

Global Data Center Cooling System Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Cooling System Valves market size was valued at US\$ 734 million in 2025 and is forecast to a readjusted size of US\$ 2440 million by 2032 with a CAGR of 17.2% during review period.

Valves in data center cooling systems are key control components that ensure the stable operation of IT equipment and achieve efficient thermal management. They are used to regulate the flow rate, pressure, and direction of the cooling medium. In 2025, global Data Center Cooling System Valves production reached approximately 3215 k units, with an average global market price of around 222 US\$/ Unit. The production capacity of Data Center Cooling System Valves reaches 4000 k units, and the industry's gross profit margin is approximately between 20% and 40%.

The data center cooling system valve industry chain encompasses three main segments: upstream raw material and core component supply, midstream specialized valve design and manufacturing, and downstream system integration and data center operation and maintenance applications. Upstream components include stainless steel/brass castings, electric actuators, sensors, and sealing materials, whose performance directly affects the valve's corrosion resistance, control accuracy, and lifespan. The midstream is dominated by valve manufacturers specializing in HVAC or industrial fluid control, requiring high-reliability design and low-leakage certification capabilities. Downstream ultimately serves high-availability scenarios such as hyperscale data centers, cloud service providers, and the financial sector.

This report is a detailed and comprehensive analysis for global Data Center Cooling

System Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Cooling System Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Cooling System Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Cooling System Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Cooling System Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Cooling System Valves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Cooling System Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Belimo, Honeywell, Danfoss,

Siemens, Emerson, IMI Climate Control, Watts Industries, Johnson Controls, Schneider Electric, Parker Hannifin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Cooling System Valves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ball Valve

Globe Valve

Butterfly Valve

Balance Valve

Others

Market segment by Material

Carbon Steel Valves

Stainless Steel Valves

Brass Valves

Market segment by Application

Enterprise Data Center

Communication Data Center

AI Data Center

Major players covered

Belimo

Honeywell

Danfoss

Siemens

Emerson

IMI Climate Control

Watts Industries

Johnson Controls

Schneider Electric

Parker Hannifin

Armstrong Fluid Technology

Oventrop

Victaulic

Crane Fluid Systems

Bray International, Inc.

Taco Comfort Solutions

Qingdao Weflo Valve

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Cooling System Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Cooling System Valves, with price, sales quantity, revenue, and global market share of Data Center Cooling System Valves from 2021 to 2026.

Chapter 3, the Data Center Cooling System Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Cooling System Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Cooling System Valves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Cooling System Valves.

Chapter 14 and 15, to describe Data Center Cooling System Valves sales channel, distributors, customers, research findings and conclusion.

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