

Global Data Center Cooling Wall System Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Cooling Wall System market size was valued at US\$ 203 million in 2024 and is forecast to a readjusted size of USD 478 million by 2031 with a CAGR of 13.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

The cooling wall cooling system usually forms a complete refrigeration system together with the chiller unit, water pump, etc. The wind wall fresh air cooling technology has been selected into the 'National Green Data Center Advanced Applicable Technology Product Catalog (2020)', which can achieve a PUE as low as 1.1. It is expected that the market share will reach 10%~20% in the next five years. It is a product that the current data center air conditioning manufacturers are vigorously developing.

This report is a detailed and comprehensive analysis for global Data Center Cooling Wall System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Cooling Wall System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Data Center Cooling Wall System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Data Center Cooling Wall System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Data Center Cooling Wall System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Data Center Cooling Wall System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Cooling Wall System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Weiss Technik, TICA, STULZ, Ebmpapst, EUROKLIMAT, Huawei, Envicool, Lantu (Nanjing), Blue Ocean, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Cooling Wall System market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Horizontal Air Supply Cooling Capacity: Less Than 150 KW

Horizontal Air Supply Cooling Capacity: 150-200 KW

Horizontal Air Supply Cooling Capacity: Above 200 KW

Market segment by Application

Small Data Center

Medium Sized Data Center

Large Data Centers

Major players covered

Vertiv

Weiss Technik

TICA

STULZ

Ebmpapst

EUROKLIMAT

Huawei

Envicool

Lantu (Nanjing)

Blue Ocean

CLIMA DATA & SMART

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Cooling Wall System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Cooling Wall System, with price, sales quantity, revenue, and global market share of Data Center Cooling Wall System from 2020 to 2025.

Chapter 3, the Data Center Cooling Wall System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Cooling Wall System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Data Center Cooling Wall System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Cooling Wall System.

Chapter 14 and 15, to describe Data Center Cooling Wall System sales channel, distributors, customers, research findings and conclusion.

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