

Global Data Center Cooling Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Cooling Valves market size was valued at US\$ 734 million in 2025 and is forecast to a readjusted size of US\$ 2434 million by 2032 with a CAGR of 17.1% during review period.

In 2025, global Data Center Cooling Valves production capacity is 4.0 million units, with production reached approximately 3.21 million units, with an average global market price of around US\$ 220 per unit. The market gross margin is mainly 30%-40%.

Data center cooling valves are critical components used in data center cooling systems to regulate, control, and isolate the flow, pressure, and temperature of cooling media such as chilled water, glycol mixtures, or dielectric fluids. Key product types include control valves, balancing valves, isolation valves, check valves, safety valves, and solenoid valves. These valves are widely deployed across plant-side systems (chillers and cooling towers), distribution piping networks, terminal units (CRAH/CRAC/CDU), and rack-level liquid cooling systems. With the rapid increase in AI server power density and the adoption of liquid cooling technologies, cooling valves are evolving from traditional HVAC components toward high-precision, intelligent, and leak-free solutions, playing a critical role in ensuring system efficiency and operational reliability.

The upstream of the data center cooling valve industry consists of suppliers of raw materials such as brass, stainless steel, and cast iron, as well as manufacturers of sealing components, actuators, sensors, and electronic control modules. The midstream is dominated by valve manufacturers, including traditional HVAC-focused players (e.g., Danfoss, Belimo, Honeywell) and industrial valve companies (e.g., Emerson,

Flowserve). These manufacturers differentiate through precision machining, system integration, and intelligent control technologies. The downstream includes data center ecosystem participants such as design institutes, EPC contractors, system integrators, and hyperscale cloud operators. With the rise of AI-driven data centers and liquid cooling adoption, the value chain is shifting from conventional HVAC systems toward integrated ?liquid cooling + intelligent control? solutions, driving higher requirements for materials, sealing performance, and system reliability.

The data center cooling valve market is expected to experience sustained growth, driven by the global expansion of data center infrastructure and the rapid surge in AI computing demand. On one hand, traditional air-cooled data centers are upgrading toward higher-efficiency cooling solutions, increasing demand for pressure-independent control valves (PICVs) and intelligent control valves. On the other hand, the rapid adoption of liquid cooling technologies?such as direct-to-chip and immersion cooling?is significantly boosting demand for high-integrity sealing valves, quick disconnect couplings (QDCs), and miniature precision valves. The rising power density of AI servers is increasing cooling requirements per rack, thereby driving both the volume and complexity of valve deployment. In parallel, stricter requirements for PUE optimization and carbon reduction are accelerating the adoption of energy-efficient valve solutions. Looking ahead, the increasing penetration of liquid cooling, the adoption of modular data centers, and the integration of intelligent operation systems will drive strong growth in smart valves with sensing, control, and data feedback capabilities, pushing the industry toward higher-end, system-level, and intelligent solutions.

This report is a detailed and comprehensive analysis for global Data Center Cooling Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Cooling Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Cooling Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global Data Center Cooling Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Cooling Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Cooling Valves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Cooling Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Belimo, Honeywell, Danfoss, Siemens, Emerson, IMI Hydronic Engineering, Watts Industries, Johnson Controls, Schneider Electric, Parker Hannifin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Cooling Valves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ball Valve

Globe Valve

Butterfly Valve

Balance Valve

Others

Market segment by Control Type

Electric Actuated Valve

Pneumatic Valve

Self-actuated Valve

Others

Market segment by Level of Intelligence

Traditional valves

Intelligent valves

Market segment by Application

Enterprise Data Center

Communication Data Center

AI Data Center

Major players covered

Belimo

Honeywell

Danfoss

Siemens

Emerson

IMI Hydronic Engineering

Watts Industries

Johnson Controls

Schneider Electric

Parker Hannifin

Armstrong Fluid Technology

Oventrop

Victaulic

Crane Fluid Systems

Bray International, Inc.

Taco Comfort Solutions

Qingdao Weflo Valve

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Cooling Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Cooling Valves, with price, sales quantity, revenue, and global market share of Data Center Cooling Valves from 2021 to 2026.

Chapter 3, the Data Center Cooling Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Cooling Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Cooling Valves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center

Cooling Valves.

Chapter 14 and 15, to describe Data Center Cooling Valves sales channel, distributors, customers, research findings and conclusion.

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