

# Global Data Center Cooling System Valves Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Data Center Cooling System Valves market size is expected to reach \$ 2440 million by 2032, rising at a market growth of 17.2% CAGR during the forecast period (2026-2032).

Valves in data center cooling systems are key control components that ensure the stable operation of IT equipment and achieve efficient thermal management. They are used to regulate the flow rate, pressure, and direction of the cooling medium. In 2025, global Data Center Cooling System Valves production reached approximately 3215 k units, with an average global market price of around 222 US\$/ Unit. The production capacity of Data Center Cooling System Valves reaches 4000 k units, and the industry's gross profit margin is approximately between 20% and 40%.

The data center cooling system valve industry chain encompasses three main segments: upstream raw material and core component supply, midstream specialized valve design and manufacturing, and downstream system integration and data center operation and maintenance applications. Upstream components include stainless steel/brass castings, electric actuators, sensors, and sealing materials, whose performance directly affects the valve's corrosion resistance, control accuracy, and lifespan. The midstream is dominated by valve manufacturers specializing in HVAC or industrial fluid control, requiring high-reliability design and low-leakage certification capabilities. Downstream ultimately serves high-availability scenarios such as hyperscale data centers, cloud service providers, and the financial sector.

This report studies the global Data Center Cooling System Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Cooling System Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Cooling System Valves that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Data Center Cooling System Valves total production and demand, 2021-2032, (K Units)

Global Data Center Cooling System Valves total production value, 2021-2032, (USD Million)

Global Data Center Cooling System Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Data Center Cooling System Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center Cooling System Valves domestic production, consumption, key domestic manufacturers and share

Global Data Center Cooling System Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center Cooling System Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center Cooling System Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center Cooling System Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Belimo, Honeywell, Danfoss, Siemens, Emerson, IMI Climate Control, Watts Industries, Johnson Controls, Schneider Electric, Parker Hannifin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Cooling System Valves market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Data Center Cooling System Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Data Center Cooling System Valves Market, Segmentation by Type:

Ball Valve

Globe Valve

Butterfly Valve

Balance Valve

Others

#### Global Data Center Cooling System Valves Market, Segmentation by Material:

Carbon Steel Valves

Stainless Steel Valves

Brass Valves

Global Data Center Cooling System Valves Market, Segmentation by Application:

Enterprise Data Center

Communication Data Center

AI Data Center

Companies Profiled:

Belimo

Honeywell

Danfoss

Siemens

Emerson

IMI Climate Control

Watts Industries

Johnson Controls

Schneider Electric

Parker Hannifin

Armstrong Fluid Technology

Oventrop

Victaulic

Crane Fluid Systems

Bray International, Inc.

Taco Comfort Solutions

Qingdao Weflo Valve

**Key Questions Answered:**

1. How big is the global Data Center Cooling System Valves market?
2. What is the demand of the global Data Center Cooling System Valves market?
3. What is the year over year growth of the global Data Center Cooling System Valves market?
4. What is the production and production value of the global Data Center Cooling System Valves market?
5. Who are the key producers in the global Data Center Cooling System Valves market?
6. What are the growth factors driving the market demand?

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