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Global Data Center Cooling Manifold Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Cooling Manifold market size is expected to reach $ 1073 million by 2032, rising at a market growth of 14.3% CAGR during the forecast period (2026-2032).

In 2025, global Data Center Cooling Manifold production reached approximately 48,000 units, with an average global market price of around USD 8,500 per unit.

The gross profit margin of major companies in the industry is between 25%–38%.

In 2025, the global production capacity of Data Center Cooling Manifold was approximately 63,000 units.

A Data Center Cooling Manifold is a fluid distribution component used in data center liquid cooling systems to distribute and collect coolant between cooling sources and multiple server or rack cooling loops. It typically includes supply and return ports, valves, monitoring interfaces, and connection structures. Its core function is to balance coolant distribution, regulate flow, isolate individual loops, and support centralized thermal management. It is mainly used in direct-to-chip liquid cooling, rear-door heat exchangers, immersion cooling support systems, and high-density computing environments.

The upstream industry provides metal tubing, stainless steel or aluminum components, valves, fittings, seals, sensors, and control components. The midstream industry performs machining, welding, assembly, pressure testing, leak testing, cleaning, and functional verification to produce cooling manifolds with different flow capacities and configurations. Products are differentiated by flow rate, number of branches, pressure

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rating, connection type, and monitoring functions. Downstream applications include data centers, cloud computing facilities, high-performance computing centers, and AI computing clusters. Demand is driven by increasing rack power density, liquid cooling adoption, AI server deployment, and growing requirements for efficient thermal management.

Report Scope

This report studies the global Data Center Cooling Manifold production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Cooling Manifold and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Cooling Manifold that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Cooling Manifold total production and demand, 2021-2032, (Units)

Global Data Center Cooling Manifold total production value, 2021-2032, (USD Million)

Global Data Center Cooling Manifold production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Data Center Cooling Manifold consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Data Center Cooling Manifold domestic production, consumption, key domestic manufacturers and share

Global Data Center Cooling Manifold production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

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Global Data Center Cooling Manifold production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Data Center Cooling Manifold production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Data Center Cooling Manifold market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CoolIT Systems Inc., Vertiv Holdings Co., nVent Electric plc, Boyd Corporation, Parker Hannifin Corporation, GF Industry and Infrastructure, Motivair Corporation, Tate Inc., VAV International Corporation, Shenzhen Envicool Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Cooling Manifold market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Cooling Manifold Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Data Center Cooling Manifold Market, Segmentation by Type:

Single-Circuit Manifolds

Dual-Circuit Manifolds

Multi-Circuit Manifolds

Global Data Center Cooling Manifold Market, Segmentation by Connection Type:

Threaded Connection Manifolds

Flanged Connection Manifolds

Quick-Connect Manifolds

Global Data Center Cooling Manifold Market, Segmentation by Number of Outlets:

Small Manifolds (2–6 Outlets)

Medium Manifolds (7–16 Outlets)

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Large Manifolds (>16 Outlets)

Global Data Center Cooling Manifold Market, Segmentation by Application:

Data Center Server Cooling

High-Density Computing Cooling

Telecom Equipment Cooling

Other

Companies Profiled:

CoolIT Systems Inc.

Vertiv Holdings Co.

nVent Electric plc

Boyd Corporation

Parker Hannifin Corporation

GF Industry and Infrastructure

Motivair Corporation

Tate Inc.

VAV International Corporation

Shenzhen Envicool Technology Co., Ltd.

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Asia Vital Components Co., Ltd.

Auras Technology Co., Ltd.

Shandong Liangdi Energy Saving Technology Co., Ltd.

Coolnet Technology Co., Ltd.

Key Questions Answered

1. How big is the global Data Center Cooling Manifold market?
2. What is the demand of the global Data Center Cooling Manifold market?
3. What is the year over year growth of the global Data Center Cooling Manifold market?
4. What is the total value of the global Data Center Cooling Manifold market?
5. Who are the Major Players in the global Data Center Cooling Manifold market?
6. What are the growth factors driving the market demand?

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