and monitoring system deployed in data centers, server rooms, edge facilities, telecom equipment rooms, modular data centers, and high-density rack environments. It typically consists of temperature, humidity, water-leak, smoke, airflow, differential pressure, door-contact, vibration, particulate, air-quality, access-control, and rack-level sensors; local monitoring appliances or gateways; intelligent rack controllers or PDU interfaces; communication modules; alarm notification tools; monitoring software; and environmental modules embedded in DCIM, BMS, EPMS, or data center operation platforms.

According to our research, data center environmental monitoring systems do not constitute an isolated category of sensors; rather, they serve as the foundational data layer within the broader framework of data center reliability, energy efficiency management, and automated operations and maintenance (O&M). During the era of traditional server rooms, environmental monitoring primarily focused on temperature and humidity, water leakage detection, smoke sensing, and access control alerts. However, with the advent and gradual adoption of high-density cabinets, AI servers, and liquid cooling technologies, the scope of these systems has expanded significantly to encompass cabinet-level micro-environments, airflow dynamics within hot and cold aisles, differential pressure, particulate matter, liquid cooling leak detection, thermal mapping, and cooling optimization. From a narrow perspective, this industry should not be conflated directly with the broader markets for comprehensive DCIM, BMS, or EPMS

solutions; instead, the focus should be specifically on revenue generated from environmental variable data acquisition, on-site monitoring hosts, environmental management software, alert platforms, and their deployment within data center environments. The distinction between the core official vendor list and the broader 'long list' of extended vendors arises primarily because certain companies—which may offer only ancillary sensors, generic building control systems, or project integration services—cannot be accurately classified or tallied under the specific revenue category of dedicated environmental monitoring systems.

In terms of market supply dynamics, the global landscape exhibits a multi-layered structure comprising 'comprehensive infrastructure leaders + specialized monitoring equipment vendors + DCIM/BMS software platforms + Chinese environmental monitoring vendors.' Leading enterprises in North America and Europe demonstrate distinct advantages in branding, global delivery capabilities, engagement with hyperscale clients, cabinet ecosystem integration, and product standardization. Companies such as Schneider Electric, Vertiv, Legrand, Eaton, Rittal, Panduit, nVent, Johnson Controls, Honeywell, Siemens, and ABB are able to seamlessly embed environmental monitoring functionalities into their broader data center power, cooling, cabinet, building control, and O&M platforms, thereby fostering high levels of customer stickiness. Conversely, specialized monitoring vendors exhibit greater agility in serving edge computing facilities, small-to-medium-sized data centers, unmanned remote sites, and retrofit projects; their typical advantages include rapid deployment, open protocol compatibility, lower cost points, direct and immediate alerting capabilities, and simplified maintenance requirements. The 'Environmental and Infrastructure Monitoring' ecosystem within the Chinese market operates with a relative degree of independence. Vendors such as H3C, Acrel, Jiton, xBrother, Loncom, GD3N, Shoonis, and SIOTEMS possess distinct localization advantages across government, finance, telecommunications, education, transportation, and enterprise data center projects. However, due to factors such as limited financial disclosures by certain firms, inconsistent English branding, and ambiguous boundaries regarding project revenue recognition, revenue rankings in this sector frequently necessitate the use of annotations such as 'N.D.' (No Data), 'Est.' (Estimated), and confidence-level indicators.

In terms of demand structure, the primary driver for industry growth between 2025 and 2032 will not simply be the installation of additional temperature and humidity probes; rather, it will stem from the increasing complexity of data centers, which generates demand for 'higher density, finer granularity, stronger inter-system linkage, and enhanced predictive capabilities.' The proliferation of AI training and inference clusters is driving up power consumption per cabinet; consequently, traditional room-level

temperature and humidity monitoring systems struggle to timely identify critical issues—such as cabinet inlet temperatures, localized hotspots, cold/hot air recirculation (short-circuiting), and risks within liquid cooling circuits—compelling customers to adopt more granular monitoring solutions at the cabinet, aisle, liquid-leak detection, and thermal-mapping levels. Concurrently, energy constraints and regulatory pressures have elevated metrics such as Power Usage Effectiveness (PUE), cooling efficiency, capacity utilization, and O&M visualization to the status of key management indicators. As a result, environmental monitoring systems are gradually evolving from mere 'alarm-triggering devices' into the 'data foundation' underpinning energy conservation, operational reliability, and automated O&M. From a policy perspective, global requirements regarding data center energy consumption, carbon emissions, power grid connectivity, and sustainable operations are becoming increasingly stringent; standards and guidelines—such as ISO/IEC 30134 and ASHRAE TC 9.9—have underscored the critical importance of managing temperature, humidity, energy efficiency, and environmental boundaries. Looking ahead, market competition is expected to center on key areas including AI-driven cooling optimization, liquid cooling safety monitoring, multi-site cloud-based monitoring for edge computing environments, wireless deployment solutions, and the convergence of DCIM, BMS, and EPMS platforms.

This report studies the global Data Center Environment Monitoring System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Environment Monitoring System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Environment Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Environment Monitoring System total market, 2021-2032, (USD Million)

Global Data Center Environment Monitoring System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Data Center Environment Monitoring System total market, key domestic companies, and share, (USD Million)

Global Data Center Environment Monitoring System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Data Center Environment Monitoring System total market by Type, CAGR,

2021-2032, (USD Million)

Global Data Center Environment Monitoring System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Data Center Environment Monitoring System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric SE, Vertiv Holdings Co, Huawei Digital Power, Delta Electronics, Legrand SA, Eaton Corporation, Rittal, Siemens AG, ABB Ltd, AKCP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Data Center Environment Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Environment Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Environment Monitoring System Market, Segmentation by Type:

Standalone Monitoring Appliance

Rack-integrated Monitoring

Others

Global Data Center Environment Monitoring System Market, Segmentation by Deployment Methods:

Cloud-based

On-premise

Global Data Center Environment Monitoring System Market, Segmentation By Facility Type:

Hyperscale Data Centers

Colocation Data Centers

Others

Global Data Center Environment Monitoring System Market, Segmentation by Application:

Internet and Cloud Services Industry

Financial Industry

Telecommunications and Carrier Industry

Others

Companies Profiled:

Schneider Electric SE

Vertiv Holdings Co

Huawei Digital Power

Delta Electronics

Legrand SA

Eaton Corporation

Rittal

Siemens AG

ABB Ltd

AKCP

Panduit

Carrier

Johnson Controls

Sunbird Software

Honeywell

Chatsworth Products

Parameter

Vigilent

AVTECH Software

Packet Power

nVent

Mitsubishi Electric

H3C

Modius

Acrel

Loncomip

NTI

CyberPower

Jiton

xBrother

Key Questions Answered

1. How big is the global Data Center Environment Monitoring System market?
2. What is the demand of the global Data Center Environment Monitoring System market?
3. What is the year over year growth of the global Data Center Environment Monitoring System market?
4. What is the total value of the global Data Center Environment Monitoring System market?
5. Who are the Major Players in the global Data Center Environment Monitoring System market?
6. What are the growth factors driving the market demand?

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