

# Global Data Center Cooling Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Data Center Cooling Systems market size is expected to reach \$ 32242 million by 2032, rising at a market growth of 15.9% CAGR during the forecast period (2026-2032).

A Data Center Cooling System is the set of equipment and controls used to remove heat generated by servers, storage, and power electronics in a data center, so the facility can keep IT hardware within safe temperature and humidity limits and operate reliably and efficiently.

**Data Center Expansion:** The ongoing expansion of data center infrastructure, driven by the growth in data storage and processing demands, is a primary driver for cooling systems. Larger data centers require more effective cooling solutions to maintain optimal operating conditions. **Heat Density:** The trend toward higher heat densities in modern data centers, which results from the use of more powerful servers and equipment, necessitates advanced cooling systems to dissipate the heat effectively.

**Energy Efficiency:** Data center operators are increasingly focused on energy efficiency and cost savings. Efficient cooling systems that reduce energy consumption and operating costs are in high demand.

**AI/HPC drives a surge in heat dissipation density, transforming liquid cooling from an 'optional' to a 'standard feature':** As the power density of GPU/AI racks rapidly increases, traditional pure air cooling is becoming increasingly inadequate in high-density scenarios. Market trends are clearly shifting towards direct-to-chip, immersion cooling, and 'air-cooling + liquid-cooling hybrid' architectures, particularly evident in newly built high-density data centers and cloud/hosted data centers. Industry organizations and market research generally consider the 'heat dissipation bottleneck brought about by high-density computing power' as the core reason for the growth in cooling system investment in the coming years, and point out that the proportion of liquid cooling solutions in overall data center cooling technology is rising.

Sustainability and resource constraints are becoming key variables, with water usage effectiveness (WUE) and site climate inversely influencing technology roadmaps: The market is not only pursuing lower PUE but also paying more attention to the water risks associated with cooling (water prices, water permits, droughts, and water restriction policies), driving more projects to adopt closed-loop, low-water/zero-water cooling, and heat recovery solutions. However, this often involves a 'water-electricity trade-off' (more water-efficient may consume more electricity or have higher CAPEX). Meanwhile, research and media reports also point out that many data centers are located in warmer climates, objectively increasing cooling loads and energy efficiency pressures, prompting operators to accelerate the adoption of more advanced cooling and intelligent control strategies.

Engineering delivery and energy efficiency optimization are progressing in tandem: modularization/prefabrication + increased supply and return water temperatures/intelligent control: On the supply side, data center construction cycles are being compressed, driving cooling systems towards modular, prefabricated, and rapidly scalable 'building block' delivery to match the rapid deployment of computing power; on the operation side, more and more data centers are reducing system energy consumption by increasing chilled water/cooling water setpoints, expanding natural cooling windows, refining airflow management, and implementing AI control. Industry analysis indicates that increasing chilled water temperature typically brings considerable energy savings to cooling systems (e.g., approximately 2-3% energy savings per 1°C increase), making 'higher temperature liquid cooling loops + less mechanical refrigeration' a continuously strengthening trend.

This report studies the global Data Center Cooling Systems demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Cooling Systems, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Cooling Systems that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Data Center Cooling Systems total market, 2021-2032, (USD Million)

Global Data Center Cooling Systems total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Data Center Cooling Systems total market, key domestic companies, and share, (USD Million)

Global Data Center Cooling Systems revenue by player, revenue and market share 2021-2026, (USD Million)

Global Data Center Cooling Systems total market by Type, CAGR, 2021-2032, (USD

Million)

Global Data Center Cooling Systems total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Data Center Cooling Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Stulz, Envicool, Schneider Electric, Rittal, Mitsubishi Electric, Shenling, YMK, Huawei, Canatal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Data Center Cooling Systems market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Cooling Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Cooling Systems Market, Segmentation by Type:

Air Cooled

Liquid Cooled

Other

#### Global Data Center Cooling Systems Market, Segmentation by Equipment:

Coolant Distribution Unit (CDU)

Computer Room Air Conditioner

Chillers

Other

#### Global Data Center Cooling Systems Market, Segmentation by Power:

High Power

Low Power

#### Global Data Center Cooling Systems Market, Segmentation by Application:

Small and Medium Data Center

Large Data Center

#### **Companies Profiled:**

Vertiv

Stulz

Envicool

Schneider Electric

Rittal

Mitsubishi Electric

Shenling

YMK

Huawei

Canatal

iTeaq

Airsys

Airedale

#### Key Questions Answered

1. How big is the global Data Center Cooling Systems market?
2. What is the demand of the global Data Center Cooling Systems market?
3. What is the year over year growth of the global Data Center Cooling Systems market?
4. What is the total value of the global Data Center Cooling Systems market?
5. Who are the Major Players in the global Data Center Cooling Systems market?
6. What are the growth factors driving the market demand?

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