

Global Data Center Disaster Recovery Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA0684056D1EEN.html>

Date: July 2026

Pages: 142

Price: US\$ 3,480.00 (Single User License)

ID: GA0684056D1EEN

Abstracts

According to our (Global Info Research) latest study, the global Data Center Disaster Recovery Service market size was valued at US\$ 8088 million in 2025 and is forecast to a readjusted size of US\$ 13360 million by 2032 with a CAGR of 7.4% during review period.

Data Center Disaster Recovery Service is a professional service that uses backup, disaster recovery, failover, and business continuity management (BCM) technologies to ensure the rapid recovery of critical data and business systems in the event of emergencies such as natural disasters, equipment failures, cyberattacks, software errors, or human error. This service typically includes disaster recovery planning, data backup and replication, construction of off-site disaster recovery centers, deployment of hot and cold standby systems, BCM, disaster recovery drills, failover management, and post-recovery system verification and optimization. It also integrates cloud computing, virtualization, distributed storage, software-defined networking (SDN), and artificial intelligence (AI) technologies to achieve automated disaster recovery and intelligent fault response. DCRS is widely used in cloud computing centers, AI data centers, financial institutions, telecommunications operators, government departments, healthcare, and large enterprise IT infrastructure, effectively reducing the risk of business interruption and data loss, and improving system availability and operational continuity. With the development of the digital economy and the increase in cybersecurity threats, data center disaster recovery services are continuously upgrading towards cloudification, intelligence, automation, and cross-regional active-active architectures, becoming an important component of modern digital infrastructure construction and business continuity management.

The Data Center Disaster Recovery Service market continues to expand rapidly due to the growing demands for cloud computing, AI data centers, digital transformation, and cybersecurity. It has become a crucial foundational service for ensuring critical business continuity and data security, widely used in finance, telecommunications, government, healthcare, manufacturing, internet, and large enterprise data centers. The market is currently upgrading from traditional backup and off-site disaster recovery models to cloud disaster recovery, multi-cloud disaster recovery, cross-regional active-active architectures, and Disaster Recovery as a Service (DRaaS). Cloud computing, distributed storage, software-defined networking, AI-driven operations and maintenance (AIOps), automated failover, and zero-trust security technologies are increasingly being integrated into disaster recovery systems to improve business recovery speed and system availability. Looking at development trends, with the accelerated construction of AI data centers, high-performance computing, and edge data centers, low recovery time objectives (RTO) and low recovery point objectives (RPO) are becoming important industry development directions, leading to continued growth in demand for intelligent and automated disaster recovery platforms. Meanwhile, the industry still faces challenges such as complex cross-platform system compatibility, high data synchronization costs, large network bandwidth requirements, increased difficulty in managing multi-cloud environments, rising risks of cyberattacks and ransomware, and increasingly stringent regulatory compliance requirements. Enterprises also face relatively high investments in construction and long-term operation and maintenance. Looking ahead, with the development of the digital economy, increased business continuity management requirements, and the widespread application of generative artificial intelligence, the data center disaster recovery service market is expected to maintain rapid growth. High-availability cloud disaster recovery platforms, cross-regional multi-active data centers, and intelligent disaster recovery operation services will become important development directions. The industry's average gross profit margin typically remains between 30% and 50%, with integrated services possessing platform capabilities and long-term managed operation and maintenance capabilities offering higher added value.

This report is a detailed and comprehensive analysis for global Data Center Disaster Recovery Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Disaster Recovery Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Data Center Disaster Recovery Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Data Center Disaster Recovery Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Data Center Disaster Recovery Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Data Center Disaster Recovery Service

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Disaster Recovery Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Microsoft, IBM, VMware, AWS, Zerto, Arcserve, Carbonite, Ekco, Quorum, Kyndryl, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Data Center Disaster Recovery Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help

you expand your business by targeting qualified niche markets.

Market segment by Type

Consulting and Planning Service

Disaster Recovery Infrastructure Deployment Service

Managed Disaster Recovery Service

Market segment by Recovery Time Objective (RTO)

RTO > 4 Hours

RTO 1?4 Hours

RTO ? 1 Hours

Market segment by Application

Finance

Healthcare

Telecommunications

Defense and Military

Government

Others

Market segment by players, this report covers

Microsoft

IBM

Vmware

AWS

Zerto

Arcserve

Carbonite

Ekco

Quorum

Kyndryl

DXC Technology

Verizon Business

NTT DATA

Fujitsu

NEC Corporation

Hitachi Systems

Atos Eviden

Capgemini

Orange Business

T-Systems

Alibaba Cloud

Huawei Cloud

Tencent Cloud

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Center Disaster Recovery Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Data Center Disaster Recovery Service, with revenue, gross margin, and global market share of Data Center Disaster Recovery Service from 2021 to 2026.

Chapter 3, the Data Center Disaster Recovery Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Data Center Disaster Recovery Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Center Disaster Recovery Service.

Chapter 13, to describe Data Center Disaster Recovery Service research findings and conclusion.

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