

Global Data Center Cooling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Cooling market size is expected to reach \$ 32242 million by 2032, rising at a market growth of 15.9% CAGR during the forecast period (2026-2032). Data Center Cooling is the process and infrastructure used to remove heat generated by IT equipment?such as servers, storage, networking gear, and power electronics?in a data center, so systems operate safely, reliably, and efficiently.

AI/HPC drives a surge in heat dissipation density, transforming liquid cooling from an 'optional' to a 'standard feature': As the power density of GPU/AI racks rapidly increases, traditional pure air cooling is becoming increasingly inadequate in high-density scenarios. Market trends are clearly shifting towards direct-to-chip, immersion cooling, and 'air-cooling + liquid-cooling hybrid' architectures, particularly evident in newly built high-density data centers and cloud/hosted data centers. Industry organizations and market research generally consider the 'heat dissipation bottleneck brought about by high-density computing power' as the core reason for the growth in cooling system investment in the coming years, and point out that the proportion of liquid cooling solutions in overall data center cooling technology is rising.

Sustainability and resource constraints are becoming key variables, with water usage effectiveness (WUE) and site climate inversely influencing technology roadmaps: The market is not only pursuing lower PUE but also paying more attention to the water risks associated with cooling (water prices, water permits, droughts, and water restriction policies), driving more projects to adopt closed-loop, low-water/zero-water cooling, and heat recovery solutions. However, this often involves a 'water-electricity trade-off' (more water-efficient may consume more electricity or have higher CAPEX). Meanwhile, research and media reports also point out that many data centers are located in warmer climates, objectively increasing cooling loads and energy efficiency pressures, prompting operators to accelerate the adoption of more advanced cooling and intelligent control strategies.

Engineering delivery and energy efficiency optimization are progressing in tandem: modularization/prefabrication + increased supply and return water temperatures/intelligent control: On the supply side, data center construction cycles are being compressed, driving cooling systems towards modular, prefabricated, and rapidly scalable 'building block' delivery to match the rapid deployment of computing power; on the operation side, more and more data centers are reducing system energy consumption by increasing chilled water/cooling water setpoints, expanding natural cooling windows, refining airflow management, and implementing AI control. Industry analysis indicates that increasing chilled water temperature typically brings considerable energy savings to cooling systems (e.g., approximately 2-3% energy savings per 1°C increase), making 'higher temperature liquid cooling loops + less mechanical refrigeration' a continuously strengthening trend.

This report studies the global Data Center Cooling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Cooling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Cooling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Cooling total market, 2021-2032, (USD Million)

Global Data Center Cooling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Data Center Cooling total market, key domestic companies, and share, (USD Million)

Global Data Center Cooling revenue by player, revenue and market share 2021-2026, (USD Million)

Global Data Center Cooling total market by Type, CAGR, 2021-2032, (USD Million)

Global Data Center Cooling total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Data Center Cooling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Stulz, Envicool, Schneider Electric, Rittal, Mitsubishi Electric, Shenling, YMK, Huawei, Canatal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Data Center Cooling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Cooling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Cooling Market, Segmentation by Type:

Air Cooled

Liquid Cooled

Other

Global Data Center Cooling Market, Segmentation by Equipment:

Coolant Distribution Unit (CDU)

Computer Room Air Conditioner

Chillers

Other

Global Data Center Cooling Market, Segmentation by Power:

High Power

Low Power

Global Data Center Cooling Market, Segmentation by Application:

Small and Medium Data Center

Large Data Center

Companies Profiled:

Vertiv

Stulz

Envicool

Schneider Electric

Rittal

Mitsubishi Electric

Shenling

YMK

Huawei

Canatal

iTeaq

Airsys

Airedale

Key Questions Answered

1. How big is the global Data Center Cooling market?
2. What is the demand of the global Data Center Cooling market?
3. What is the year over year growth of the global Data Center Cooling market?
4. What is the total value of the global Data Center Cooling market?
5. Who are the Major Players in the global Data Center Cooling market?
6. What are the growth factors driving the market demand?

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