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Global Data Center Cooling Manifold Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Cooling Manifold market size was valued at US$ 424 million in 2025 and is forecast to a readjusted size of US$ 1073 million by 2032 with a CAGR of 14.3% during review period.

In 2025, global Data Center Cooling Manifold production reached approximately 48,000 units, with an average global market price of around USD 8,500 per unit.

The gross profit margin of major companies in the industry is between 25%–38%.

In 2025, the global production capacity of Data Center Cooling Manifold was approximately 63,000 units.

A Data Center Cooling Manifold is a fluid distribution component used in data center liquid cooling systems to distribute and collect coolant between cooling sources and multiple server or rack cooling loops. It typically includes supply and return ports, valves, monitoring interfaces, and connection structures. Its core function is to balance coolant distribution, regulate flow, isolate individual loops, and support centralized thermal management. It is mainly used in direct-to-chip liquid cooling, rear-door heat exchangers, immersion cooling support systems, and high-density computing environments.

The upstream industry provides metal tubing, stainless steel or aluminum components, valves, fittings, seals, sensors, and control components. The midstream industry performs machining, welding, assembly, pressure testing, leak testing, cleaning, and

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functional verification to produce cooling manifolds with different flow capacities and configurations. Products are differentiated by flow rate, number of branches, pressure rating, connection type, and monitoring functions. Downstream applications include data centers, cloud computing facilities, high-performance computing centers, and AI computing clusters. Demand is driven by increasing rack power density, liquid cooling adoption, AI server deployment, and growing requirements for efficient thermal management.

Report Scope

This report is a detailed and comprehensive analysis for global Data Center Cooling Manifold market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Cooling Manifold market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Data Center Cooling Manifold market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Data Center Cooling Manifold market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Data Center Cooling Manifold market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Cooling Manifold

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Cooling Manifold market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CoolIT Systems Inc., Vertiv Holdings Co., nVent Electric plc, Boyd Corporation, Parker Hannifin Corporation, GF Industry and Infrastructure, Motivair Corporation, Tate Inc., VAV International Corporation, Shenzhen Envicool Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Data Center Cooling Manifold market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Single-Circuit Manifolds

Dual-Circuit Manifolds

Multi-Circuit Manifolds

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Market segment by Connection Type

Threaded Connection Manifolds

Flanged Connection Manifolds

Quick-Connect Manifolds

Market segment by Number of Outlets

Small Manifolds (2–6 Outlets)

Medium Manifolds (7–16 Outlets)

Large Manifolds (>16 Outlets)

Market segment by Application

Data Center Server Cooling

High-Density Computing Cooling

Telecom Equipment Cooling

Other

Major players covered

CoolIT Systems Inc.

Vertiv Holdings Co.

nVent Electric plc

Boyd Corporation

Parker Hannifin Corporation

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GF Industry and Infrastructure

Motivair Corporation

Tate Inc.

VAV International Corporation

Shenzhen Envicool Technology Co., Ltd.

Asia Vital Components Co., Ltd.

Auras Technology Co., Ltd.

Shandong Liangdi Energy Saving Technology Co., Ltd.

Coolnet Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Data Center Cooling Manifold product scope, market overview, market estimation caveats and base year.

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Chapter 2, to profile the top manufacturers of Data Center Cooling Manifold, with price, sales quantity, revenue, and global market share of Data Center Cooling Manifold from 2021 to 2026.

Chapter 3, the Data Center Cooling Manifold competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Cooling Manifold breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Data Center Cooling Manifold market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Cooling Manifold.

Chapter 14 and 15, to describe Data Center Cooling Manifold sales channel, distributors, customers, research findings and conclusion.

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